	MUFG T1-1	MUFG T1-2	MUFG B3AT1-B-2	MUFG B3AT1-B-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Morgan Stanley Securities, ACOM, Mitsubishi UFI NICOS, etc.	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	TSE code : 8306	_	JP390290AFA8	JP390290BG37
3 Governing law(s) of the instrument	Japan Law	Japan Law, etc	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Shee is achieved (for other TLAC-eligible instruments governed by foreign law)	t			
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group, MUFG Bank, Mitsubishi UFJ Trust & Banking	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 14,275.2 billion	JPY 470.0 billion	JPY 150.0 billion	JPY 300.0 billion
Non-consolidated	_	_	_	_
9 Par value of instrument	_	_	JPY 150.0 billion	JPY 300.0 billion
10 Accounting classification				
Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability - amortised cost
Non-consolidated	—	—	—	—
11 Original date of issuance	_	_	2015/10/29	2016/3/3
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	-	—	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15 Optional call date and redemption amount	_	_	2026/1/15 at par	2026/7/15 at par
Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	-	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	_	_	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	_	_	2.50%	1.94%
19 Existence of a dividend stopper	No	No	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	_	_	—
25 If convertible, fully or partially26 If convertible, conversion rate		_		
27 If convertible, conversion rate27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into				
29 If convertible, specify instrument it converts into		_		
30 Writedown feature	No	No	Yes	Yes
31 If writedown, writedown trigger(s)	-	-	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	
32 If writedown, full or partial			Full or Partial	Full or Partial
33 If writedown, run of partial			Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	_	_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination		_	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type				Contractuur
 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Perpetual subordinated	Preferred stock, etc.	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
	•			

		MUFG B3AT1-B-5	MUFG B3AT1-B-6	MUFG B3AT1-B-7	MUFG B3AT1-B-8
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290BGA4	JP390290AHA4	JP390290BHA2	JP390290BJC4
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
20	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
Sa	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion
	Non-consolidated	_	_	—	_
	Par value of instrument	JPY 150.0 billion	JPY 170.0 billion	JPY 150.0 billion	JPY 60.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	—	—	_
11	Original date of issuance	2016/10/24	2017/10/23	2017/10/23	2018/12/18
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2027/7/15 at par	2023/1/15 at par	2028/7/15 at par	2024/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.40%	1.12%	1.34%	1.03%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 25	If convertible, conversion trigger(s) If convertible, fully or partially	_			
25 26	If convertible, roury or partially If convertible, conversion rate				
27	If convertible, mandatory or optional conversion				
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
		· · · ·		Contractual	Contractual
34a	Type of subordination	Contractual	Contractual	Contractual	
34a	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Contractual Subordinated	Subordinated	Subordinated	Subordinated
35	Position in subordination hierarchy in liquidation (specify instrument type				

	MUFG B3AT1-B-9	MUFG B3AT1-B-10	MUFG B3AT1-B-11	MUFG B3AT1-B-12
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290CJC2	JP390290AKA8	JP390290BKA6	JP390290ALA6
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion
Non-consolidated	_			_
9 Par value of instrument	JPY 95.0 billion	JPY 157.0 billion	JPY 116.0 billion	JPY 23.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	—	—	—	—
11 Original date of issuance	2018/12/18	2019/10/16	2019/10/16	2020/10/19
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2029/1/15 at par	2025/1/15 at par	2030/1/15 at par	2026/1/15 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	call date	call date	Each interest payment date after the first call date	Each interest payment date after the first call date
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.23%	0.82%	1.00%	0.851%
 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory 	Yes	Yes	Yes	Yes Fully discretionery
 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step-up or other incentive to redeem 	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-	-	_
25 If convertible, fully or partially	_	_	_	_
26 If convertible, conversion rate	—	—	—	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_	_	_	—
29 If convertible, specify issuer of instrument it converts into	—	—	—	—
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	fallen below 5.125%, etc.	fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	fallen below 5.125%, etc.
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUFG B3AT1-B-13	MUFG B3AT1-B-14	MUFG B3AT1-L-1	MUFG B3AT1-L-2
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BLA4	JP390290AMA4	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Perpetual Subordinated Bonds	Perpetual Subordinated Bonds	Perpetual Subordinated Loan	Perpetual Subordinated Loan
8	Amount recognised in regulatory capital				
	Consolidated	JPY 37.0 billion	JPY 40.0 billion	JPY 45.0 billion	JPY 16.0 billion
	Non-consolidated	—	—	—	—
9	Par value of instrument	JPY 37.0 billion	JPY 40.0 billion	JPY 45.0 billion	JPY 16.0 billion
10	Accounting classification				
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2020/10/19	2021/10/15	2018/10/19	2019/10/28
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14		Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2031/1/15 at par	2032/1/15 at par	2024/1/15 at par	2025/1/15 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	1.038%	0.856%	*	*
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 21	Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
21	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_			_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate		_	_	
27	If convertible, mandatory or optional conversion	_	—	—	
28	If convertible, specify instrument type convertible into		_	_	
29	If convertible, specify issuer of instrument it converts into		_	_	
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No

	MUFG B3AT1-L-3	MUFG B3AT1-L-4	MUFG B3AT1-L-5	MUFG B3T2-B-1
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)		_	_	JP390290AE63
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Perpetual Subordinated Loan	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 17.9 billion
Non-consolidated	Ι	_	—	—
9 Par value of instrument	JPY 5.0 billion	JPY 8.0 billion	JPY 12.0 billion	JPY 40.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
Non-consolidated	—	—	—	—
11 Original date of issuance	2019/10/28	2020/10/30	2020/10/30	2014/6/26
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13 Original maturity date	No maturity	No maturity	No maturity	2024/6/26
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2030/1/15 at par	2026/1/15 at par	2031/1/15 at par	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date	Each interest payment date after the first call date	-
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18 Coupon rate and any related index	*	*	*	0.940%
19 Existence of a dividend stopper	Yes	Yes	Yes	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)25 If convertible, fully or partially		—	—	_
25 If convertible, fully or partially 26 If convertible, conversion rate				_
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into			_	
29 If convertible, specify issuer of instrument it converts into	_	_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	MUFG's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full
33 If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	Permament
34 If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated	Subordinated	Subordinated	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features				
or in yes, speciny non-compliant reatures	—			—

		MUFG B3T2-B-3	MUFG B3T2-B-5	MUFG B3T2-B-7	MUFG B3T2-B-10
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AF39	JP390290AF62	JP390290CF60	JP390290AG46
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 13.4 billion	JPY 19.3 billion	JPY 15.0 billion	JPY 28.5 billion
	Non-consolidated	_	—	_	_
9	Par value of instrument	JPY 23.0 billion	JPY 30.0 billion	JPY 15.0 billion	JPY 35.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost			
	Non-consolidated	_	_	_	
11	Original date of issuance	2015/3/5	2015/6/18	2015/6/18	2016/4/28
_	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2025/3/5	2025/6/18	2030/6/18	2026/4/28
14		Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	_	_	
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.724%	0.972%	1.393%	0.535%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	—	
25	If convertible, fully or partially	—	—	—	-
26	If convertible, conversion rate	_	_	—	_
27	If convertible, mandatory or optional conversion	—			
28	If convertible, specify instrument type convertible into	—			
29 30	If convertible, specify issuer of instrument it converts into Writedown feature	Yes	 Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event :	Non-viability event :	Non-viability event :	Non-viability event :
		Specified item 2 measures			
32	If writedown, full or partial	Full	Full	Full	Full
33 34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Permament	Permament —	Permament —	Permament
		Constants 1	Contract 1	Contract 1	Contra 1
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	-

		MUFG B3T2-B-11	MUFG B3T2-B-13	MUFG B3T2-B-14	MUFG B3T2-B-15
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AG79	JP390290AH37	JP390290BH36	JP390290AHL1
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
2.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8	Amount recognised in regulatory capital				
	Consolidated	JPY 91.7 billion	JPY 50.0 billion	JPY 100.0 billion	JPY 50.0 billion
	Non-consolidated		—		_
	Par value of instrument	JPY 106.0 billion	JPY 50.0 billion	JPY 100.0 billion	JPY 50.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost
	Non-consolidated	_	—		_
11	Original date of issuance	2016/7/29	2017/3/2	2017/3/2	2017/8/28
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2026/7/29	2027/7/26	2027/7/26	2027/8/27
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	—	2022/7/26 at par	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	_	_	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.366%	0.652%	0.500%	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
-		NT	NL and a second set 11-1 a		Non-cumulative
1.24	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 25	If convertible, conversion trigger(s)	_	_	Non-convertible —	Non-convertible —
25	If convertible, conversion trigger(s) If convertible, fully or partially			Non-convertible	Non-convertible
-	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate			Non-convertible — —	Non-convertible — —
25 26	If convertible, conversion trigger(s) If convertible, fully or partially	_ _ _	_ _ _	Non-convertible — — —	Non-convertible — — — —
25 26 27	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	_ _ _ _		Non-convertible — — — — —	Non-convertible — — — — — —
25 26 27 28 29	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	- - - - -		Non-convertible — — — — — — —	Non-convertible — — — — — — — —
25 26 27 28 29	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into			Non-convertible — — — — — — — Yes Non-viability event :	Non-convertible
25 26 27 28 29 30	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature			Non-convertible — — — — — — — — — — — — — — — — — — —	Non-convertible
25 26 27 28 29 30 31	If convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)			Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures	Non-convertible — — — — — — — — — — — — — — — — — — Yes Non-viability event : Specified item 2 measures
25 26 27 28 29 30 31 32	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Writedown feature If writedown, writedown trigger(s) If writedown, full or partial			Non-convertible — — — — — — — Yes Non-viability event : Specified item 2 measures Full	Non-convertible — Specified item 2 measures Full
25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporaryIf temporary write-own, description of writeup mechanism			Non-convertible — — — — — — — Yes Non-viability event : Specified item 2 measures Full	Non-convertible — — — — — — — — Yes Non-viability event : Specified item 2 measures Full
25 26 27 28 29 30 31 32 33 34 34a	If convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporaryIf temporary write-own, description of writeup mechanismType of subordinationPosition in subordination hierarchy in liquidation (specify instrument typeimmediately senior to instrument in the insolvency creditor hierarchy of the legal			Non-convertible — — — — — — — — — Yes Non-viability event : Specified item 2 measures Full Permament —	Non-convertible
25 26 27 28 29 30 31 32 33 34 34 35	If convertible, conversion trigger(s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWritedown featureIf writedown, writedown trigger(s)If writedown, full or partialIf writedown, permanent or temporaryIf temporary write-own, description of writeup mechanismType of subordinationPosition in subordination hierarchy in liquidation (specify instrument type			Non-convertible — — — — — — — — — — — — —	Non-convertible — — — — — Yes Non-viability event : Specified item 2 measures Full Permament — Contractual

	MUFG B3T2-B-16	MUFG B3T2-B-17	MUFG B3T2-B-18	MUFG B3T2-B-19
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AH94	JP390290BH93	JP390290AHQ0	JP390290AJ50
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds
8 Amount recognised in regulatory capital				
Consolidated	JPY 64.0 billion	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion
Non-consolidated	_	_	—	_
9 Par value of instrument	JPY 64.0 billion	JPY 256.0 billion	JPY 70.0 billion	JPY 40.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2017/9/15	2017/9/15	2017/12/8	2018/5/31
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2028/1/12	2028/1/12	2027/12/8	2028/5/31
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2023/1/12 at par	—	_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	-	_	_	-
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.546%	0.440%	*	0.535%
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
21 Existence of step-up or other incentive to redeem22 Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative		
22 Non-cumulative or cumulative23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger(s)				
25 If convertible, fully or partially				
26 If convertible, conversion rate			_	_
27 If convertible, mandatory or optional conversion	_	_	_	_
28 If convertible, specify instrument type convertible into	_		—	
29 If convertible, specify issuer of instrument it converts into	_	_	—	—
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
entity concerned)				
entity concerned) 36 Non-compliant transitioned features	No	No	No	No

		MUFG B3T2-B-20	MUFG B3T2-B-21	MUFG B3T2-B-22	MUFG B3T2-B-23
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290BJ59	JP390290AJJ1	JP390290AJA0	JP390290AJP8
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)	Subordinated Bonds	Subordinated Bonds (for only qualified institutional investors)
8	Amount recognised in regulatory capital				
	Consolidated	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion
	Non-consolidated	_	_	_	_
9	Par value of instrument	JPY 60.0 billion	JPY 50.0 billion	JPY 35.0 billion	JPY 50.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	—	—	—	_
11	Original date of issuance	2018/5/31	2018/6/11	2018/10/31	2018/11/5
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2028/5/31	2028/6/9	2028/10/31	2028/11/2
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	2023/5/31 at par	_	2023/10/31 at par	_
'	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	_	Each interest payment date after the first call date	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	0.370%	*	0.360%	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative
23 24	If convertible, conversion trigger(s)				Non-convertible —
24	If convertible, fully or partially	_			
26	If convertible, conversion rate				
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	—	_	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
<u></u>			_	_	-
34	If temporary write-own, description of writeup mechanism	—			
	If temporary write-own, description of writeup mechanism Type of subordination	_ Contractual	Contractual	Contractual	Contractual
34a	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Contractual Other external TLAC	Contractual Other external TLAC	Contractual Other external TLAC	Contractual Other external TLAC
34a 35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type				

		MUFG B3T2-B-24	MUFG B3T2-B-25	MUFG B3T2-B-26	MUFG B3T2-B-27
1	Issuer	Mitsubishi UFJ Financial Group			
2	Unique identifier (ISIN)	JP390290AK99	JP390290BK98	JP390290BKC2	JP390290CKC0
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group			
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion	JPY 28.0 billion
	Non-consolidated	_		_	_
	Par value of instrument	JPY 44.0 billion	JPY 156.0 billion	JPY 22.0 billion	JPY 28.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	—
11	Original date of issuance	2019/9/20	2019/9/20	2019/12/12	2019/12/12
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	2030/1/15	2030/1/15	2029/12/12	2029/12/12
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date and redemption amount	_	2025/1/15 at par	_	2024/12/12 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par			
16	Subsequent call dates, if applicable	_	_	_	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	0.452%	0.290%	0.610%	0.400%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No Non-cumulative
22 23	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-convertible
23	If convertible, conversion trigger(s)				
24	If convertible, fully or partially				
26	If convertible, conversion rate	_	_		_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_		_	_
29	If convertible, specify issuer of instrument it converts into	_		_	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism	_	_	_	-
240	Type of subordination	Contractual	Contractual	Contractual	Contractual
34a			-	·	
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
35		Other external TLAC No	Other external TLAC No	Other external TLAC No	Other external TLAC No

		MUFG B3T2-B-28	MUFG B3T2-B-29	MUFG B3T2-B-30	MUFG B3T2-B-31
1	Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2	Unique identifier (ISIN)	JP390290AL56	JP390290BL55	JP390290AL98	JP390290BL97
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital				
	Consolidated	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion	JPY 96.0 billion
	Non-consolidated	_	—	_	
9	Par value of instrument	JPY 34.0 billion	JPY 28.0 billion	JPY 54.0 billion	JPY 96.0 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	_	_	_	_
11	Original date of issuance	2020/5/29	2020/5/29	2020/9/30	2020/9/30
	Perpetual or dated	Dated	Dated	Dated	Dated
13		2030/5/29	2030/5/29	2031/1/31	2031/1/31
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15		_	2025/5/29 at par	_	2026/1/31 at par
	Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16		_	Each interest payment date after the first call date	_	_
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	0.885%	0.550%	0.894%	0.580%
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		_	—	_	
25		_	—	_	
26		—	—	—	—
27	, , , , , , , , , , , , , , , , , , , ,	—	—	—	—
28	· 1 · J · J1	—	—	—	—
29				_	
30	Writedown feature	Yes	Yes	Yes	Yes
31		Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32		Full	Full	Full	Full
33	If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34	If temporary write-own, description of writeup mechanism		-	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type			Other external TLAC	Other external TLAC
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TEAC	
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) Non-compliant transitioned features	Other external TLAC No	No	No	No

	MUFG B3T2-B-32	MUFG B3T2-B-33	MUFG B3T2-L-2	MUFG B3T2-L-3
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)	JP390290AM63	JP390290AM71	_	_
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
^{3a} Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 20.0 billion	JPY 130.0 billion	JPY 15.4 billion	JPY 27.8 billion
Non-consolidated	_	_	—	_
9 Par value of instrument	JPY 20.0 billion	JPY 130.0 billion	JPY 22.0 billion	JPY 31.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	_	_	_
11 Original date of issuance	2021/6/1	2021/7/30	2015/9/30	2016/9/23
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2031/5/30	2031/7/30	2025/9/30	2026/9/24
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	2026/6/1 at par	2026/7/30 at par		_
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	Each interest payment date after the first call date	_	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.409%	0.345%	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	<u> </u>
25 If convertible, fully or partially26 If convertible, conversion rate		_		
27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into				
29 If convertible, specify instrument it converts into				
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
32 If writedown, run of partial 33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism			-	
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type	Contractual	Contractual	Contractual	Contractual
 35 immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_		

	MUFG B3T2-L-4	MUFG B3T2-L-5	MUFG B3T2-L-6	MUFG B3T2-L-7
1 Issuer	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
2 Unique identifier (ISIN)		_		
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
7 Instrument type	Subordinated Loan	Subordinated Loan	Subordinated Loan	Subordinated Loan
8 Amount recognised in regulatory capital				
Consolidated	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion	JPY 15.0 billion
Non-consolidated	_	—	_	_
9 Par value of instrument	JPY 23.0 billion	JPY 16.5 billion	JPY 10.0 billion	JPY 15.0 billion
10 Accounting classification				
Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Non-consolidated	_	—	—	-
11 Original date of issuance	2017/8/1	2018/3/29	2018/8/13	2019/8/9
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	2027/8/2	2028/3/29	2028/8/10	2029/8/9
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date and redemption amount	_	2023/3/31 at par	_	2024/8/9 at par
Contingent call dates and redemption amount	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par	Tax event or Regulatory event at par
16 Subsequent call dates, if applicable	_	Each interest payment date after the first call date	_	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory No
21 Existence of step-up or other incentive to redeem22 Non-cumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	-	_	_
25 If convertible, fully or partially				
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion		_	_	
28 If convertible, specify instrument type convertible into	_	—	—	—
29 If convertible, specify issuer of instrument it converts into	_	—	—	-
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures	Non-viability event : Specified item 2 measures
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permament	Permament	Permament	Permament
34 If temporary write-own, description of writeup mechanism	_	-	-	-
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other external TLAC	Other external TLAC	Other external TLAC	Other external TLAC
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 0.662% (round to three decimal places)