

**Composition of Leverage Ratio Disclosure (Mitsubishi UFJ Financial Group)**

(in million yen, except percentage)

Corresponding line # on Basel III disclosure template		Item	March 31, 2022	December 31, 2021
Table 2	Table 1			
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustments items	237,175,390	234,401,464
1a	1	Total assets reported in the consolidated balance sheet	278,869,459	271,370,631
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	41,694,069	36,969,167
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	3,389,757	2,823,644
3		Total on-balance sheet exposures (a)	233,785,633	231,577,819
Exposures related to derivatives transactions				
4		Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Replacement cost associated with derivatives transactions, etc.	5,006,625	4,220,394
5		Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	-	-
		Add-on amount associated with derivatives transactions, etc.	5,331,669	5,149,301
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	3,524,002	2,223,092
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	31,933	31,468
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	795,058	640,149
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	4,430,458	4,374,875
10		The amount of deductions from effective notional amount of written credit derivatives (-)	3,852,235	3,859,421
11	4	Total exposures related to derivative transactions (b)	13,677,394	11,499,560
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc.	19,947,302	17,620,884
13		The amount of deductions from the assets above (line 12) (-)	2,791,733	2,427,477
14		The exposures for counterparty credit risk for repo transactions, etc.	2,017,244	2,032,670
15		The exposures for agent repo transactions		
16	5	Total exposures related to repo transactions, etc. (c)	19,172,813	17,226,078
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	101,916,696	98,964,005
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	67,760,193	65,922,039
19	6	Total exposures related to off-balance sheet transactions (d)	34,156,503	33,041,966
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (e)	15,476,287	16,901,108
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	300,792,344	293,345,425
22		Leverage ratio on a consolidated basis ((e)/(f))	5.14%	5.76%

Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan)				
		Total exposures (f)	300,792,344	293,345,425
		The deposits with the Bank of Japan	94,862,450	94,404,761
		Total exposures (including the deposits with the Bank of Japan) (f')	395,654,795	387,750,186
		Leverage ratio on a consolidated basis (including the deposits with the Bank of Japan) ((e)/(f'))	3.91%	4.35%

The key drivers of material change observed from December 31, 2021 to March 31, 2022

Leverage ratio as of March 31, 2022 is lower than December 31, 2021 mainly due to decrease in the amount of capital resulting from decrease in unrealized gains on available-for-sale securities.