		MUFG TLAC-3	MUFG TLAC-6	MUFG TLAC-7	MUFG TLAC-12
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AD62	US606822AH76	US606822AJ33	US606822AN45
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	—
6	Eligible at solo/group/group and solo	—	—	_	—
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	_
	Non-consolidated	_	_	_	—
9	Par value of instrument	USD 2,376 million	USD 500 million	USD 1,000 million	USD 1,000 million
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2016/3/1	2016/9/13	2016/9/13	2017/2/22
	Perpetual or dated	Dated	Dated	Dated	Dated
13	*	2026/3/1	2023/9/13	2026/9/13	2027/2/22
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event at par			
16			_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18		3.8500%	2.5270%	2.7570%	3.6770%
19		No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26		_	_	_	_
27		_	—	_	_
28	If convertible, specify instrument type convertible into	_	—	_	_
29	If convertible, specify issuer of instrument it converts into	—	—	—	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	—	_	_
32		_	_	_	_
33		_	_	_	—
34		—	—	—	—
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
	entity concerned)				
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	

		MUFG TLAC-13	MUFG TLAC-14	MUFG TLAC-15	MUFG TLAC-16
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AQ75	US606822AP92	US606822AR58	XS1650061192
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6	Eligible at solo/group/group and solo	—	—	_	_
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	_	_	_	
	Non-consolidated	_	_	_	
9	Par value of instrument	USD 1,000 million	USD 2,000 million	USD 1,000 million	AUD 92 million
	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	
11	Original date of issuance	2017/7/25	2017/7/25	2017/7/25	2017/7/25
	Perpetual or dated	Dated	Dated	Dated	Dated
13	*	2022/7/25	2022/7/25	2027/7/25	2027/7/25
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable		_	_	
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3M USD LIBOR + 79bp	2.6650%	3.2870%	4.0500%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25		_	_	_	_
26		_	_	_	
27		_	_	_	
28	If convertible, specify instrument type convertible into	_	—	_	_
29	If convertible, specify issuer of instrument it converts into		_	—	
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	
32		_	_	_	
33		_	_	_	_
34	If temporary write-own, description of writeup mechanism	_	—	_	_
34a	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
26	Non-compliant transitioned features	No	No	No	No
50					

		MUFG TLAC-17	MUFG TLAC-18	MUFG TLAC-19	MUFG TLAC-20
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	XS1675764945	XS1693874197	XS1707815541	XS1713661277
3	Governing law(s) of the instrument	England Law	England Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	-	—
6	Eligible at solo/group/group and solo	—	—	-	—
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	—	—	—	—
	Non-consolidated	—	—	—	—
9	Par value of instrument	EUR 750 million	EUR 100 million	EUR 50 million	EUR 80 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	_	_	—
11	Original date of issuance	2017/9/7	2017/10/4	2017/10/27	2017/11/9
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2024/9/7	2032/10/4	2029/10/27	2032/11/9
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_		_
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_ *	_		_ ^
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.8720%	1.7480%	1.4960%	1.6380%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_		_
25		_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	_	—	—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	_	_	_
33	If writedown, permanent or temporary	_	—	—	—
34	If temporary write-own, description of writeup mechanism	_	_	Ī	—
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
	entity concerned)				
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_		

	MUFG TLAC-21	MUFG TLAC-22	MUFG TLAC-23	MUFG TLAC-24
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1720961074	JP390290AHP2	XS1738986576	XS1751072403
3 Governing law(s) of the instrument	England Law	Japan Law	England Law	England Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	NA	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30		_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	_
6 Eligible at solo/group/group and solo	_	_	_	_
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	EUR 50 million	USD 180 million	AUD 124 million	EUR 40 million
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2017/11/21	2017/11/28	2017/12/21	2018/1/16
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2029/11/21	2027/11/28	2027/12/21	2033/1/16
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_			
Contingent call dates and redemption amount	Tax event at par		Tax event at par	Tax event at par
16 Subsequent call dates, if applicable		_		
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	1.4670%	3.4130%	3.7700%	1.5650%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_		_	_
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-25	MUFG TLAC-26	MUFG TLAC-27	MUFG TLAC-28
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	XS1758752635	US606822AS32	US606822AT15	US606822AU87
3	Governing law(s) of the instrument	England Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	—
5	Post-transitional Basel III rules from 2022/3/31	_	-	—	—
6	Eligible at solo/group/group and solo	_	-	—	—
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	—	—	—	—
	Non-consolidated	—	—	—	—
9	Par value of instrument	EUR 500 million	USD 750 million	USD 1,500 million	USD 750 million
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	- -	—	—	_
11	Original date of issuance	2018/1/26	2018/3/2	2018/3/2	2018/3/2
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2023/1/26	2023/3/2	2023/3/2	2025/3/2
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_		_	_
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_		_ *	_ 1
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	0.6800%	3M USD LIBOR + 74bp	3.4550%	3.7770%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_		—	
25		_	_	_	_
26	If convertible, conversion rate		_	_	—
27	If convertible, mandatory or optional conversion	_	_	_	—
28	If convertible, specify instrument type convertible into	_		—	—
29	If convertible, specify issuer of instrument it converts into		_		—
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	—	—
32	If writedown, full or partial				—
33		_		—	—
34	If temporary write-own, description of writeup mechanism	_	_	_	—
34a	Type of subordination	Structural	Structural	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
26	entity concerned) Non-compliant transitioned features	No	No	No	No
			No		No
37	If yes, specify non-compliant features	—	—	_	—

		MUFG TLAC-29	MUFG TLAC-30	MUFG TLAC-31	MUFG TLAC-32
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AV60	XS1807196792	XS1814985872	XS1828132735
3	Governing law(s) of the instrument	New York Law	England Law	England Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	—	—	-	—
6	Eligible at solo/group/group and solo	—	—	—	—
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	—	—	—	—
	Non-consolidated	—	—	—	—
9	Par value of instrument	USD 1,300 million	EUR 50 million	HKD 302 million	EUR 350 million
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated		_	—	
11	Original date of issuance	2018/3/2	2018/4/13	2018/5/8	2018/5/30
	Perpetual or dated	Dated	Dated	Dated	Dated
13		2028/3/2	2028/4/13	2025/5/8	2023/5/30
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_		_
	Contingent call dates and redemption amount	Tax event at par			
16		_ *	_		
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18		3.9610%	1.5650%	3.5500%	3M EURIBOR + 55bp
19		No	No	No	No
20		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25		_	_		_
26			_	_	_
27	If convertible, mandatory or optional conversion		_	_	_
28		_	—	_	—
29	If convertible, specify issuer of instrument it converts into	_	_		_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)		_	_	_
32	If writedown, full or partial		_		
33		_	—	_	—
34	If temporary write-own, description of writeup mechanism	_	—	_	
<u>34a</u>	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
	entity concerned)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	_	_	_	_

		MUFG TLAC-35	MUFG TLAC-36	MUFG TLAC-37	MUFG TLAC-38
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822AZ74	US606822BA15	US606822BB97	US606822BC70
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	—
5	Post-transitional Basel III rules from 2022/3/31	—	—	-	—
6	Eligible at solo/group/group and solo	—	—	-	—
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	—	—	-	—
	Non-consolidated	_	_	-	—
9	Par value of instrument	USD 1,650 million	USD 2,150 million	USD 500 million	USD 1,000 million
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated				
11	Original date of issuance	2018/7/26	2018/7/26	2018/7/26	2018/9/11
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2023/7/26	2023/7/26	2038/7/26	2028/9/11
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_		_
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3M USD LIBOR + 86bp	3.7610%	4.2860%	4.0500%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	-	—
25	If convertible, fully or partially	_			_
26	If convertible, conversion rate				_
27	If convertible, mandatory or optional conversion	_			_
28	If convertible, specify instrument type convertible into	_			_
29	If convertible, specify issuer of instrument it converts into	_	_		_
	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	—			_
32	If writedown, full or partial	—			_
33	If writedown, permanent or temporary	—	_		—
34		_	_	-	_
	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_
51					1

	MUFG TLAC-39	MUFG TLAC-40	MUFG TLAC-41	MUFG TLAC-44
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS1890709774	XS1897618135	JP390290AJC6	US606822BD53
3 Governing law(s) of the instrument	England Law	England Law	Japan Law	New York Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	NA	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	
5 Post-transitional Basel III rules from 2022/3/31	_	-	_	_
6 Eligible at solo/group/group and solo	—	—	_	—
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	—	_	_
Non-consolidated	—	—	—	—
9 Par value of instrument	EUR 500 million	EUR 100 million	USD 120 million	USD 1,500 million
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated			_	
11 Original date of issuance	2018/10/9	2018/10/25	2018/12/18	2019/3/7
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2023/10/9	2028/10/25	2028/12/18	2024/3/7
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par	Tax event at par	_	Tax event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.9800%	1.7100%	4.1270%	3.4070%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	—	_	—
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	
28 If convertible, specify instrument type convertible into	_	_	—	
29 If convertible, specify issuer of instrument it converts into		_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	
32 If writedown, full or partial	_	_	_	
33 If writedown, permanent or temporary	_	_	—	
34 If temporary write-own, description of writeup mechanism	_	—	—	_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_		_	_

		MUFG TLAC-45	MUFG TLAC-46	MUFG TLAC-47	MUFG TLAC-48
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	US606822BH67	US606822BE37	US606822BL79	US606822BJ24
3	Governing law(s) of the instrument	New York Law	New York Law	New York Law	New York Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	_	_	_	_
5	Post-transitional Basel III rules from 2022/3/31	—	-	—	-
6	Eligible at solo/group/group and solo	—	—	—	—
7	Instrument type	TLAC eligible senior bonds			
8	Amount recognised in regulatory capital				
	Consolidated	—	—	—	—
	Non-consolidated	—	—	—	—
9	Par value of instrument	USD 1,500 million	USD 500 million	USD 2,250 million	USD 1,000 million
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	-	_	—	
11	Original date of issuance	2019/3/7	2019/3/7	2019/7/18	2019/7/18
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2029/3/7	2039/3/7	2022/7/18	2024/7/18
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	_
	Contingent call dates and redemption amount	Tax event at par			
16	Subsequent call dates, if applicable	_ *	_	_ ^	
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.7410%	4.1530%	2.6230%	2.8010%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25		_	_	_	_
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_		_
28	If convertible, specify instrument type convertible into	_	_	_	-
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	No	No	No	No
31	If writedown, writedown trigger(s)	_	_	_	_
32	If writedown, full or partial	_	_	—	_
33	If writedown, permanent or temporary	_	_	_	—
34	If temporary write-own, description of writeup mechanism	_	_	—	_
34a	Type of subordination	Structural	Structural	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type				
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	NA	NA	NA	NA
	entity concerned)				
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	—	_	—	—

	MUFG TLAC-49	MUFG TLAC-50	MUFG TLAC-51	MUFG TLAC-52
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BM52	US606822BK96	XS2028899727	XS2028900087
3 Governing law(s) of the instrument	New York Law	New York Law	England Law	England Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	—	_	—
6 Eligible at solo/group/group and solo	_	—	_	—
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	_
9 Par value of instrument	USD 1,750 million	USD 1,500 million	EUR 500 million	EUR 500 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	-
11 Original date of issuance	2019/7/18	2019/7/18	2019/7/19	2019/7/19
12 Perpetual or dated	Dated	Dated	Dated	Dated
12 Original maturity date	2029/7/18	2039/7/18	2024/7/19	2029/7/19
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_			
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable				_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.1950%	3.7510%	0.3390%	0.8480%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_		_	_
34 If temporary write-own, description of writeup mechanism	_	_		_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG TLAC-53	MUFG TLAC-54	MUFG TLAC-55	MUFG TLAC-56
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	XS2057888591	XS2057887353	XS2076100465	JP390290AKC4
3 Governing law(s) of the instrument	England Law	England Law	England Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	NA
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_		—
6 Eligible at solo/group/group and solo	_	_	_	—
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	—	—	-
9 Par value of instrument	AUD 400 million	AUD 100 million	HKD 232 million	USD 90 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2019/10/1	2019/10/1	2019/11/5	2019/12/12
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2024/10/1	2024/10/1	2029/11/5	2029/12/12
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	_	_
Contingent call dates and redemption amount	Tax event at par	Tax event at par	Tax event at par	_
16 Subsequent call dates, if applicable	_	_	_	-
Coupons / dividends				
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3M BBSW + 125bp	2.0777%	2.7300%	2.8470%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	—	—	-
25 If convertible, fully or partially	_	_	_	—
26 If convertible, conversion rate	—	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)				_
32 If writedown, full or partial	_		_	_
33 If writedown, permanent or temporary		_	_	_
34 If temporary write-own, description of writeup mechanism	—	_	_	-
34a Type of subordination	Structural	Structural	Structural	Structural
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features		_	_	_

	MUFG TLAC-57	MUFG TLAC-58	MUFG TLAC-59	MUFG TLAC-60
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	US606822BN36	US606822BR40	XS2132337697	US606822BS23
3 Governing law(s) of the instrument	New York Law	New York Law	England Law	New York Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	Contractual
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	_	_	_	_
5 Post-transitional Basel III rules from 2022/3/31	_	_	_	—
6 Eligible at solo/group/group and solo	_	—	—	-
7 Instrument type	TLAC eligible senior bonds			
8 Amount recognised in regulatory capital				
Consolidated	_	_	_	_
Non-consolidated	_	_	_	-
9 Par value of instrument	USD 2,600 million	USD 1,150 million	EUR 500 million	USD 1,750 million
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated		_	_	_
11 Original date of issuance	2020/2/25	2020/2/25	2020/6/9	2020/7/17
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2025/2/25	2030/2/25	2024/6/9	2025/7/17
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	-	_
Contingent call dates and redemption amount	Tax event at par			
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.1930%	2.5590%	0.9780%	1.4120%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_		_
28 If convertible, specify instrument type convertible into	_	_		_
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	No	No	No	No
31 If writedown, writedown trigger(s)	_	_	_	_
32 If writedown, full or partial	_	_	_	_
33 If writedown, permanent or temporary	_	_		_
34 If temporary write-own, description of writeup mechanism	_	_		_
34a Type of subordination	Structural	Structural	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	NA	NA	NA	NA
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

I Issuer Missishi UP Financial Group Missishi UP Financial Group 2 Unique identifier (51N) US060822078 US080822078 3 Governing Jaw(5) of the instrument soverned by foreign law) New York Jaw New York Jaw 4 Transitional Basel III rule by 2022/370 - - 4 Transitional Basel III rule by 2022/370 - - 5 Post-framistical Basel III rule by 2022/370 - - 6 Flighbet at sold/group/group and solo - - 7 Instrument type TLAC eligible senior bonds TLAC eligible senior bonds 8 Anount recognised in negatabary capital - - 10 Anount recognised in segulatory capital - - 10 Anount recognised in segulatory capital - - 10 Anount recognised in segulatory capital - - 11 Original darie of instrument USD 1200 million USD 1500 million 12 Original darie of instrument - - 2020/713 13 Original			MUFG TLAC-61	MUFG TLAC-62
S Covering Jave(s) of the instrument New York Law New York Law Mans by which enforceability requirement of Section 13 of the TLAC Term Contractual Contractual Regulative restriction Contractual Contractual Contractual Regulative restriction If an operation of Section 13 of the TLAC Term - - For throwstional flowell Incides from 2022/3/31 - - - For throwstional flowell Incides from 2022/3/31 - - - Regulative regulatory capital - - - Regulative regulatory capital - - - Non-consolidated - - - Or specific restriction - - - Or optical cashifter to - - - Or optical cashifter to - - - Optical cashifter to - - - Optical cashifter to - - - Onting cashifter to - - - In Coptical cashifter to - -	1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Means by which enforceability requirement of Section 13 of the 11.AC 1erm Contractual Contractual Regulatory treatment	2	Unique identifier (ISIN)	US606822BU78	US606822BV51
3 ¹⁰ Secti schedured for other TLAC eligible instruments governed by foreign law) Contractual Contractual 4 Transitional Basel III rules by 2022/3/30 - - 5 Post-transitional Basel III rules from 2022/3/31 - - 6 HigdBa as sole/group/group and sole - - 7 Instrument type TLAC eligible senior bonds TLAC eligible senior bonds 8 Amount recognised in regulatory capital - - 0 Pay ralue of instrument USD 1,250 million USD 1,500 million 10 Accounting classification - - 11 Original date of issuance 2020/7/17 2020/7/17 12 Peptual or dista - - 13 Original date of issuance 2020/7/17 2020/7/17 14 Original date of resument - - 13 Original date of dettd Dated Dated 14 Suscer call abuber: to prior supervisory approval Yes Yes 15 Subscene call date and redemption amount - - 16 Subscene call date and redemption amount - - 17 Fixed of noting dividend/coupon Fixed Fixed 18 Schoren call	3	Governing law(s) of the instrument	New York Law	New York Law
4 Transitional Basel Ill rules by 2022/3/31 - - 5 Post-transitional Basel Ill rules by 2022/3/31 - - 6 Eligible at solo/group/group and solo - - 7 Instrument type TLAC eligible senior bonds TLAC eligible senior bonds 8 Amount recognised in regulatory capital - - Consolidated - - - 10 Accounting classification - - 10 Accounting classification - - 11 Original data of seuance 2020/7/17 2020/9/15 12 Preptual or dated Datad Datad Datad 13 Original muturity date 2030/7/17 2024/9/15 15 are vent at par 14 Issuer call subject to prior supervisory approval Yes Yes Yes 14 Issuer call subject to prior supervisory approval - - - 13 Original muturity date 2030/7/17 2024/9/15 at par Countingent call date and redemption amount - - 14 Issuer call subject to prior supervisory approval	3a	, , , , , , , , , , , , , , , , , , ,	Contractual	Contractual
4 Transitional Basel Ill rules by 2022/3/31 - - 5 Post-transitional Basel Ill rules by 2022/3/31 - - 6 Eligible at solo/group/group and solo - - 7 Instrument type TLAC eligible senior bonds TLAC eligible senior bonds 8 Amount recognised in regulatory capital - - Consolidated - - - 10 Accounting classification - - 10 Accounting classification - - 11 Original data of seuance 2020/7/17 2020/9/15 12 Preptual or dated Datad Datad Datad 13 Original muturity date 2030/7/17 2024/9/15 15 are vent at par 14 Issuer call subject to prior supervisory approval Yes Yes Yes 14 Issuer call subject to prior supervisory approval - - - 13 Original muturity date 2030/7/17 2024/9/15 at par Countingent call date and redemption amount - - 14 Issuer call subject to prior supervisory approval		Regulatory treatment		
5 Post-transitional lasel II rules from 2027/3/31 - - 6 Higble solor group/group and solo - - 7 Instrument type TLAC eligible senior bonds TLAC eligible senior bonds 8 Amount recognised in regulatory capital - - Consolidated - - - 9 Par value of instrument USD L250 million USD L500 million 10 Accounting classification - - - Consolidated Liability - amortised cost Liability - amortised cost 10 Accounting classification - - - Consolidated Dated Dated Dated Dated 12 Perpetual or dated Dated Dated Dated Dated 13 Original maturity date 2030/7/17 2021/9/15 at par Contigent call dates and redemption amount - - - 14 Hsacer of fasting dividend/coupon Fixed Fixed Fixed 17 Hype of foating dividend/coupon Fixed Fixed Fixed 18 Coptornatic and stop	4			
6 Eligible at solo/group/group and solo	5		_	_
7 Instrument type TLAC eligible senior bonds TLAC eligible senior bonds 8 Amount recognised in regulatory capital	6		_	_
8 Amount recognised in regulatory capital Consolidated - 9 Par value of instrument USD 120 million 10 Accounting classification - Consolidated - - 10 Accounting classification - 20 Consolidated - 11 Original date of issuance 2020/7/17 2020/9/15 12 Perpetual or dated Dated Dated 13 Original maturity date 2030/7/17 2023/9/15 at par 14 Besure call subject to prior supervisory approval Yes Yes 15 Optional dates and redemption amount - - - 16 Subsequent call dates and redemption amount - - - 16 Subsequent call dates and redemption amount - - - 17 Fixed of Ibating dividend/coupon Fixed Fixed 18 Coupons / dividend stopper No No No 19 Evistence of step-up or other incentive to redeem <	7		TLAC eligible senior bonds	TLAC eligible senior bonds
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Non-consolidated - - 9 Par value of instrument USD 1,250 million USD 1,500 million 10 Accounting classification - - Consolidated Tiability - amortised cost Liability - amortised cost 11 Original date of issuance 2020/7/17 2020/9/15 12 Prepetual or dated Dated Dated 13 Original maturity date 2030/7/17 2023/9/15 14 Issuer call subject to prior supervisory approval Yes Yes 15 Optional call dates and redemption amount - - - 16 Subsequent call dates in dredemption amount - - - 17 Fixed Fixed Fixed - - 18 Coupons rate and any rolated index 2.0480% 0.0480% 0.8480% 19 Fixed or of ther incentic to redeem No No No 19 Fixed or of dating dividend/coupon Fixed - - 19 Fixed or of batincentic redeem				_
9 Par value of instrument USD 1.250 million USD 1.500 million 10 Accounting classification - - - Consolidated - - - - 11 Original date of issuance 2020/7/17 2020/9/15 - 12 Perptetual or dated Dated Dated Dated 13 Original maturity date 2030/7/17 2023/9/15 tps 14 Issuer call subject to prior supervisory approval Yes Yes Yes 15 Optional call date and redemption amount - 2023/9/15 at par - 16 Subsequent call dates, and redemption amount Tax event at par - - 16 Subsequent call dates, if applicable - - - - 17 Fixed of slogi dividend/coupon Fixed Fixed No No 18 Coupons rate and any related index 2.0480% 0.8480% 0.8480% 21 Existence of step-up or other incentive to redeem No No No			_	_
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Consolidated Liability - amortised cost Liability - amortised cost Non-consolidated - - 10 Original date of issuance 2120/7/17 2020/9/15 12 Perpetual or dated Dated Dated 13 Original maturity date 2030/7/17 2024/9/15 14 Issuer call subject to prior supervisory approval Yes Yes 15 Optional call date and redemption amount - 2023/7/17 2024/9/15 16 Subsequent call dates and redemption amount - 2023/9/15 at par Contingent call dates, if applicable - - 16 Subsequent call dates, if applicable - - - - - 17 Fixed or floating dividend/coupon Fixed Fixed - - - 18 Coupon rate and any related index 2.0480% 0.8480%			00D 1,250 minion	CSD 1,500 minion
Non-consolidated - - 11 Original date of issuance 2020/7/17 2020/9/15 12 Perpetual or dated Dated Dated 13 Original maturity date 2030/7/17 2024/9/15 14 Issuer call subject to prior supervisory approval Yes Yes 15 Optional call date and redemption amount - 2023/9/15 at par 16 Subsequent call dates, if applicable - - 17 Fixed or floating dividend/coupon Fixed Fixed 18 Coupons / dividends 0.8480% 0.8480% 19 Existence of a dividend stopper No No 20 Fully discretionary or mandatory Mandatory Mandatory 21 Ixistence of a dividend stopper No No No 22 Gouvertible or non-convertible Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-cumulative Non-cumulative 24 If convertible, conversion trigger(s) - - -	10		Liability amortised cost	Liability amortised cost
11 Original date of issuance 2020/7/17 2020/9/15 12 Perpetual or dated Dated Dated 13 Original maturity date 2030/7/17 2024/9/15 14 Issuer call subject to prior supervisory approval Yes Yes 15 Optional call date and redemption amount - 2023/9/15 at par 16 Subsequent call dates and redemption amount Tax event at par Tax event at par 16 Subsequent call dates, if applicable - - 17 Fixed or floating dividend/coupon Fixed Fixed 18 Coupons rate and any related index 2.0480% 0.8480% 19 Existence of a dividend stopper No No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem No No No 22 Non-convertible Non-convertible Non-convertible 23 Convertible, conversion trager(s) - - 24 If convertible, specify instrument type conversion - - 25 If convertible, specify instrument it converts into - - 24 If convertible, specify instrument type conversion <td></td> <td></td> <td>Liability - allorused cost</td> <td>Liability - amortised cost</td>			Liability - allorused cost	Liability - amortised cost
12 Perpetual or dated Dated Dated 13 Original maturity date 2030/7/17 2024/9/15 14 Issuer call subject to prior supervisory approval Yes Yes 15 Optional call date and redemption amount - 2023/9/15 at par 16 Subsequent call dates, if applicable - - 17 Fixed or floating dividend/coupon Fixed Fixed 18 Coupons / dividends 20480% 0.8480% 19 Existence of a dividend stopper No No 20 Fully discretionary partially discretionary or mandatory Mandatory Mandatory 21 Existence of a dividend vorementive to redeem No No No 22 Non-cumulative or cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-convertible Non-convertible 24 If convertible, conversion rate - - 25 If convertible, conversion rate - - 26 If convertible, conversion rate - - 27 Fixed or non-convertible Non-convertible Non-convertible 28 If convertible, conversion rate - - 29 If	11			
13 Original maturity date 2030/7/17 2024/9/15 14 Issuer call subject to prior supervisory approval Yes Yes 15 Optional call date and redemption amount - 2023/9/15 at par 16 Subsequent call dates and redemption amount Tax event at par Tax event at par 16 Subsequent call dates, if applicable - - 17 Fixed or floating dividend/coupon Fixed Fixed 18 Coupon rate and any related index 2.0480% 0.8480% 19 Existence of a dividend stopper No No 20 Nor-cumulative or cumulative Non-cumulative No 21 Fixistence of step-up or other incentive to redeem No No 22 Non-cumulative or cumulative Non-cumulative Non-cumulative 23 Convertible, conversion trigger(s) - - 24 If convertible, conversion trate - - 25 If convertible, conversion rate - - 24 If convertible, specify instrument type convertisinto - - 25 If convertible, specify instrument it converts into - - 26 If convertible, specify instrument it converts into - - <				
14 Issuer call subject to prior supervisory approval Yes Yes 15 Optional call date and redemption amount - 2023/9/15 at par 16 Subsequent call dates, if applicable - - 16 Subsequent call dates, if applicable - - 17 Fixed of floating dividend/ coupon Fixed Fixed 18 Coupons / dividend/ coupon Fixed Fixed 18 Coupon rate and any related index 2.0480% 0.8480% 19 Fixistence of a dividend stopper No No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory 21 Existence of step-up or other incentive to redeem No No 22 Convertible or non-convertible Non-cumulative Non-cumulative 23 Convertible, conversion trigger(s) - - 24 If convertible, outersion rate - - 25 If convertible, on partially - - 26 If convertible, onertible into - - 27 If convertible, specify instrument type convertible into - - 26 If convertible, specify instrument type convertible into - - 27 <td>_</td> <td>1</td> <td></td> <td></td>	_	1		
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