

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, except percentage)

Corresponding line # on Basel III disclosure template		Item	December 31, 2020	September 30, 2020
Table 2	Table 1			
<b>On-balance sheet exposures</b>				
1		On-balance sheet exposures before deducting adjustments items	225,674,012	224,737,112
1a	1	Total assets reported in the consolidated balance sheet	266,867,325	266,649,828
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	41,193,313	41,912,716
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	1,967,061	1,994,632
3		Total on-balance sheet exposures (a)	223,706,950	222,742,479
<b>Exposures related to derivatives transactions</b>				
4		Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Replacement cost associated with derivatives transactions, etc.	4,960,156	4,970,417
5		Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Add-on amount associated with derivatives transactions, etc.	5,554,099	5,815,431
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	2,292,179	2,017,648
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	52,387	43,144
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	583,873	682,330
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	4,594,661	4,558,498
10		The amount of deductions from effective notional amount of written credit derivatives (-)	3,878,796	3,830,218
11	4	Total exposures related to derivative transactions (b)	12,990,813	12,892,592
<b>Exposures related to repo transactions</b>				
12		The amount of assets related to repo transactions, etc.	19,037,126	19,394,929
13		The amount of deductions from the assets above (line 12) (-)	1,708,643	1,653,687
14		The exposures for counterparty credit risk for repo transactions, etc.	2,205,959	1,805,145
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	19,534,443	19,546,387
<b>Exposures related to off-balance sheet transactions</b>				
17		Notional amount of off-balance sheet transactions	99,290,115	99,518,546
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	67,756,490	68,126,532
19	6	Total exposures related to off-balance sheet transactions (d)	31,533,624	31,392,013
<b>Leverage ratio on a consolidated basis</b>				
20		The amount of capital (Tier1 capital) (e)	16,411,806	15,998,010
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	287,765,832	286,573,473
22		Leverage ratio on a consolidated basis ((e)/(f))	5.70%	5.58%

Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan)					
		Total exposures	(f)	287,765,832	286,573,473
		The deposits with the Bank of Japan		84,841,133	81,778,430
		Total exposures (including the deposits with the Bank of Japan)	(f')	372,606,965	368,351,904
		Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan)	((e)/(f')	4.40%	4.34%