		MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	TSE code : 8306	——————————————————————————————————————	JP390290AFA8	JP390290BG37
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 13,655.1 billion	JPY 474.2 billion	JPY 150.0 billion	JPY 300.0 billion
	Non-consolidated	_	_	_	_
	Par value of instrument	_	_	JPY 150.0 billion	JPY 300.0 billion
10	Accounting classification				
	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
	Original date of issuance		_	2015/10/29	2016/3/3
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	<u> </u>	_	No maturity	No maturity
	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date and redemption amount	-	_	2026/1/15 at par	2026/7/15 at par
	Contingent call dates and redemption amount	-	-	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	-	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	_	_	2.50%	1.94%
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No No	No	No	No No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
-	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 25	If convertible, conversion trigger(s) If convertible, fully or partially	_	-	-	_
26	If convertible, conversion rate			<u> </u>	_
27	If convertible, mandatory or optional conversion				_
28	If convertible, specify instrument type convertible into		_		_
29	If convertible, specify issuer of instrument it converts into	<u>_</u>	_	<u> </u>	_
	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	_			MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	_	_	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	_	_	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
	Non-compliant transitioned features	No	No	No	No
-	If yes, specify non-compliant features	_	_		_

	MUFG B3AT1-B-4	MUFG B3AT1-B-5	MUFG B3AT1-B-6	MUFG B3AT1-B-7
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290AGA6	IP390290BGA4	IP390290AHA4	IP390290BHA2
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	7,7		77	7,7
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 250.0 billion	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion
Non-consolidated	_	-	-	_
9 Par value of instrument	JPY 250.0 billion	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/10/24	2016/10/24	2017/10/23	2017/10/23
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2022/1/15 at par	2027/7/15 at par	2023/1/15 at par	2028/7/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	call date	Each interest payment date after the first call date	call date	call date
Coupons / dividends	Ti. 1 . 7		Ti. 1 . 7	
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index19 Existence of a dividend stopper	1.14% Yes	1.40% Yes	1.12% Yes	1.34% Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No.	No	No.	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	-	_	_	-
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into				
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	fallen below 5.125%, etc.	fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Subordinated	Subordinated	Subordinated	Subordinated
entity concerned)	Juborumateu	Juborumateu	Juborumateu	Juborumateu
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features		_	_	_

	MUFG B3AT1-B-8	MUFG B3AT1-B-9	MUFG B3AT1-B-10	MUFG B3AT1-B-11
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BJC4	JP390290CJC2	IP390290AKA8	IP390290BKA6
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	77,			
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 60.0 billion	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 60.0 billion	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/12/18	2018/12/18	2019/10/16	2019/10/16
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount Contingent call dates and redemption amount	2024/1/15 at par Tax event or Regulatory event at par	2029/1/15 at par Tax event or Regulatory event at par	2025/1/15 at par Tax event or Regulatory event at par	2030/1/15 at par Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	<u> </u>	Each interest payment date after the first call date		<u> </u>
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.03%	1.23%	0.82%	1.00%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	<u> </u>	<u> </u>	<u> </u>	
26 If convertible, conversion rate	_ 			
27 If convertible, mandatory or optional conversion		_		
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
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	MUFG B3AT1-B-12	MUFG B3AT1-B-13	MUFG B3AT1-L-1	MUFG B3AT1-L-2
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290ALA6	JP390290BLA4	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 23.0 billion	JPY 37.0 billion	JPY 45.0 billion	JPY 16.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 23.0 billion	JPY 37.0 billion	JPY 45.0 billion	JPY 16.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2020/10/19	2020/10/19	2018/10/19	2019/10/28
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/1/15 at par	2031/1/15 at par	2024/1/15 at par	2025/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	each interest payment date after the first call date	Each interest payment date after the first call date	each interest payment date after the first call date	each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	0.851%	1.038%	*	"
 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory 	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_
	<u> </u>			

	MUFG B3AT1-L-3	MUFG B3AT1-L-4	MUFG B3AT1-L-5	MUFG B3T2-B-1
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	_	_	_	JP390290AE63
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 25.9 billion
Non-consolidated	_	_	_	<u> </u>
9 Par value of instrument	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 40.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2019/10/28	2020/10/30	2020/10/30	2014/6/26
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13 Original maturity date	No maturity	No maturity	No maturity	2024/6/26
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par	-
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18 Coupon rate and any related index	*	*	*	0.940%
19 Existence of a dividend stopper	Yes	Yes	Yes	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
21 Existence of step-up or other incentive to redeem	No	No Non annual diag	No N	No No no no latino
22 Non-cumulative or cumulative23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)	Non-convertible —	Non-convertible —	Non-convertible —	
25 If convertible, fully or partially	_ _			
26 If convertible, conversion rate	_		_	
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permament
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
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		l .		
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Subordinated	Subordinated	Subordinated	Other external TLAC
Position in subordination hierarchy in liquidation (specify instrument type	Subordinated No	Subordinated No	Subordinated No	Other external TLAC No

		MUFG B3T2-B-3	MUFG B3T2-B-5	MUFG B3T2-B-7	MUFG B3T2-B-9
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AF39	JP390290AF62	JP390290CF60	JP390290AG38
_	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
- Gu	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 18.0 billion	JPY 25.3 billion	JPY 15.0 billion	JPY 200.0 billion
	Non-consolidated		_	_	_
	Par value of instrument	JPY 23.0 billion	JPY 30.0 billion	JPY 15.0 billion	JPY 200.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated			_	<u> </u>
	Original date of issuance	2015/3/5	2015/6/18	2015/6/18	2016/3/14
_	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/3/5	2025/6/18	2030/6/18	2026/7/13
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	—	—	—	2021/7/13 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	-	_	_
17	Coupons / dividends	F2 1	Ph 4	Pt 1	F2 1
17	Fixed or floating dividend/coupon	Fixed	Fixed 0.972%	Fixed	Fixed 0.350%
18	Coupon rate and any related index Existence of a dividend stopper	0.724%		1.393%	
19 20	Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)				
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	-	-	_
29	If convertible, specify issuer of instrument it converts into		_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_		_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC

No

No

No

No

entity concerned)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

	MUFG B3T2-B-10	MUFG B3T2-B-11	MUFG B3T2-B-12	MUFG B3T2-B-13
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290AG46	JP390290AG79	JP390290BG78	JP390290AH37
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 35.0 billion	JPY 106.0 billion	JPY 114.0 billion	JPY 50.0 billion
Non-consolidated Non-consolidated	_	_		_
9 Par value of instrument	JPY 35.0 billion	JPY 106.0 billion	JPY 114.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	_	_	_	_
11 Original date of issuance	2016/4/28	2016/7/29	2016/7/29	2017/3/2
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2026/4/28	2026/7/29	2026/7/29	2027/7/26
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	—	—	2021/7/29 at par	—
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.535%	0.366%	0.300%	0.652%
 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory 	No Mandatory	No Mandatory	No Mandatory	No Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	-	-
26 If convertible, conversion rate	_	-	_	_
27 If convertible, mandatory or optional conversion	-	_	-	-
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism				
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	l ·		· ·	•

2. Dispute Secretory (FIRM) ProteContITES Ipput Low Ippu		MUFG B3T2-B-14	MUFG B3T2-B-15	MUFG B3T2-B-16	MUFG B3T2-B-17
Security of the instrument Inpun Law	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Secretaring lawly of (fifte instrument) Ingona Law	2 Unique identifier (ISIN)		IP390290AHI.1	IP390290AH94	IP390290BH93
Section by which intercretalities requirement of Section 13 of the LLAC term Sheet Searchword for control TA C-right Control (control TA C-right Control Table 11 Times from 202/2/11 Ter 2 capital Ter 2 capi	* '	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
Regulatory extenses 4 Transitional Book III mode by 2022/7/30 5 Total computed 5 Transitional Book III mode by 2022/7/30 6 Total Computed 6 Transitional Book III mode by 2022/7/30 6 Total Computed 6 Transitional Book III mode by 2022/7/30 6 Total Computed 6 Transitional Book III mode by 2022/7/30 6 Total Computed 6 Transitional Book III mode by 2022/7/30 6 Total Computed 6 Transitional Book III mode by 2022/7/30 6 Total Computed 6 Transitional Book III mode by 2022/7/30 6 Total England Book III mode and Consup 6 Milesabelishi U.J. Hamariad Group 6 Milesabelishi U.J. Hamariad Group 7 Milesabelishi U.J. Hamariad Group 7 Milesabelishi U.J. Hamariad Group 8 Subordinated Books 7 Subordinated Books 7 Subordinated Books 8 Novement recognition 8 Privated III mode and transition involved involved involved involved III mode and Consuper III mode and Consup				7.1	
Terrorisonal Resell Itrates by 2022/8/30 Tee's capital Time's capita					
Post-transitional Bosel III rules from 2027/8/31 Test 2 capital Test	Regulatory treatment				
b Hispatisch et sologramy group and solo Missatisch Lij Franceia Group Sabordinated Ronds Subordinated Ronds Franceia Group Missatisch Lij Franceia Group Subordinated Ronds Franceia Group Missatisch Lij Franceia Group Subordinated Ronds Franceia Group Missatisch Lij Franceia Group Subordinated Ronds Franceia Group Franceia		*	<u> </u>	*	
Subordinated Bonds Subordinated	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
8 Ansonario conjusted in regulatory capital Consolidated PY 1000 billion PY 500 billion PY 640 billion PY 640 billion PY 500 b	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group		Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Consolidated	7 Instrument type	Subordinated Bonds		Subordinated Bonds	Subordinated Bonds
Non-consolidated					
Par value of instrument		JPY 100.0 billion	JPY 50.0 billion	JPY 64.0 billion	JPY 256.0 billion
Consolidated			_	_	_
Consolidated Liability - amortised cost Liability - amortised cost Non-consolidated		JPY 100.0 billion	JPY 50.0 billion	JPY 64.0 billion	JPY 256.0 billion
Non-consolidated	10 Accounting classification				
10 Congrand date of issuance 2017/3/2 2017/8/28 2017/9/15 2017/9/1		Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
12 Perpetual or dated					
13 Congrund maturity date 2027/1/26 2027/8/27 2028/1/12 2028/1/12 2028/1/12 14 Issuer call subject to prior supervisory approval Yes Y	11 Original date of issuance	2017/3/2	2017/8/28	2017/9/15	2017/9/15
14 Issuer call subject to prior supervisory approval Yes Y	*				
15 Optional call date and redemption amount 2022/7/26 at par - - 2023/1/12 at par					
Contingent call dates and redemption amount Tax event or Regulatory event at par Tax event or Regulatory e			Yes	Yes	
16 Subsequent call dates, if applicable	_ ^		_		
Coupons / dividends To Fixed Fi	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
Fixed or floating dividend/coupon	16 Subsequent call dates, if applicable	_	_	_	_
18 Coupon rate and any related index 0.500% * 0.546% 0.440% 19 Existence of a dividend stopper No	Coupons / dividends				
19 Existence of a dividend stopper No	17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem No No No No No 22 Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-convertible		0.500%	"	0.546%	0.440%
Existence of step-up or other incentive to redeem					
Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-convertible Non-co		·		,	
Non-convertible Non-conver		- 10	- 1.0	- 1.0	- 14
If convertible, conversion trigger(s)					
25 If convertible, fully or partially					
26					
27 If convertible, mandatory or optional conversion	7 1				
28 If convertible, specify instrument type convertible into — — — — 29 If convertible, specify issuer of instrument it converts into — — — — 30 Writedown feature Yes Yes Yes 31 If writedown, writedown trigger(s) Non-viability event : Specified item 2 measures Non-viability event : Specified item 2 measures Specified item 2 measures Specified item 2 measures 32 If writedown, full or partial Full Full Full Full 33 If writedown, permanent or temporary Permament Permament Permament 34 If temporary write-own, description of writeup mechanism — — — —					
If convertible, specify issuer of instrument it converts into	× *				
If writedown, writedown trigger(s) Non-viability event: Specified item 2 measures Specified item 2 measure					
Specified item 2 measures Specified item 2 m	30 Writedown feature	Yes	Yes	Yes	Yes
32 If writedown, full or partial Full Full Full 33 If writedown, permanent or temporary Permament Permament Permament 34 If temporary write-own, description of writeup mechanism — — — —	31 If writedown, writedown trigger(s)	,	1	ž –	, and the second
33 If writedown, permanent or temporary Permament Permament Permament 34 If temporary write-own, description of writeup mechanism - - - -	32 If writedown, full or partial	*		*	*
	*	Permament	Permament	Permament	Permament
34a Type of subordination Contractual Contractual Contractual Contractual	34 If temporary write-own, description of writeup mechanism	_	-	_	_
Contractual	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	1 7 1				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal Other external TLAC Other external TLAC Other external TLAC Other external TLAC	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features No No No No	,	No	No	No	No
37 If yes, specify non-compliant features — — — — —	•				

	MUFG B3T2-B-18	MUFG B3T2-B-19	MUFG B3T2-B-20	MUFG B3T2-B-21
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AHQ0	JP390290AJ50	JP390290BJ59	JP390290AJJ1
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	7,7		7,7	
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8 Amount recognised in regulatory capital				
Consolidated	JPY 70.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 50.0 billion
Non-consolidated	_	-	_	_
9 Par value of instrument	JPY 70.0 billion	JPY 40.0 billion	JPY 60.0 billion	JPY 50.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	-	_	_
11 Original date of issuance	2017/12/8	2018/5/31	2018/5/31	2018/6/11
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/12/8	2028/5/31	2028/5/31	2028/6/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	2023/5/31 at par	
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	*	0.535%	0.370%	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
 21 Existence of step-up or other incentive to redeem 22 Non-cumulative or cumulative 	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	– Non-convertible	—	— — —	– Hon-convertible
25 If convertible, fully or partially				_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	1	_	_
29 If convertible, specify issuer of instrument it converts into	_		_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				

Secretary and continued and processes		MUFG B3T2-B-22	MUFG B3T2-B-23	MUFG B3T2-B-24	MUFG B3T2-B-25
New York Price (Art Price September	1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Conversing boots of the inconvenent Japan Fave Japa	2 Unique identifier (ISIN)	IP390290AIA0	IP390290AIP8	IP390290 A K 99	IP390290BK98
Some by which enhancestables equivement of Section 13 of the TLAC remarked is achieved the orbital TLAC registed to the TLAC registed testing and the TLAC registed to the TLAC registed testing and the TLAC registed	1 '				
Begulatery extented				7,1	
Trees and the Hill mice by 2022/3/30 Tree 2 capital					
Test Acception Test	Regulatory treatment				
Experience of disease and any office and any office of the production of the produc		Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Instrument type Suberdinated Bonds (for only qualified freeditorized levesters) Suberdinated Bonds (for only qualified freeditorized levesters)	5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
8 Amount recognised an regulatory capital Consolidated PY 350 billion PY 450 bill	6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	•	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Non-consolidated	7 Instrument type	Subordinated Bonds		Subordinated Bonds	Subordinated Bonds
Non-consolidated					
Description IPY 500 billion IPY 500 billion IPY 400 billion IPY 500 billio		JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion
Description of the content of the		-	-	_	_
Consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost		JPY 35.0 billion	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion
Non-consolidated	10 Accounting classification				
1 Original date of issuance 2018/10/31 2018/11/5 2019/9/20 2019/9/		Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
12 Perpetual or dated Dated Dated Dated Dated Dated 2028/11/2 2038/11/2		_	_		
13 Original maturity date 2028/10/31 2028/11/2 2030/1/15 2030/1/15 Ves		2018/10/31			2019/9/20
14 Seaver call subject to prior supervisory approval Yes Y	*				
15 Optional call date and redemption amount 2023/10/3 at par - 2025/1/15 at par Contingent call dates and redemption amount Tax event or Regulatory event at par					
Contingent call dates and redemption amount			Yes	Yes	
Each interest payment date after the first call date Coupons / dividends Fixed or floating Fixed or floating Fixed					
Subsequent cail dates, if applicable Call date C	Contingent call dates and redemption amount	, ,	v i i	Tax event or Regulatory event at par	lax event or Regulatory event at par
Fixed or floating dividend/coupon Fixed to floating Fixed Fixe	16 Subsequent call dates, if applicable	1 3	-	_	-
18 Coupon rate and any related index 0.360% * 0.452% 0.290% 19 Existence of a dividend stopper No	1 ,				
Existence of a dividend stopper		Fixed to floating	Fixed	Fixed	Fixed
Eully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory Mandatory			"		
Existence of step-up or other incentive to redeem			!		
Non-cumulative or cumulative Non-cumulative Non-cum		,		,	
Convertible or non-convertible Convertible Convertible Non-convertible Non-convertible Non-convertible Non-convertible Convertible Convertible Non-convertible Non-convertible Convertible Convertible Non-convertible Convertible Convertible Convertible Non-convertible Convertible Convertib		- 14	- 1.0	- 1.0	- 14
24 If convertible, conversion trigger(s)					
25 If convertible, fully or partially					
If convertible, conversion rate					
27	7 1 7				
If convertible, specify instrument type convertible into - - - - - - - - -		_	_	_	
30Writedown featureYesYesYesYes31If writedown, writedown trigger(s)Non-viability event: Specified item 2 measuresNon-viability event: Specified item 2 measuresNon-viability event: Specified item 2 measuresNon-viability event: Specified item 2 measures32If writedown, full or partial 33FullFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism————34aType of subordinationContractualContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument typeContractualContractual	28 If convertible, specify instrument type convertible into				
Specified item 2 measures		_			
Specified item 2 measures Specified item 2 m	30 Writedown feature				
32If writedown, full or partialFullFullFull33If writedown, permanent or temporaryPermamentPermamentPermament34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument typeContractualContractual	31 If writedown, writedown trigger(s)	*	,	3	, and the second
34 If temporary write-own, description of writeup mechanism — — — — — — — — — — — — — — — — — — —	32 If writedown, full or partial	Full		*	Full
34a Type of subordination Contractual Contractual Contractual Contractual Contractual Contractual Contractual Contractual	33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
Position in subordination hierarchy in liquidation (specify instrument type	34 If temporary write-own, description of writeup mechanism	-	_	-	-
Position in subordination hierarchy in liquidation (specify instrument type	34a Type of subordination	Contractual	Contractual	Contractual	Contractual
	1 2 1				
35 immediately senior to instrument in the insolvency creditor hierarchy of the legal of the external TLAC of the	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features No No No No	,	No	No	No	No
37 If yes, specify non-compliant features – – –	•				

	MUFG B3T2-B-26	MUFG B3T2-B-27	MUFG B3T2-B-28	MUFG B3T2-B-29
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	IP390290BKC2	JP390290CKC0	JP390290AL56	IP390290BL55
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 22.0 billion	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion
Non-consolidated	_	_		_
9 Par value of instrument	JPY 22.0 billion	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	-	-
11 Original date of issuance	2019/12/12	2019/12/12	2020/5/29	2020/5/29
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/12/12	2029/12/12	2030/5/29	2030/5/29
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	Tour count on Documentations are not at any	2024/12/12 at par	Tay areast on Descriptions areast at man	2025/5/29 at par Tax event or Regulatory event at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par Each interest payment date after the first	Tax event or Regulatory event at par	Each interest payment date after the first
16 Subsequent call dates, if applicable	_	call date	_	call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed to floating
18 Coupon rate and any related index	0.610%	0.400%	0.885%	0.550%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 	<u> </u>	_ _	<u>-</u>	_ _
26 If convertible, conversion rate		_		
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into		_	_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	-	-	_	-
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
36 Non-compliant transitioned features37 If yes, specify non-compliant features	No —	No _	No _	No —

1IssuerMitsubishi UFJ Financial GroupMitsubishi UFJ Financial GroupMitsubishi UFJ Financial Group2Unique identifier (ISIN)JP390290AL98JP390290BL97—3Governing law(s) of the instrumentJapan LawJapan LawJapan Law	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN) JP390290AL98 JP390290BL97 — 3 Governing law(s) of the instrument Japan Law Japan Law Japan Law	1
3 Governing law(s) of the instrument Japan Law Japan Law Japan Law	_
	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet),,,,
is achieved (for other TLAC-eligible instruments governed by foreign law)	
Regulatory treatment	
4 Transitional Basel III rules by 2022/3/30 Tier 2 capital Tier 2 capital Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31 Tier 2 capital Tier 2 capital Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type Subordinated Bonds Subordinated Bonds Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital	
Consolidated JPY 54.0 billion JPY 96.0 billion JPY 19.8 billion	JPY 31.0 billion
Non-consolidated – – – –	_
9 Par value of instrument JPY 54.0 billion JPY 96.0 billion JPY 22.0 billion	JPY 31.0 billion
10 Accounting classification	
Consolidated Liability - amortised cost Liability - amortised cost Liability - amortised cost	Liability – amortised cost
Non-consolidated – – – –	_
11 Original date of issuance 2020/9/30 2020/9/30 2015/9/30	2016/9/23
12 Perpetual or datedDatedDatedDated	Dated
13 Original maturity date 2031/1/31 2031/1/31 2025/9/30	2026/9/24
14 Issuer call subject to prior supervisory approval Yes Yes	Yes
15 Optional call date and redemption amount — 2026/1/31 at par —	
Contingent call dates and redemption amount Tax event or Regulatory event at par Tax event or Regulatory event at par Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable – – – –	_
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed Fixed Fixed	Fixed
18 Coupon rate and any related index 0.894% 0.580% *	*
19 Existence of a dividend stopper No No No	No
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem No No No	No
Non-cumulative or cumulative Non-cumulative Non-cum	Non-cumulative
23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible	Non-convertible
24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — —	
25 If convertible, fully or partially — — — 26 If convertible, conversion rate — — —	<u> </u>
27 If convertible, mandatory or optional conversion – – – – –	-
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	_
30 Writedown feature Yes Yes Yes	Yes
31 If writedown, writedown trigger(s) Non-viability event : Specified item 2 measures Non-viability event : Specified item 2 measures Non-viability event : Specified item 2 measures Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial Full Full Full	Full
33 If writedown, permanent or temporary Permament Permament Permament	Permament
34 If temporary write-own, description of writeup mechanism — — — —	_
34a Type of subordination Contractual Contractual Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	1
immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Other external TLAC Other external TLAC Other external TLAC	Other external TLAC
36 Non-compliant transitioned features No No No	No
37 If yes, specify non-compliant features – – –	_

		MUFG B3T2-L-4	MUFG B3T2-L-5	MUFG B3T2-L-6	MUFG B3T2-L-7
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	-	-	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion	JPY 15.0 billion
	Non-consolidated	_	_	_	_
9	Par value of instrument	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion	JPY 15.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2017/8/1	2018/3/29	2018/8/13	2019/8/9
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/8/2	2028/3/29	2028/8/10	2029/8/9
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2023/3/31 at par	_	2024/8/9 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
1 /			*	*	*
18	Coupon rate and any related index	*			
	Coupon rate and any related index Existence of a dividend stopper	* No	No	No	No
18	Existence of a dividend stopper	* No Mandatory	No Mandatory	No Mandatory	No Mandatory
18 19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem		1		
18 19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
18 19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No	Mandatory No	Mandatory No	Mandatory No
18 19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
18 19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
18 19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —	Mandatory No Non-cumulative Non-convertible —
18 19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible — — — — —	Mandatory No Non-cumulative Non-convertible — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — —	Mandatory No Non-cumulative Non-convertible — —
18 19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — — —	Mandatory No Non-cumulative Non-convertible — — —	Mandatory No Non-cumulative Non-convertible — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — —	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — —	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible Yes	Mandatory No Non-cumulative Non-convertible — — — — — — — — — — Yes
18 19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Mandatory No Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
18 19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	Mandatory No Non-cumulative Non-convertible — — — — — — — — Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Mandatory No Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Mandatory No Non-cumulative Non-convertible — — — — — — — Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament -	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Non-cumulative Non-convertible Yes Non-viability event : Specified item 2 measures Full Permament - Contractual	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament - Contractual	Mandatory No Non-cumulative Non-convertible Yes Non-viability event: Specified item 2 measures Full Permament Contractual

Weighted-average of interest rate which are shown " \ast " in item 18 in the list