

| | | MUFG T1-1 | MUFG T1-2 | MUFG B3AT1-B-2 | MUFG B3AT1-B-3 |
|-----|--|--------------------------------|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFJ NICOS, etc. | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | TSE code : 8306 | — | JP390290AFA8 | JP390290BG37 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law, etc | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Common equity Tier1 capital | Common equity Tier1 capital, etc. | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Common equity Tier1 capital | Common equity Tier1 capital, etc. | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Common stock | Common stock, etc. | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 14,474.1 billion | JPY 455.9 billion | JPY 150.0 billion | JPY 300.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | — | — | JPY 150.0 billion | JPY 300.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Shareholders' equity | Non-controlling interest in consolidated subsidiary | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | — | — | 2015/10/29 | 2016/3/3 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | — | — | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | No | No | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | 2026/1/15 at par | 2026/7/15 at par |
| | Contingent call dates and redemption amount | — | — | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | — | — | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | — | — | 2.50% | 1.94% |
| 19 | Existence of a dividend stopper | No | No | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | No | No | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | — | — | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | — | — | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | — | — | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | — | — | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Perpetual subordinated | Preferred stock, etc. | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-B-4 | MUFG B3AT1-B-5 | MUFG B3AT1-B-6 | MUFG B3AT1-B-7 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AGA6 | JP390290BGA4 | JP390290AHA4 | JP390290BHA2 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 250.0 billion | JPY 150.0 billion | JPY 170.0 billion | JPY 150.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 250.0 billion | JPY 150.0 billion | JPY 170.0 billion | JPY 150.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2016/10/24 | 2016/10/24 | 2017/10/23 | 2017/10/23 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2022/1/15 at par | 2027/7/15 at par | 2023/1/15 at par | 2028/7/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | 1.14% | 1.40% | 1.12% | 1.34% |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-B-8 | MUFG B3AT1-B-9 | MUFG B3AT1-B-10 | MUFG B3AT1-B-11 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290BJC4 | JP390290CJC2 | JP390290AKA8 | JP390290BKA6 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 60.0 billion | JPY 95.0 billion | JPY 157.0 billion | JPY 116.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 60.0 billion | JPY 95.0 billion | JPY 157.0 billion | JPY 116.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2018/12/18 | 2018/12/18 | 2019/10/16 | 2019/10/16 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2024/1/15 at par | 2029/1/15 at par | 2025/1/15 at par | 2030/1/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | 1.03% | 1.23% | 0.82% | 1.00% |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-B-12 | MUFG B3AT1-B-13 | MUFG B3AT1-B-14 | MUFG B3AT1-L-1 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290ALA6 | JP390290BLA4 | JP390290AMA4 | — |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Bonds | Perpetual Subordinated Loan |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 23.0 billion | JPY 37.0 billion | JPY 40.0 billion | JPY 45.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 23.0 billion | JPY 37.0 billion | JPY 40.0 billion | JPY 45.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2020/10/19 | 2020/10/19 | 2021/10/15 | 2018/10/19 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2026/1/15 at par | 2031/1/15 at par | 2032/1/15 at par | 2024/1/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | 0.851% | 1.038% | 0.856% | * |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3AT1-L-2 | MUFG B3AT1-L-3 | MUFG B3AT1-L-4 | MUFG B3AT1-L-5 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | — | — | — | — |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital | Additional Tier 1 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Perpetual Subordinated Loan | Perpetual Subordinated Loan | Perpetual Subordinated Loan | Perpetual Subordinated Loan |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 16.0 billion | JPY 5.0 billion | JPY 8.0 billion | JPY 12.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 16.0 billion | JPY 5.0 billion | JPY 8.0 billion | JPY 12.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2019/10/28 | 2019/10/28 | 2020/10/30 | 2020/10/30 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2025/1/15 at par | 2030/1/15 at par | 2026/1/15 at par | 2031/1/15 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Fixed to floating | Fixed to floating |
| 18 | Coupon rate and any related index | * | * | * | * |
| 19 | Existence of a dividend stopper | Yes | Yes | Yes | Yes |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. | MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc. |
| 32 | If writedown, full or partial | Full or Partial | Full or Partial | Full or Partial | Full or Partial |
| 33 | If writedown, permanent or temporary | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent | Temporary or Permanent |
| 34 | If temporary write-own, description of writeup mechanism | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities | Amount agreed with JFSA and other Regulatory authorities |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Subordinated | Subordinated | Subordinated | Subordinated |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-1 | MUFG B3T2-B-3 | MUFG B3T2-B-5 | MUFG B3T2-B-7 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AE63 | JP390290AF39 | JP390290AF62 | JP390290CF60 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 19.8 billion | JPY 14.6 billion | JPY 20.7 billion | JPY 15.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 40.0 billion | JPY 23.0 billion | JPY 30.0 billion | JPY 15.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2014/6/26 | 2015/3/5 | 2015/6/18 | 2015/6/18 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2024/6/26 | 2025/3/5 | 2025/6/18 | 2030/6/18 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | — | — |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 0.940% | 0.724% | 0.972% | 1.393% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-10 | MUFG B3T2-B-11 | MUFG B3T2-B-13 | MUFG B3T2-B-14 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AG46 | JP390290AG79 | JP390290AH37 | JP390290BH36 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 30.2 billion | JPY 97.0 billion | JPY 50.0 billion | JPY 100.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 35.0 billion | JPY 106.0 billion | JPY 50.0 billion | JPY 100.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2016/4/28 | 2016/7/29 | 2017/3/2 | 2017/3/2 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2026/4/28 | 2026/7/29 | 2027/7/26 | 2027/7/26 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | — | 2022/7/26 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 0.535% | 0.366% | 0.652% | 0.500% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-15 | MUFG B3T2-B-16 | MUFG B3T2-B-17 | MUFG B3T2-B-18 |
|-----|--|---|--|--|---|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AHL1 | JP390290AH94 | JP390290BH93 | JP390290AHQ0 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds (for only qualified institutional investors) | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds (for only qualified institutional investors) |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 50.0 billion | JPY 64.0 billion | JPY 256.0 billion | JPY 70.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 50.0 billion | JPY 64.0 billion | JPY 256.0 billion | JPY 70.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2017/8/28 | 2017/9/15 | 2017/9/15 | 2017/12/8 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2027/8/27 | 2028/1/12 | 2028/1/12 | 2027/12/8 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | 2023/1/12 at par | — |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | * | 0.546% | 0.440% | * |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-19 | MUFG B3T2-B-20 | MUFG B3T2-B-21 | MUFG B3T2-B-22 |
|-----|--|--|--|---|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AJ50 | JP390290BJ59 | JP390290AJJ1 | JP390290AJA0 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds (for only qualified institutional investors) | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 40.0 billion | JPY 60.0 billion | JPY 50.0 billion | JPY 35.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 40.0 billion | JPY 60.0 billion | JPY 50.0 billion | JPY 35.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2018/5/31 | 2018/5/31 | 2018/6/11 | 2018/10/31 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2028/5/31 | 2028/5/31 | 2028/6/9 | 2028/10/31 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | 2023/5/31 at par | — | 2023/10/31 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | Each interest payment date after the first call date | — | Each interest payment date after the first call date |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed to floating | Fixed | Fixed to floating |
| 18 | Coupon rate and any related index | 0.535% | 0.370% | * | 0.360% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-23 | MUFG B3T2-B-24 | MUFG B3T2-B-25 | MUFG B3T2-B-26 |
|-----|--|---|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290AJP8 | JP390290AK99 | JP390290BK98 | JP390290BKC2 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds (for only qualified institutional investors) | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 50.0 billion | JPY 44.0 billion | JPY 156.0 billion | JPY 22.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 50.0 billion | JPY 44.0 billion | JPY 156.0 billion | JPY 22.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2018/11/5 | 2019/9/20 | 2019/9/20 | 2019/12/12 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2028/11/2 | 2030/1/15 | 2030/1/15 | 2029/12/12 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | 2025/1/15 at par | — |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | * | 0.452% | 0.290% | 0.610% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-27 | MUFG B3T2-B-28 | MUFG B3T2-B-29 | MUFG B3T2-B-30 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290CKC0 | JP390290AL56 | JP390290BL55 | JP390290AL98 |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 28.0 billion | JPY 34.0 billion | JPY 28.0 billion | JPY 54.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 28.0 billion | JPY 34.0 billion | JPY 28.0 billion | JPY 54.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2019/12/12 | 2020/5/29 | 2020/5/29 | 2020/9/30 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2029/12/12 | 2030/5/29 | 2030/5/29 | 2031/1/31 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2024/12/12 at par | — | 2025/5/29 at par | — |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | Each interest payment date after the first call date | — | Each interest payment date after the first call date | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed | Fixed to floating | Fixed |
| 18 | Coupon rate and any related index | 0.400% | 0.885% | 0.550% | 0.894% |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-B-31 | MUFG B3T2-B-32 | MUFG B3T2-B-33 | MUFG B3T2-L-2 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | JP390290BL97 | JP390290AM63 | JP390290AM71 | — |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Bonds | Subordinated Bonds | Subordinated Bonds | Subordinated Loan |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 96.0 billion | JPY 20.0 billion | JPY 130.0 billion | JPY 16.4 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 96.0 billion | JPY 20.0 billion | JPY 130.0 billion | JPY 22.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2020/9/30 | 2021/6/1 | 2021/7/30 | 2015/9/30 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2031/1/31 | 2031/5/30 | 2031/7/30 | 2025/9/30 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | 2026/1/31 at par | 2026/6/1 at par | 2026/7/30 at par | — |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | Each interest payment date after the first call date | — | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed to floating | Fixed | Fixed |
| 18 | Coupon rate and any related index | 0.580% | 0.409% | 0.345% | * |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

| | | MUFG B3T2-L-3 | MUFG B3T2-L-4 | MUFG B3T2-L-5 | MUFG B3T2-L-6 |
|-----|--|--|--|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | — | — | — | — |
| 3 | Governing law(s) of the instrument | Japan Law | Japan Law | Japan Law | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | |
| | Regulatory treatment | | | | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital | Tier 2 capital | Tier 2 capital | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Loan | Subordinated Loan | Subordinated Loan | Subordinated Loan |
| 8 | Amount recognised in regulatory capital | | | | |
| | Consolidated | JPY 29.3 billion | JPY 23.0 billion | JPY 16.5 billion | JPY 10.0 billion |
| | Non-consolidated | — | — | — | — |
| 9 | Par value of instrument | JPY 31.0 billion | JPY 23.0 billion | JPY 16.5 billion | JPY 10.0 billion |
| 10 | Accounting classification | | | | |
| | Consolidated | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| | Non-consolidated | — | — | — | — |
| 11 | Original date of issuance | 2016/9/23 | 2017/8/1 | 2018/3/29 | 2018/8/13 |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 2026/9/24 | 2027/8/2 | 2028/3/29 | 2028/8/10 |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes |
| 15 | Optional call date and redemption amount | — | — | 2023/3/31 at par | — |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — | — | Each interest payment date after the first call date | — |
| | Coupons / dividends | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | * | * | * | * |
| 19 | Existence of a dividend stopper | No | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No |
| 22 | Non-cumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — | — | — | — |
| 25 | If convertible, fully or partially | — | — | — | — |
| 26 | If convertible, conversion rate | — | — | — | — |
| 27 | If convertible, mandatory or optional conversion | — | — | — | — |
| 28 | If convertible, specify instrument type convertible into | — | — | — | — |
| 29 | If convertible, specify issuer of instrument it converts into | — | — | — | — |
| 30 | Writedown feature | Yes | Yes | Yes | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full | Full | Full | Full |
| 33 | If writedown, permanent or temporary | Permanent | Permanent | Permanent | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — | — | — | — |
| 34a | Type of subordination | Contractual | Contractual | Contractual | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC | Other external TLAC | Other external TLAC | Other external TLAC |
| 36 | Non-compliant transitioned features | No | No | No | No |
| 37 | If yes, specify non-compliant features | — | — | — | — |

MUFG B3T2-L-7

| | | |
|-----|--|--|
| 1 | Issuer | Mitsubishi UFJ Financial Group |
| 2 | Unique identifier (ISIN) | — |
| 3 | Governing law(s) of the instrument | Japan Law |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules by 2022/3/30 | Tier 2 capital |
| 5 | Post-transitional Basel III rules from 2022/3/31 | Tier 2 capital |
| 6 | Eligible at solo/group/group and solo | Mitsubishi UFJ Financial Group |
| 7 | Instrument type | Subordinated Loan |
| 8 | Amount recognised in regulatory capital | |
| | Consolidated | JPY 15.0 billion |
| | Non-consolidated | — |
| 9 | Par value of instrument | JPY 15.0 billion |
| 10 | Accounting classification | |
| | Consolidated | Liability - amortised cost |
| | Non-consolidated | — |
| 11 | Original date of issuance | 2019/8/9 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 2029/8/9 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date and redemption amount | 2024/8/9 at par |
| | Contingent call dates and redemption amount | Tax event or Regulatory event at par |
| 16 | Subsequent call dates, if applicable | — |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | * |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No |
| 22 | Non-cumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Writedown feature | Yes |
| 31 | If writedown, writedown trigger(s) | Non-viability event : Specified item 2 measures |
| 32 | If writedown, full or partial | Full |
| 33 | If writedown, permanent or temporary | Permanent |
| 34 | If temporary write-own, description of writeup mechanism | — |
| 34a | Type of subordination | Contractual |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Other external TLAC |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | — |

Weighted-average of interest rate which are shown “ * “ in item 18 in the list

| | |
|------------------------------------|--|
| Weighted-average of interest rates | 0.662% (round to three decimal places) |
|------------------------------------|--|