	MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306		JP390290AFA8	JP390290BG37
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 14,474.1 billion	JPY 455.9 billion	JPY 150.0 billion	JPY 300.0 billion
Non-consolidated	_	_	—	_
9 Par value of instrument	_	—	JPY 150.0 billion	JPY 300.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability – amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	_	_	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	- -		No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	_	_	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount	_	—	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	
Coupons / dividends				
17 Fixed or floating dividend/coupon		_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	_	_	2.50%	1.94%
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	—	—	—	—
25 If convertible, fully or partially	—	_	_	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	—	_	_
29 If convertible, specify issuer of instrument it converts into	_	—	_	_
30 Writedown feature	No	No	Yes	Yes
31 If writedown, writedown trigger(s)	-	-	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	_	_	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	_	_	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	-	_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
entity concerned)	N [†] ~	NT-	N ^T o	NI-
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	—	—	—

 Issuer Unique identifier (ISIN) Governing law(s) of the instru- 		Mitsubishi UFJ Financial Group	MUFG B3AT1-B-5 Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
3 Governing law(s) of the instru		ID200200ACA(
Ŭ		JP390290AGA6	JP390290BGA4	JP390290AHA4	JP390290BHA2
Manna 1	ument	Japan Law	Japan Law	Japan Law	Japan Law
	ty requirement of Section 13 of the TLAC Term Sheet eligible instruments governed by foreign law)				
Regulatory treatment					
4 Transitional Basel III rules	by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III ru	ules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group	up and solo	Mitsubishi UFJ Financial Group			
7 Instrument type		Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regula	tory capital				
Consolidated		JPY 250.0 billion	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion
Non-consolidated		—	_	_	_
9 Par value of instrument		JPY 250.0 billion	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion
10 Accounting classification					
Consolidated		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
Non-consolidated		_	_	_	
11 Original date of issuance		2016/10/24	2016/10/24	2017/10/23	2017/10/23
12 Perpetual or dated		Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date		No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior sup	pervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and reder	<u> </u>	2022/1/15 at par	2027/7/15 at par	2023/1/15 at par	2028/7/15 at par
Contingent call dates and r	redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if ap	pplicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends					
17 Fixed or floating dividend/	/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any relate		1.14%	1.40%	1.12%	1.34%
19 Existence of a dividend stop		Yes	Yes	Yes	Yes
	ly discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or othe		No	No	No	No
22 Non-cumulative or cumula		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion th25 If convertible, fully or parti					
25 If convertible, fully or parti26 If convertible, conversion ratio					
27 If convertible, conversion a					
	ument type convertible into	_			
	er of instrument it converts into	_	_	_	-
30 Writedown feature		Yes	Yes	Yes	Yes
31 If writedown, writedown tr	rigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	1	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent o		Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
	escription of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34a Type of subordination		Contractual	Contractual	Contractual	Contractual
	rarchy in liquidation (specify instrument type	Subordinated	Subordinated	Subordinated	Subordinated
35 immediately senior to instrum	here in the insolvency creation merarchy of the legal				
		No	No	No	No

	MUFG B3AT1-B-8	MUFG B3AT1-B-9	MUFG B3AT1-B-10	MUFG B3AT1-B-11
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)	JP390290BJC4	JP390290CJC2	JP390290AKA8	JP390290BKA6
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 60.0 billion	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion
Non-consolidated		_	_	_
9 Par value of instrument	JPY 60.0 billion	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost			
Non-consolidated	—	—	—	—
11 Original date of issuance	2018/12/18	2018/12/18	2019/10/16	2019/10/16
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2024/1/15 at par	2029/1/15 at par	2025/1/15 at par	2030/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.03%	1.23%	0.82%	1.00%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem22 Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_			
25 If convertible, fully or partially				
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion				_
28 If convertible, specify instrument type convertible into	—	—	—	—
29 If convertible, specify issuer of instrument it converts into		_	_	
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3AT1-B-12	MUFG B3AT1-B-13	MUFG B3AT1-B-14	MUFG B3AT1-L-1
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290ALA6	JP390290BLA4	JP390290AMA4	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion	JPY 45.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 23.0 billion	JPY 37.0 billion	JPY 40.0 billion	JPY 45.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2020/10/19	2020/10/19	2021/10/15	2018/10/19
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2026/1/15 at par	2031/1/15 at par	2032/1/15 at par	2024/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.851%	1.038%	0.856%	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21 22	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
22		Non-convertible	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger(s)	_	_		_
25	If convertible, fully or partially				
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	—	_
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No

	MUFG B3AT1-L-2	MUFG B3AT1-L-3	MUFG B3AT1-L-4	MUFG B3AT1-L-5
1 Issuer	Mitsubishi UFJ Financial Group			
2 Unique identifier (ISIN)			_	
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion
Non-consolidated	_		_	_
9 Par value of instrument	JPY 16.0 billion	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion
10 Accounting classification				
Consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	—	—	—	—
11 Original date of issuance	2019/10/28	2019/10/28	2020/10/30	2020/10/30
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory21 Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21 Existence of step-up or other incentive to redeem22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_		_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate			_	_
27 If convertible, mandatory or optional conversion	—	—	—	—
28 If convertible, specify instrument type convertible into	_	_	_	_
29 If convertible, specify issuer of instrument it converts into		_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3T2-B-1	MUFG B3T2-B-3	MUFG B3T2-B-5	MUFG B3T2-B-7
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AE63	JP390290AF39	JP390290AF62	JP390290CF60
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 19.8 billion	JPY 14.6 billion	JPY 20.7 billion	JPY 15.0 billion
	Non-consolidated		_	_	_
	Par value of instrument	JPY 40.0 billion	JPY 23.0 billion	JPY 30.0 billion	JPY 15.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	—
11	Original date of issuance	2014/6/26	2015/3/5	2015/6/18	2015/6/18
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2024/6/26	2025/3/5	2025/6/18	2030/6/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.940%	0.724%	0.972%	1.393%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No	No	No	No
22		Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
23 24	If convertible, conversion trigger(s)				
24		—	—		
	If convertible fully or partially	_	_	_	—
-	If convertible, fully or partially If convertible, conversion rate				
26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion				
26	If convertible, conversion rate	-	-	-	-
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion			-	
26 27 28	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into			 	
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- - - -	 		
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature	 Yes Non-viability event :			
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s)	 Yes Non-viability event : Specified item 2 measures			
26 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	 Yes Non-viability event : Specified item 2 measures Full	 Yes Non-viability event : Specified item 2 measures Full	 Yes Non-viability event : Specified item 2 measures Full	 Yes Non-viability event : Specified item 2 measures Full
26 27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	 Yes Non-viability event : Specified item 2 measures Full	 Yes Non-viability event : Specified item 2 measures Full	 Yes Non-viability event : Specified item 2 measures Full	 Yes Non-viability event : Specified item 2 measures Full
26 27 28 29 30 31 32 33 34 34a	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	- - - Yes Non-viability event : Specified item 2 measures Full Permament -		 Yes Non-viability event : Specified item 2 measures Full Permament 	
26 27 28 29 30 31 32 33 34 34 35	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	 Yes Non-viability event : Specified item 2 measures Full Permament Contractual			 Yes Non-viability event : Specified item 2 measures Full Permament Contractual

		MUFG B3T2-B-10	MUFG B3T2-B-11	MUFG B3T2-B-13	MUFG B3T2-B-14
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AG46	JP390290AG79	JP390290AH37	JP390290BH36
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 30.2 billion	JPY 97.0 billion	JPY 50.0 billion	JPY 100.0 billion
	Non-consolidated				
	Par value of instrument	JPY 35.0 billion	JPY 106.0 billion	JPY 50.0 billion	JPY 100.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	—	—	—	—
11	Original date of issuance	2016/4/28	2016/7/29	2017/3/2	2017/3/2
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/4/28	2026/7/29	2027/7/26	2027/7/26
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	2022/7/26 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.535%	0.366%	0.652%	0.500%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No	No	No	No Non-cumulative
22		Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-convertible
23 24	If convertible, conversion trigger(s)				
24	If convertible, fully or partially				
26	If convertible, conversion rate				
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
-	In convertible, specify issuer of instrument it converts into				
30		Yes	Yes	Yes	Yes
30 31		Yes Non-viability event : Specified item 2 measures			
	Writedown feature	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
31	Writedown feature If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
31 32	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial	Non-viability event : Specified item 2 measures Full			
31 32 33 34	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary	Non-viability event : Specified item 2 measures Full			
31 32 33 34 34a	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Non-viability event : Specified item 2 measures Full Permament —			
31 32 33 34 34a 35	Writedown feature If writedown, writedown trigger(s) If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-viability event : Specified item 2 measures Full Permament — Contractual			

		MUFG B3T2-B-15	MUFG B3T2-B-16	MUFG B3T2-B-17	MUFG B3T2-B-18
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AHL1	JP390290AH94	JP390290BH93	JP390290AHQ0
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8	Amount recognised in regulatory capital				
	Consolidated	JPY 50.0 billion	JPY 64.0 billion	JPY 256.0 billion	JPY 70.0 billion
	Non-consolidated	_	_		_
	Par value of instrument	JPY 50.0 billion	JPY 64.0 billion	JPY 256.0 billion	JPY 70.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
_	Non-consolidated	_	_	_	_
11	Original date of issuance	2017/8/28	2017/9/15	2017/9/15	2017/12/8
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2027/8/27	2028/1/12	2028/1/12	2027/12/8
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2023/1/12 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_		_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	0.546%	0.440%	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
21 22	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No	No	No	No Non-cumulative
22	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger(s)				
25	If convertible, fully or partially		_		_
26	If convertible, conversion rate		_		_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_		_
29	If convertible, specify issuer of instrument it converts into	_	_	_	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
	, , , , , , , , , , , , , , , , , , , ,	Specified field 2 fileasures		· ·	
32	If writedown, full or partial	Full	Full	Full	Full
32 33		*	*	Full Permament	Full Permament
	If writedown, full or partial	Full	Full		
33 34	If writedown, full or partial If writedown, permanent or temporary	Full	Full		
33 34 34a	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Full Permament —	Full Permament —	Permament —	Permament —
33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Full Permament - Contractual	Full Permament — Contractual	Permament — Contractual	Permament — Contractual

	MUFG B3T2-B-19	MUFG B3T2-B-20	MUFG B3T2-B-21	MUFG B3T2-B-22
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AJ50	JP390290BJ59	JP390290AJJ1	JP390290AJA0
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 40.0 billion	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion
Non-consolidated		_		_
9 Par value of instrument	JPY 40.0 billion	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	—	—	—	—
11 Original date of issuance	2018/5/31	2018/5/31	2018/6/11	2018/10/31
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/5/31	2028/5/31	2028/6/9	2028/10/31
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount		2023/5/31 at par		2023/10/31 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed to floating
18 Coupon rate and any related index	0.535%	0.370%	*	0.360%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative23 Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative
24 If convertible, conversion trigger(s)				Non-convertible —
25 If convertible, fully or partially				
26 If convertible, conversion rate				_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into		_		_
29 If convertible, specify issuer of instrument it converts into		—		_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No

	MUFG B3T2-B-23	MUFG B3T2-B-24	MUFG B3T2-B-25	MUFG B3T2-B-26
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AJP8	JP390290AK99	JP390290BK98	JP390290BKC2
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	JPY 50.0 billion	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2018/11/5	2019/9/20	2019/9/20	2019/12/12
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/11/2	2030/1/15	2030/1/15	2029/12/12
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	_	2025/1/15 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	0.452%	0.290%	0.610%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially26 If convertible, conversion rate		_		
27 If convertible, conversion rate27 If convertible, mandatory or optional conversion				
28 If convertible, mandatory of optional conversion 28 If convertible, specify instrument type convertible into				
29 If convertible, specify instrument it converts into				
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_		_	
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
 a position in subordination hierarchy in liquidation (specify instrument type a position in subordination hierarchy in liquidation (specify instrument type a position in subordination hierarchy in liquidation (specify instrument type b immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

	MUFG B3T2-B-27	MUFG B3T2-B-28	MUFG B3T2-B-29	MUFG B3T2-B-30
Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Unique identifier (ISIN)	JP390290CKC0	JP390290AL56	JP390290BL55	JP390290AL98
Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
Amount recognised in regulatory capital				
Consolidated	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion
Non-consolidated	_	Ι	_	—
Par value of instrument	JPY 28.0 billion	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion
Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	—	_
Original date of issuance	2019/12/12	2020/5/29	2020/5/29	2020/9/30
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	2029/12/12	2030/5/29	2030/5/29	2031/1/31
	Yes	Yes	Yes	Yes
	<u>^</u>		<u>^</u>	_
Contingent call dates and redemption amount	× · · ·	Tax event or Regulatory event at par		Tax event or Regulatory event at par
Subsequent call dates, if applicable	Each interest payment date after the first call date	_	Each interest payment date after the first call date	_
Coupons / dividends				
	Fixed to floating	Fixed	Fixed to floating	Fixed
1 2	0.400%	0.885%		0.894%
				No
			,	Mandatory
				No
				Non-cumulative Non-convertible
	_			
	_	_	_	_
If convertible, specify instrument type convertible into	_	_	—	_
If convertible, specify issuer of instrument it converts into	—	—	—	—
Writedown feature	Yes	Yes	Yes	Yes
If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
If writedown, full or partial	Full	Full	Full	Full
If writedown, permanent or temporary	Permament	Permament	Permament	Permament
If temporary write-own, description of writeup mechanism	_	_	_	_
Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				
immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	Other external TLAC No	Other external TLAC No	Other external TLAC No	No
	is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment Transitional Basel III rules by 2022/3/30 Post-transitional Basel III rules from 2022/3/31 Eligible at solo/group/group and solo Instrument type Amount recognised in regulatory capital Consolidated Non-consolidated Non-consolidated Non-consolidated Non-consolidated Original date of instrument Accounting classification Consolidated Original date of issuance Perpetual or dated Original date of prior supervisory approval Optional call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, conversion rigger(s) If convertible, pacify instrument ti converts into Writedown, full or partial If writedown, full or partial If writedown, full or partial If writedown, full or partial If writedown, permanent or temporary	Gaverning law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet s achieved (for Other TLAC-Gligble instruments governed by foreign law) Regulatory treatment Transitional Basel III rules to 2022/3/30 Tier 2 capital Tier 2 capital Tier 2 capital Eligible at solo/group/group and solo Mitsubishi UFJ Financial Group Instrument type Subordinated Bonds Amount recognised in regulatory capital Consolidated Instrument Consolidated IPY 28.0 billion Consolidated IPY 28.0 billion Consolidated III rules from 2022/3/21 III PY 28.0 billion Consolidated III rules from 2022/3/21 III PY 28.0 billion Consolidated III rules from 2022/3/21 III PY 28.0 billion Consolidated III PY 28.0 billion Consolidated III PY 28.0 billion Consolidated III rules from 2022/3/21 III III PY 28.0 billion Consolidated III IIII PY 28.0 billion Consolidated III IIIII PY 28.0 billion Consolidated III IIIIII PY 28.0 billion Consolidated III IIII PY 28.0 billion Consolidated III IIII PY 28.0 billion Consolidated III IIIIII PY 28.0 billion Consolidated III IIII IIII PY 28.0 billion Consolidated IIII IIII IIII PY 28.0 billion IIII IIII IIIII PY 28.0 billion IIII IIII IIIIIIII IIII IIII IIII PY 28	Governing law(s) of the instrument japan Law japan Law Mana by which holorozebility myciment of Section 13 of the 11AC. Term Sheet interm State 11 The 2 capital Transitional Basel III rules by 2022/3/30 Tier 2 capital Tier 2 capital Transitional Basel III rules by 2022/3/31 Tier 2 capital Tier 2 capital Post-transitional Basel III rules from 2022/3/31 Tier 2 capital Tier 2 capital Instrument type Subordinated Blends Subordinated Blends Subordinated Blends Consolidated JPY 34.0 billion JPY 34.0 billion JPY 34.0 billion Non-consolidated JPY 28.0 billion JPY 34.0 billion JPY 34.0 billion Accounting classification	Governing layer) of the instrument Inpan Law Inpan Law Inpan Law Governing layer, including optimization of Six ton 310 the 17.4 CPm State Sequence of the instrument governed by toxign Law. Inter 2 capital Three 2 capital Transitional Rood III rules to 2023/570 Tire 2 capital Tire 2 capital Tire 2 capital Edge base to solo 2023/570 Tire 2 capital Tire 2 capital Tire 2 capital Edge base to solo 2023/570 Tire 2 capital Tire 2 capital Tire 2 capital Edge base to solo 2023/570 Tire 2 capital Tire 2 capital Tire 2 capital Edge base to solo 2023/570 Mitsubishi UII Financial Croup Mitsubishi UII Financial Croup Mitsubishi UII Financial Croup Instrument type Subordinated Donds Subordinated Donds Subordinated Donds July 2005/20 Nan-concollable [IY 28.0 billion JIY 28.0 billion JIY 28.0 billion JIY 28.0 billion Nan-concollable [July 20.0 Sillion JIY 28.0 billion JUly 28.0 billion JUly 28.0 billion Nan-concollable [July 20.0 Sillion JIY 28.0 billion JUly 28.0 billion JUly 28.0 billion Nan-concollable

	MUFG B3T2-B-31	MUFG B3T2-B-32	MUFG B3T2-B-33	MUFG B3T2-L-2
Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Unique identifier (ISIN)	JP390290BL97	JP390290AM63	JP390290AM71	_
	Japan Law	Japan Law	Japan Law	Japan Law
ě ;	Tior 2 conital	Tior 2 capital	Tior 2 copital	Tier 2 capital
	· · · · · · · · · · · · · · · · · · ·	<u>^</u>	^	Tier 2 capital
		Tiel 2 capital		
Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Loan
Amount recognised in regulatory capital				
Consolidated	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion	JPY 16.4 billion
	_	_	_	_
	JPY 96.0 billion	JPY 20.0 billion	JPY 130.0 billion	JPY 22.0 billion
Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	—	-	_	_
Original date of issuance	2020/9/30	2021/6/1	2021/7/30	2015/9/30
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	2031/1/31	2031/5/30	2031/7/30	2025/9/30
				Yes
	<u>^</u>			—
Contingent call dates and redemption amount	Tax event or Regulatory event at par	× · ·	Tax event or Regulatory event at par	Tax event or Regulatory event at par
Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
	Fixed	Fixed to floating	Fixed	Fixed
	0.580%	0.409%	0.345%	*
				No
		- · · · · · · · · · · · · · · · · · · ·	2	Mandatory
				No
		•		Non-cumulative
				Non-convertible
	_	_	_	
If convertible, specify instrument type convertible into	_	_	_	_
If convertible, specify issuer of instrument it converts into	_	_	_	_
	Yes	Yes	Yes	Yes
If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
If writedown, full or partial	Full	Full	Full	Full
If writedown, permanent or temporary	Permament	Permament	Permament	Permament
If temporary write-own, description of writeup mechanism	_	-	_	_
Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type		Ì		Other external TLAC
immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
	Other external TLAC	Other external TLAC No	No	No
	Instrument type Amount recognised in regulatory capital Consolidated Non-consolidated Par value of instrument Accounting classification Consolidated Non-consolidated Original cate of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion rate If convertible, specify instrument type convertible into If convertible, specify instrument or temporary	Governing law(s) of the instrument Governing law(s) of the instrument of Section 13 of the TLAC Term Sheet s achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment Transitional Basel III rules by 2022/3/30 Tier 2 capital Tier 2 capital Tornsitional Basel III rules by 2022/3/30 Isturbes by 202/3/30 I	Governing law(s) of the instrument Japan Law Japan Law Bowna by which directoshilty requirement of section 13 of the TLAC term Short	scorening lav() of the instrument kana by which relaxeshilts requirement of Section 130 the TLAC Fern Sheet a hieroud (for other TLAC englishe Transitional Bood III role by 2027/3/30 Transitional Bood III role Bood III role Bood III role III role

		MUFG B3T2-L-3	MUFG B3T2-L-4	MUFG B3T2-L-5	MUFG B3T2-L-6
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)			_	
	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 29.3 billion	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion
	Non-consolidated	_	_	—	_
	Par value of instrument	JPY 31.0 billion	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	—	—	—
11	Original date of issuance	2016/9/23	2017/8/1	2018/3/29	2018/8/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/9/24	2027/8/2	2028/3/29	2028/8/10
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	2023/3/31 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 22	Existence of step-up or other incentive to redeem Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger(s)	_	_		
25	If convertible, fully or partially	_			
26	If convertible, conversion rate	_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	—	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	_	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	-	-	—
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
┣		N.	No	No	No
36	Non-compliant transitioned features	No	INO	INO	INO

	MUFG B3T2-L-7	
1	Issuer	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	_
3	Governing law(s) of the instrument	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	
Ju	is achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Loan
8	Amount recognised in regulatory capital	
	Consolidated	JPY 15.0 billion
	Non-consolidated	—
9	Par value of instrument	JPY 15.0 billion
10	Accounting classification	
	Consolidated	Liability - amortised cost
	Non-consolidated	_
11	Original date of issuance	2019/8/9
	Perpetual or dated	Dated
13	Original maturity date	2029/8/9
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	2024/8/9 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	*
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—
25	If convertible, fully or partially If convertible, conversion rate	
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	_
27	If convertible, mandatory of optional conversion	
29	If convertible, specify issuer of instrument it converts into	
30	Writedown feature	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full
33	If writedown, permanent or temporary	Permament
34	If temporary write-own, description of writeup mechanism	_
34a	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	Sourceaut
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC
36	Non-compliant transitioned features	No
-	If yes, specify non-compliant features	
01		

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 0.662% (round to three decimal places)