

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, except percentage)

Corresponding line # on Basel III disclosure template		Item	March 31, 2021	December 31, 2020
Table 2	Table 1			
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustments items	230,398,643	225,674,012
1a	1	Total assets reported in the consolidated balance sheet	271,757,457	266,867,325
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	41,358,814	41,193,313
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	2,591,146	1,967,061
3		Total on-balance sheet exposures (a)	227,807,497	223,706,950
Exposures related to derivatives transactions				
4		Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Replacement cost associated with derivatives transactions, etc.	4,798,028	4,960,156
5		Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Add-on amount associated with derivatives transactions, etc.	5,412,948	5,554,099
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	2,647,041	2,292,179
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	45,687	52,387
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	657,918	583,873
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	4,114,314	4,594,661
10		The amount of deductions from effective notional amount of written credit derivatives (-)	3,380,760	3,878,796
11	4	Total exposures related to derivative transactions (b)	12,979,341	12,990,813
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc.	19,855,082	19,037,126
13		The amount of deductions from the assets above (line 12) (-)	2,273,909	1,708,643
14		The exposures for counterparty credit risk for repo transactions, etc.	2,011,301	2,205,959
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	19,592,473	19,534,443
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	100,699,543	99,290,115
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	68,353,766	67,756,490
19	6	Total exposures related to off-balance sheet transactions (d)	32,345,776	31,533,624
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (e)	15,982,746	16,411,806
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	292,725,088	287,765,832
22		Leverage ratio on a consolidated basis ((e)/(f))	5.45%	5.70%

Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan)				
		Total exposures (f)	292,725,088	287,765,832
		The deposits with the Bank of Japan	87,716,057	84,841,133
		Total exposures (including the deposits with the Bank of Japan) (f')	380,441,146	372,606,965
		Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) ((e)/(f'))	4.20%	4.40%