	MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	— — —	JP390290AFA8	JP390290BG37
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 13,437.1 billion	JPY 480.3 billion	JPY 150.0 billion	JPY 300.0 billion
Non-consolidated	-	_	_	_
9 Par value of instrument		_	JPY 150.0 billion	JPY 300.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	<u> </u>	_
11 Original date of issuance	ı	_	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date		_	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	<u> </u>	_	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount	<u> </u>	_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	<u> </u>	_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	<u> </u>	_	2.50%	1.94%
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		-		_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	-	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	-
28 If convertible, specify instrument type convertible into	<u> </u>	_	_	
29 If convertible, specify issuer of instrument it converts into	– No	No	Yes	Yes
30 Writedown feature	INO	1		Yes MUFG's consolidated CET1 capital ratio
31 If writedown, writedown trigger(s)	_	-	fallen below 5.125%, etc.	fallen below 5.125%, etc.
32 If writedown, full or partial	_	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
<u> </u>				
34a Type of subordination	_	_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Perpetual subordinated	Preferred stock, etc.	Contractual Subordinated	Contractual Subordinated
Position in subordination hierarchy in liquidation (specify instrument type				

	MUFG B3AT1-B-4	MUFG B3AT1-B-5	MUFG B3AT1-B-6	MUFG B3AT1-B-7
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	IP390290AGA6	IP390290BGA4	JP390290AHA4	IP390290BHA2
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	77,	77.		
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 250.0 billion	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 250.0 billion	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/10/24	2016/10/24	2017/10/23	2017/10/23
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2022/1/15 at par	2027/7/15 at par	2023/1/15 at par	2028/7/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	call date	Each interest payment date after the first call date	call date	call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.14%	1.40%	1.12%	1.34%
Existence of a dividend stopperFully discretionary, partially discretionary or mandatory	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	-	1	_
28 If convertible, specify instrument type convertible into	_	_	<u> </u>	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
	.	•		•

	MUFG B3AT1-B-8	MUFG B3AT1-B-9	MUFG B3AT1-B-10	MUFG B3AT1-B-11
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BJC4	JP390290CJC2	JP390290AKA8	IP390290BKA6
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	77,			
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 60.0 billion	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 60.0 billion	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/12/18	2018/12/18	2019/10/16	2019/10/16
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2024/1/15 at par	2029/1/15 at par	2025/1/15 at par	2030/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	call date	Each interest payment date after the first call date	call date	each interest payment date after the first
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.03%	1.23%	0.82%	1.00%
Existence of a dividend stopperFully discretionary, partially discretionary or mandatory	Yes Fully discretionary	Yes Fully discretionary	Yes	Yes
21 Existence of step-up or other incentive to redeem	No No	No	Fully discretionary No	Fully discretionary No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	1	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	ı	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
	<u> </u>			

2 Ungestiedentiler (CRN) 3 Conversing topy of the instrument 5 Conversing topy of the instrument short of 1 of the LLAC term Sheet is activated (for other LLAC collegible instruments) prepared by foreign law) 6 Regulatory treatment 7 Transitional Basel III rules by 2022/3/30 8 Additional Tier 1 capital 8 Transitional Basel III rules by 2022/3/30 8 Additional Tier 1 capital 9 Eligible at solo/geoup/group and solo 9 Missubsidu UFF instrument (Fee regulat) 9 Eligible at solo/geoup/group and solo 9 Missubsidu UFF instrument (Fee regulat) 9 Perpetual Subverdanated Loan 1 Pry 36 Stillion 1 Pry 36 Accounting desidential 1 Consolidated 1 Pry 36 Stillion 3 Pry 36 Accounting desidential 4 Stillional Tier 1 capital 4 Stillional Tier 1 capital 4 Additional Tier 1 capital 5 Perpetual Subverdanated Loan 6 Perpetual Subverdanated Loan 7 Perpetual Subverdanated Loan 8 Perpetual Subverdanated Loan 9 Perpetual Subverdanated Loan 1 Pry 36 Stillion 1 Pry 37 Sti	G B3T2-B-1
Securing Investor of the instrument of Section 13 of the TLAC Term Short and Additional Ter 1 capital Additional Ter 2 capital Additional Ter 3 capital Additional Ter 2 capital Additional Ter 2 capital Additional Ter 3 capital Additional Ter 2 capital Additional Ter 3	J Financial Group
Securing Inspired and Personal Securing Inspired Japan Law J	290AE63
Septiment protection Comment C	an Law
Transitional Basel III rules by 2022/3/3 Additional Tier Lepital Additional Tier Lepital Subscriptions Preptual Subscription Preptual Subscription Preptual Subscription Preptual Subscription Preptual Subscription Preptual Subscription	
Post-transitional Based III rules from 2022/3/31 Additional Tier Lopital Additional Tier Lopital Additional Tier Lopital Tier 2	
6 Fligible at solo/group/group and solo Mitsubishi UFJ Financial Group Perptual Py 50 billion JPY 50 billio	2 capital
Perpetual Subordinated Loan Perpetual Subordinated Loan Perpetual Subordinated Loan Subordinated Loan Subordinated Loan Subordinated Loan Perpetual Subordinated Loan Subordinated Loan Perpetual Subordinated Loan Perpetual Subordinated Loan Perpetual Subordinated Loan Perpetual Loan Perpetual Subordinated Loan Perpetual Loan Perpetual Subordinated Loan Perpetual	2 capital
Amount recognised in regulatory capital JPY 45.0 billion JPY 25.0	J Financial Group
Consolidated Five 450 billion Five 160 billion Five 150 billio	nated Bonds
Non-consolidated	
Par value of instrument IPY 5.0 billion IPY 4.0 billion IPY 5.0 billion IPY 4.0 billion IPY 5.0 billion IPY 5.0 billion IPY 5.0 billion IPY 4.0 billion IPY 5.0 billion IPY 4.0 billion IPY 5.0 billion IP	9.8 billion
Accounting classification	
Consolidated Liability - amortised cost 2019/10/28	0.0 billion
Non-consolidated	
11 Original date of issuance 2018/10/19 2019/10/28 2019/10/28 2019/10/28 2014 12 Perpetual or dated Perpetual Perpetual Perpetual Perpetual Perpetual D.	amortised cost
Perpetual or dated Perpetual Perpetual Perpetual Perpetual Perpetual Dictional Configural maturity No maturity No maturity No maturity No maturity No maturity 2024 Susue call subject to prior supervisory approval Yes	_
13 Original maturity date	4/6/26
14 Issuer call subject to prior supervisory approval Yes Y	ated
Optional call date and redemption amount 2024/1/15 at par 2025/1/15 at par 2030/1/15 at par Contingent call dates and redemption amount Tax event or Regulatory event at par Tax event or Regulatory ev	4/6/26
Contingent call dates and redemption amount Tax event or Regulatory event at par Each interest payment date after the first call date Coupons / dividends Toughour call date call date Coupon rate and any related index Tought discretionary partially composition of the following partially discretionary partially	Yes
Each interest payment date after the first call date Coupons / dividends Fixed or floating dividend/coupon Fixed to floating Fixed to floating	
Coupons / dividends Coupons / dividends Fixed to floating fixed fixed to floating	ulatory event at par
Fixed to floating dividend/coupon Fixed to floating Fixed to floatin	_
18 Coupon rate and any related index	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 23 Non-cumulative or non-convertible 24 If convertible or non-convertible 25 If convertible, conversion trigger(s) 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 30 Writedown partiedown trigger(s) 31 If variedown writedown trigger(s) 4 Yes 4 Yes 4 Yes 4 Yes 4 Yes 4 Yes 4 Yes 4 Yes 4 Yes 4 Yes 4 Yes 4 Yes 4 Yes 4 Yes 4 Non-cumulative 5 Non-cumulative 6 Non-convertible 7 Non-convertible 8 Non-convertible 8 Non-convertible 9	ixed
Fully discretionary, partially discretionary or mandatory Fully discretionary Non- If we partially Fully discretionary Fully discretionary Fully discretionary Fully discretionary Non- Yes Fully discretionary Fully discretionary Fully discretionary Non- Yes Fully discretionary Fully discretionary Non- Yes Yes Yes Yes Yes Yes Yes Ye	940%
21 Existence of step-up or other incentive to redeem No	No
Non-cumulative or cumulative or cumulative or cumulative Non-cumulative Non-cumul	,
Non-convertible Non-conver	No
24 If convertible, conversion trigger(s) — — — — 25 If convertible, fully or partially — — — — 26 If convertible, conversion rate — — — — 27 If convertible, mandatory or optional conversion — — — — 28 If convertible, specify instrument type convertible into — — — — 29 If convertible, specify issuer of instrument it converts into — — — — 30 Writedown feature Yes Yes Yes Yes Yes	
25 If convertible, fully or partially - - - - - - -	—
26 If convertible, conversion rate — — — 27 If convertible, mandatory or optional conversion — — — 28 If convertible, specify instrument type convertible into — — — 29 If convertible, specify issuer of instrument it converts into — — — 30 Writedown feature Yes Yes Yes Yes 31 If writedown writedown writedown trigger(s) MUFG's consolidated CET1 capital ratio MUFG's consolidated CET1 capital ratio Non-viab	<u>– </u>
27 If convertible, mandatory or optional conversion — — — — 28 If convertible, specify instrument type convertible into — — — — 29 If convertible, specify issuer of instrument it converts into — — — — 30 Writedown feature Yes Yes Yes Yes Yes 31 If writedown writedown writedown trigger(s) MUFG's consolidated CET1 capital ratio MUFG's consolidated CET1 capital ratio MUFG's consolidated CET1 capital ratio Non-viab	
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature Yes Yes Yes Yes Yes Yes Yes Y	_
29 If convertible, specify issuer of instrument it converts into — — — — — — — — — — — — — — — — — — —	_
30 Writedown feature Yes Yes Yes Yes Yes Yes Yes Your distribution writedown writedown trigger(s) MUFG's consolidated CET1 capital ratio Non-viab	_
1 3 1 1 transited days samited days transfer to the first transfer transfer to the first transfer transfer to the first transfer transfe	Yes
fallen below 5.125%, etc. fallen below 5.125%, etc. fallen below 5.125%, etc. Specified ite	bility event : em 2 measures
	Full
	nament
34 If temporary write-own, description of writeup mechanism Amount agreed with JFSA and other Regulatory authorities Regulatory authorities Amount agreed with JFSA and other Regulatory authorities	_
	tractual
Position in subordination hierarchy in liquidation (specify instrument type	
	ternal TLAC
	No
37 If yes, specify non-compliant features	_

	MUFG B3T2-B-3	MUFG B3T2-B-5	MUFG B3T2-B-7	MUFG B3T2-B-9
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AF39	JP390290AF62	JP390290CF60	JP390290AG38
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 20.3 billion	JPY 28.2 billion	JPY 15.0 billion	JPY 200.0 billion
Non-consolidated		_	_	_
9 Par value of instrument	JPY 23.0 billion	JPY 30.0 billion	JPY 15.0 billion	JPY 200.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Non-consolidated	_	_		_
11 Original date of issuance	2015/3/5	2015/6/18	2015/6/18	2016/3/14
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/3/5	2025/6/18	2030/6/18	2026/7/13
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount				2021/7/13 at par
Contingent call dates and redemption amount 16 Subsequent call dates, if applicable	Tax event or Regulatory event at par	Tax event or Regulatory event at par —	Tax event or Regulatory event at par _	Tax event or Regulatory event at par —
Coupons / dividends 17 Fixed or floating dividend/coupon	Firm 4	Fig. 4	Fire 4	Eina d
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index	Fixed 0.724%	Fixed 0.972%	Fixed 1.393%	Fixed 0.350%
19 Existence of a dividend stopper	0.724 % No	0.972 % No	1.393 % No	0.550 % No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative			
		Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible		Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
	Non-convertible		Non-cumulative Non-convertible —	
	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 	Non-convertible —	Non-convertible —	Non-convertible —	Non-convertible —
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	Non-convertible — — —	Non-convertible — — —	Non-convertible — — —	Non-convertible — — —
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Non-convertible — — — — —	Non-convertible — — — — —	Non-convertible — — — — —	Non-convertible — — — —
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Non-convertible	Non-convertible	Non-convertible — — — — — — — — — — —	Non-convertible — — — — — — — — — — —
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Non-convertible Yes	Non-convertible Yes	Non-convertible Yes	Non-convertible Yes
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	Non-convertible Yes Non-viability event: Specified item 2 measures	Non-convertible Yes Non-viability event: Specified item 2 measures	Non-convertible Yes Non-viability event: Specified item 2 measures	Non-convertible Yes Non-viability event: Specified item 2 measures
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial	Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s)	Non-convertible Yes Non-viability event: Specified item 2 measures	Non-convertible Yes Non-viability event: Specified item 2 measures	Non-convertible Yes Non-viability event: Specified item 2 measures	Non-convertible Yes Non-viability event : Specified item 2 measures
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination	Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full	Non-convertible Yes Non-viability event: Specified item 2 measures Full
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Writedown feature 31 If writedown, writedown trigger(s) 32 If writedown, full or partial 33 If writedown, permanent or temporary 34 If temporary write-own, description of writeup mechanism 34a Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual	Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures Full Permament — Contractual

37 If yes, specify non-compliant features

Unique identifier (ISIN) JP390290AG46 JP390290AG79 JP390290BG78 Governing law(s) of the instrument Japan Law Japan Law Japan Law Japan Law Japan Law Regulatory treatment Tier 2 capital Tier 3 capital Tier 4 capital Tier 5 capital Tier 5 capital Tier 5 capital Tier 6 Eligible at solo/group/group and solo Tier 8 capital Tier 9 capi	Shi UFJ Financial Group JP390290AH37 Japan Law Tier 2 capital Tier 2 capital shi UFJ Financial Group abordinated Bonds
2 Unique identifier (ISIN) 3 Governing law(s) of the instrument 3 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment 4 Transitional Basel III rules by 2022/3/30 5 Post-transitional Basel III rules from 2022/3/31 6 Eligible at solo/group/group and solo Mitsubishi UFJ Financial Group	Japan Law Tier 2 capital Tier 2 capital shi UFJ Financial Group
3 Governing law(s) of the instrument 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment 4 Transitional Basel III rules by 2022/3/30 Tier 2 capital Tier 2 capital Tier 2 capital 5 Post-transitional Basel III rules from 2022/3/31 Tier 2 capital Tier 2 capital 6 Eligible at solo/group/group and solo Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Subordinated Bonds Subordinated Bo	Japan Law Tier 2 capital Tier 2 capital shi UFJ Financial Group
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment	Tier 2 capital Tier 2 capital shi UFJ Financial Group
Segulatory treatment	Tier 2 capital shi UFJ Financial Group
Transitional Basel III rules by 2022/3/30 Tier 2 capital Tier 3 capital Tier 2 capital Tier 2 capital Tier 3 capital Tier 5 capital Tier 6 capital Tier 8 capital Tier 8 capital Tier 9 ca	Tier 2 capital shi UFJ Financial Group
5 Post-transitional Basel III rules from 2022/3/31 Tier 2 capital Tier 2 capital Tier 2 capital 6 Eligible at solo/group/group and solo Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Subordinated Bonds	Tier 2 capital shi UFJ Financial Group
6 Eligible at solo/group/group and solo Mitsubishi UFJ Financial Group Subordinated Bonds Subordinated Bonds Subordinated Bonds Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group	shi UFJ Financial Group
7 Instrument type Subordinated Bonds Subordinated B	•
8 Amount recognised in regulatory capital	ıbordinated Bonds
Consolidated JPY 35.0 billion JPY 106.0 billion JPY 114.0 billion	JPY 50.0 billion
Non-consolidated – – – –	_
9 Par value of instrument JPY 35.0 billion JPY 106.0 billion JPY 114.0 billion	JPY 50.0 billion
10 Accounting classification	
	ility - amortised cost
Non-consolidated – – – –	_
11 Original date of issuance 2016/4/28 2016/7/29 2016/7/29	2017/3/2
12 Perpetual or dated Dated Dated	Dated
13 Original maturity date 2026/4/28 2026/7/29 2026/7/29	2027/7/26
14 Issuer call subject to prior supervisory approval Yes Yes	Yes
15 Optional call date and redemption amount — — 2021/7/29 at par	
Contingent call dates and redemption amount Tax event or Regulatory event at par	or Regulatory event at par
16 Subsequent call dates, if applicable – – –	_
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed Fixed Fixed	Fixed
18 Coupon rate and any related index 0.535% 0.366% 0.300%	0.652%
19 Existence of a dividend stopper No No No	No
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem No No No	No
	Non-cumulative
	Non-convertible
24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — —	
25 If convertible, fully or partially — — — — — — — — — — — — — — — — — —	
27 If convertible, mandatory or optional conversion – – – – –	
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	_
30 Writedown feature Yes Yes Yes	Yes
131 It writedown writedown triagers	on-viability event : ified item 2 measures
32 If writedown, full or partial Full Full Full	Full
33 If writedown, permanent or temporary Permament Permament Permament	Permament
34 If temporary write-own, description of writeup mechanism — — — —	_
34a Type of subordination Contractual Contractual Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	
	her external TLAC
36 Non-compliant transitioned features No No No	No
37 If yes, specify non-compliant features — — — —	<u> </u>

		MUFG B3T2-B-14	MUFG B3T2-B-15	MUFG B3T2-B-16	MUFG B3T2-B-17
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BH36	JP390290AHL1	JP390290AH94	JP390290BH93
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 100.0 billion	JPY 50.0 billion	JPY 64.0 billion	JPY 256.0 billion
	Non-consolidated		_	<u> </u>	_
	Par value of instrument	JPY 100.0 billion	JPY 50.0 billion	JPY 64.0 billion	JPY 256.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	-	_
11	Original date of issuance	2017/3/2	2017/8/28	2017/9/15	2017/9/15
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	0 7	2027/7/26	2027/8/27	2028/1/12	2028/1/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2022/7/26 at par	_		2023/1/12 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	-	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.500%	* *	0.546%	0.440%
19	Existence of a dividend stopper	No	No	No	No
20		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No No	No No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible If convertible, conversion trigger(s)	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 25	00 17	_	-	_	-
26	If convertible, conversion rate				
27	If convertible, conversion rate If convertible, mandatory or optional conversion		_		
28	If convertible, specify instrument type convertible into		_		
29	If convertible, specify issuer of instrument it converts into		_		_
	Writedown feature	Yes	Yes	Yes	Yes
31		Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
1 51	If writedown, writedown trigger(s)		Specified item 2 measures	Specified item 2 measures	Specified item 2 measures
		Specified item 2 measures	Specified item 2 measures	Specified item 2 measures Full	Specified item 2 measures Full
32	If writedown, full or partial	Specified item 2 measures Full	Full	Full	Full
		Specified item 2 measures		-	*
32 33 34	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Specified item 2 measures Full Permament	Full Permament —	Full Permament —	Full Permament —
32 33 34	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Specified item 2 measures Full	Full	Full	Full
32 33 34 34a	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Specified item 2 measures Full Permament	Full Permament —	Full Permament —	Full Permament —
32 33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Specified item 2 measures Full Permament — Contractual	Full Permament — Contractual	Full Permament — Contractual	Full Permament — Contractual

	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-20	MUFG B3T2-B-21
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AHQ0	JP390290AJ50	JP390290BJ59	JP390290AJJ1
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	7,7		7,7	
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 70.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 50.0 billion
Non-consolidated	_	-	_	_
9 Par value of instrument	JPY 70.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	-	_	_
11 Original date of issuance	2017/12/8	2018/5/31	2018/5/31	2018/6/11
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/12/8	2028/5/31	2028/5/31	2028/6/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	2023/5/31 at par	
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	*	0.535%	0.370%	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	– Non-convertible	—	— — —	– Hon-convertible
25 If convertible, fully or partially				_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	1	_	_
29 If convertible, specify issuer of instrument it converts into	_		_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				

	MUFG B3T2-B-22	MUFG B3T2-B-23	MUFG B3T2-B-24	MUFG B3T2-B-25
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AJA0	JP390290AJP8	JP390290AK99	JP390290BK98
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion
Non-consolidated Non-consolidated	_	-	-	-
9 Par value of instrument	JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/10/31	2018/11/5	2019/9/20	2019/9/20
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/10/31	2028/11/2	2030/1/15	2030/1/15
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2023/10/31 at par			2025/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	-	-	-
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.360%	*	0.452%	0.290%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No Non-cumulative	No	No Non-cumulative	No Non-cumulative
Non-cumulative or cumulativeConvertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)	Non-convertible	Non-convertible	Non-convertible	
25 If convertible, fully or partially		_		
26 If convertible, conversion rate	_	_		_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	-	-	-
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
	!	<u> </u>		

		MUFG B3T2-B-26	MUFG B3T2-B-27	MUFG B3T2-B-28	MUFG B3T2-B-29
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BKC2	JP390290CKC0	JP390290AL56	JP390290BL55
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 22.0 billion	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	JPY 22.0 billion	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	<u> </u>	_	<u> </u>	_
	Original date of issuance	2019/12/12	2019/12/12	2020/5/29	2020/5/29
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/12/12	2029/12/12	2030/5/29	2030/5/29
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount		2024/12/12 at par		2025/5/29 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed to floating
18	Coupon rate and any related index	0.610%	0.400%	0.885%	0.550%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
22	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	-	-	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
24					
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
31	If writedown, writedown trigger(s) If writedown, full or partial	Non-viability event :	1	•	
	66 (.)	Non-viability event : Specified item 2 measures	Specified item 2 measures	Specified item 2 measures	Specified item 2 measures
32	If writedown, full or partial	Non-viability event : Specified item 2 measures Full	Specified item 2 measures Full	Specified item 2 measures Full	Specified item 2 measures Full
32 33 34	If writedown, full or partial If writedown, permanent or temporary	Non-viability event : Specified item 2 measures Full	Specified item 2 measures Full	Specified item 2 measures Full	Specified item 2 measures Full
32 33 34 34a	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Non-viability event : Specified item 2 measures Full Permament	Specified item 2 measures Full Permament —	Specified item 2 measures Full Permament	Specified item 2 measures Full Permament —
32 33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Non-viability event : Specified item 2 measures Full Permament	Specified item 2 measures Full Permament —	Specified item 2 measures Full Permament	Specified item 2 measures Full Permament —
32 33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Non-viability event : Specified item 2 measures Full Permament — Contractual	Specified item 2 measures Full Permament — Contractual	Specified item 2 measures Full Permament — Contractual	Specified item 2 measures Full Permament — Contractual
32 33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-viability event : Specified item 2 measures Full Permament — Contractual Other external TLAC	Specified item 2 measures Full Permament Contractual Other external TLAC	Specified item 2 measures Full Permament Contractual Other external TLAC	Specified item 2 measures Full Permament Contractual Other external TLAC

	MUFG B3T2-B-30	MUFG B3T2-B-31	MUFG B3T2-L-2	MUFG B3T2-L-3
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AL98	JP390290BL97		_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	, , , , , , , , , , , , , , , , , , ,),,,,),,,,
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 54.0 billion	JPY 96.0 billion	JPY 22.0 billion	JPY 31.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 54.0 billion	JPY 96.0 billion	JPY 22.0 billion	JPY 31.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2020/9/30	2020/9/30	2015/9/30	2016/9/23
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2031/1/31	2031/1/31	2025/9/30	2026/9/24
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		2026/1/31 at par	_	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.894%	0.580%	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	<u> </u>	<u> </u>	<u> </u>	-
26 If convertible, conversion rate				<u> </u>
27 If convertible, mandatory or optional conversion	_	_		<u> </u>
28 If convertible, specify instrument type convertible into	_	_		_
29 If convertible, specify issuer of instrument it converts into	-	_	_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	-	_	-	-
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type		-	-	· · · · · · · · · · · · · · · · · ·
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
- I - / - / - / - / - / - / - / - / - /				

15 mm color of the instruction of the instructi		MUFG B3T2-L-4	MUFG B3T2-L-5	MUFG B3T2-L-6	MUFG B3T2-L-7
Description		Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
50 No. 100 March Secretarial Processing Secre				_	
Second for the TLAC sightle interments prevently trieving law) Second for the TLAC sightle interments prevently trieving law Second for the Second for		Japan Law	Japan Law	Japan Law	Japan Law
1 Provisional final beal Hard color (1972/1976) Provisional final deal Hard color for 1972/1976 Provisional final deal Hard for 1972/1976 Provisional final deal Hard for 1972/1976 Provisional final deal Hard final deal	is achieved (for other TLAC-eligible instruments governed by foreign law)				
5 Post parametered Based III glack from 2022/3/31 The 2 capital Allisediski U1 Financial Group Allisediski PV 10 billion PV 10 billi	U ,				
Process Proc		•	<u> </u>	*	*
Subscription Subs	5 Post-transitional Basel III rules from 2022/3/31	Fier 2 capital	Tier 2 capital	Her 2 capital	Her 2 capital
8. Non-consolidation regulatory copied PY 15.0 billion	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Considered Processificated Processificate	7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
Non-consolidated 1971 1981 1	8 Amount recognised in regulatory capital				
9		JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion	JPY 15.0 billion
		_	_	_	_
Consolidated		JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion	JPY 15.0 billion
Non-consolidated Non-consoli	10 Accounting classification				
10 Projected for Sessance 2017/8/1 2018/8/12 2018/8/12 2018/8/13	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
12 Pepetual or Jated Dated Dat		_	_		_
13 13 13 13 13 13 13 13	11 Original date of issuance	2017/8/1	2018/3/29	2018/8/13	2019/8/9
14 Super-call subject to prior supervisory approval 15 Optional call date and redemption amount 1 1 2024/8/9 at par	*			Dated	
15 Optional call date and redemption amount Tax event or Regulatory event at par Tax event					
Contingent call dates and eedemption amount Tax event or Regulatory event at par Each interest payment date after the first call dates, if applicable Compose of vividends Co	, , , , , , , , , , , , , , , , , , , ,	Yes		Yes	
Fach interest payment date after the first call date Coupons / dividends Coupons / dividends Fixed F					*
Coupons of windows Fixed	Contingent call dates and redemption amount	Tax event or Regulatory event at par		Tax event or Regulatory event at par	Tax event or Regulatory event at par
Fixed or floating dividend/coupon		_		_	_
September of a dividend stopper No					
Fixistence of a dividend stopper No No No No No No No N					
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory			"	· ·	
Existence of step-up or other incentive to redeem No Non-cumulative Non-convertible Non-co					
Non-cumulative or cumulative or cumulative or cumulative Non-cumulative Non-cumulativ		ž	· · · · · · · · · · · · · · · · · · ·	ž	ž
Convertible or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible					
If convertible, conversion trigger(s) -					
25 If convertible, fully or partially					
If convertible, conversion rate					
If convertible, specify instrument type convertible into	, , ,	_	_	_	_
If convertible, specify issuer of instrument it converts into -	27 If convertible, mandatory or optional conversion	_	_	_	_
Writedown feature Yes Ye		_	_	-	_
If writedown, writedown trigger(s) Non-viability event: Specified item 2 measures Specified item 2 m		_	_	_	_
Specified item 2 measures	30 Writedown feature		I I		
33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo	31 If writedown, writedown trigger(s)	,	1	5	
34If temporary write-own, description of writeup mechanism————34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Other external TLACOther external TLACOther external TLAC36Non-compliant transitioned featuresNoNoNoNo			Full		
Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC No No No No Other external TLAC	33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC Other external TLAC Other external TLAC Other external TLAC No No No No No	34 If temporary write-own, description of writeup mechanism	_	_	_	-
immediately senior to instrument in the insolvency creditor hierarchy of the legal other external TLAC oth	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
36Non-compliant transitioned featuresNoNoNo	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
37 If yes, specify non-compliant features — — — — —		No	No	No	No
	37 If yes, specify non-compliant features				

Weighted-average of interest rate which are shown " \ast " in item 18 in the list