

(in million yen, %)

KM1: Key metrics (Mitsubishi UFJ Financial Group)						
Corresponding line # on Basel III disclosure template		a	b	c	d	e
		December 31, 2020	September 30, 2020	June 30, 2020	March 31, 2020	December 31, 2019
Available capital (amounts)						
1	Common Equity Tier 1 (CET1)	14,525,129	14,188,139	13,958,332	13,708,333	14,613,254
2	Tier1	16,411,806	15,998,010	15,863,373	15,623,321	16,760,931
3	Total capital	19,142,891	18,764,401	18,605,464	18,279,566	19,393,929
Risk-weighted assets (amounts)						
4	Total risk-weighted assets (RWA)	113,907,647	113,312,548	115,392,381	115,135,624	115,124,230
Risk-based capital ratios as a percentage of RWA						
5	Common Equity Tier 1 ratio (%)	12.75%	12.52%	12.09%	11.90%	12.69%
6	Tier 1 ratio (%)	14.40%	14.11%	13.74%	13.56%	14.55%
7	Total capital ratio (%)	16.80%	16.55%	16.12%	15.87%	16.84%
Additional CET1 buffer requirements as a percentage of RWA						
8	Capital conservation buffer requirement	2.50%	2.50%	2.50%	2.50%	2.50%
9	Countercyclical buffer requirement	0.00%	0.00%	0.00%	0.01%	0.04%
10	G-SIB/D-SIB additional requirement	1.50%	1.50%	1.50%	1.50%	1.50%
11	Total of bank specific buffer requirement	4.00%	4.00%	4.00%	4.01%	4.04%
12	CET1 available after meeting the minimum capital buffer requirements	7.52%	7.37%	6.81%	6.55%	7.62%
Basel III leverage ratio						
13	Total Basel III leverage ratio exposure measure	287,765,832	286,573,473	283,737,887	353,117,559	332,802,109
14	Basel III leverage ratio (%)	5.70%	5.58%	5.59%	4.42%	5.03%

※Retained earnings on and after the beginning of the fiscal year ended March 2020 were adjusted in accordance with retroactive application of "Accounting Standard for Fair Value Measurement" (ASBJ Statement No. 30) and "Implementation Guidance on Accounting Standard for Fair Value Measurement" (ASBJ Guidance No.31), but the related figures as of December 31, 2019 have not been adjusted.

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<b>Consolidated Liquidity Coverage Ratio</b>						
15	Total HQLA allowed to be included in the calculation	123,638,612	118,199,483	109,229,515	105,849,384	104,228,380
16	Net cash outflows	74,294,657	73,484,946	72,307,186	68,456,111	68,438,819
17	Consolidated liquidity coverage ratio (LCR)	166.4%	160.8%	151.0%	154.6%	152.3%

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KM2: Key metrics (Mitsubishi UFJ Financial Group)						
Corresponding line # on Basel III disclosure template		a	b	c	d	e
		December 31, 2020	September 30, 2020	June 30, 2020	March 31, 2020	December 31, 2019
1	Total loss-absorbing capacity (TLAC) available	26,961,413	26,632,782	26,448,560	26,060,388	27,429,115
2	Total risk-weighted assets (RWA)	113,907,647	113,312,548	115,392,381	115,135,624	115,124,230
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	23.66%	23.50%	22.92%	22.63%	23.82%
3a	TLAC as a percentage of RWA	19.66%	19.50%	18.92%	18.62%	19.78%
4	Leverage ratio exposure measure	287,765,832	286,573,473	283,737,887	353,117,559	332,802,109
5	TLAC as a percentage of leverage ratio exposure measure	9.36%	9.29%	9.32%	7.38%	8.24%
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied					

※Retained earnings on and after the beginning of the fiscal year ended March 2020 were adjusted in accordance with retroactive application of "Accounting Standard for Fair Value Measurement" (ASBJ Statement No. 30) and "Implementation Guidance on Accounting Standard for Fair Value Measurement" (ASBJ Guidance No.31), but the related figures as of December 31, 2019 have not been adjusted.