		MUTB B2T2-B-1	MUTB B2T2-B-2	MUTB B2T2-B-3	MUTB B2T2-B-4
1 Issue	er l	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2 Uniq	ue identifier (ISIN)	JP389880AA32	JP389880AA65	JP389880AAA0	JP389880AB49
3 Gove	erning law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
Mear	ns by which enforceability requirement of Section 13 of the TLAC Term Sheet				
is ach	nieved (for other TLAC-eligible instruments governed by foreign law)				
Regu	ılatory treatment				
4 Tra	ansitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Pos	st-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible	Not eligible
6 Eli	gible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
O En	gible at solo/ group/ group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
	strument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
	unt recognised in regulatory capital				
	solidated	JPY 4.0 billion	JPY 5.6 billion	JPY 20.0 billion	JPY 10.9 billion
	-consolidated	JPY 4.0 billion	JPY 5.6 billion	JPY 20.0 billion	JPY 10.9 billion
9 Par v	value of instrument	JPY 30.0 billion	JPY 30.0 billion	JPY 20.0 billion	JPY 30.0 billion
10 Acco	unting classification				
	solidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Origi	inal date of issuance	2010/3/2	2010/6/8	2010/10/28	2011/4/28
12 Perpe	etual or dated	Dated	Dated	Dated	Dated
13 Ori	iginal maturity date	2020/3/2	2020/6/8	2025/10/28	2021/4/28
14 Issue	er call subject to prior supervisory approval	No	No	No	No
	tional call date and redemption amount	<u> </u>	_	_	_
Co	ntingent call dates and redemption amount	<u> </u>	-	_	_
16 Sul	bsequent call dates, if applicable	_	_	_	_
	oons / dividends				
	ked or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	oupon rate and any related index	1.900%	1.590%	1.920%	1.680%
	istence of a dividend stopper	No	No	No	No
	lly discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	istence of step-up or other incentive to redeem	No	No	No	No
-	on-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
_	vertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	convertible, conversion trigger(s)	_	-	_	
	convertible, fully or partially		-	_	-
	convertible, conversion rate convertible, mandatory or optional conversion	_	-	-	-
	convertible, specify instrument type convertible into	_	-	-	-
	convertible, specify instrument type convertible into		<u> </u>	<u> </u>	-
	edown feature	No	No	No	No
	writedown, writedown trigger(s)				
	writedown, writedown trigger(s) writedown, full or partial			<u> </u>	
	writedown, permanent or temporary	_		<u> </u>	_
	temporary write-own, description of writeup mechanism			_	_
	e of subordination	Contractual	Contractual	Contractual	Contractual
	ion in subordination hierarchy in liquidation (specify instrument type	Contraction	Contractual	Contractual	Contractadi
	ediately senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Senior debt	Senior debt	Senior debt
	y concerned)	ochor acor	Scritor acti	Scritor acti	Serior debt
	-compliant transitioned features	Yes	Yes	Yes	Yes
	s, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause
J. II yes	of opening from compliming founding	1 to 11 thomas 1000 about phone clause	1.011 Tubility 1000 abbot photi clause	1.011 Tubility 1000 aboot photi clause	1.011 Thomas 1000 hood phon chuse

		MUTB B2T2-B-5	MUTB B2T2-B-6	MUTB B2T2-B-7
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	JP389880ABB6	JP389880BC62	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet			
Ja	is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
O	Eligible at solo/ group/ group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital			
	Consolidated	JPY 18.9 billion	JPY 47.8 billion	JPY 10.0 billion
	Non-consolidated	JPY 18.9 billion	JPY 47.8 billion	JPY 10.0 billion
9	Par value of instrument	JPY 40.0 billion	JPY 80.0 billion	JPY 10.0 billion
10	Accounting classification	·		·
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost
11	Original date of issuance	2011/11/11	2012/6/27	
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2021/11/11	2022/6/27	Dated
14	Issuer call subject to prior supervisory approval	No	2022/6/27 No	Yes
15	Optional call date and redemption amount			
13	Contingent call dates and redemption amount			Tax event at per
16	Subsequent call dates, if applicable	_	-	–
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.520%	1.360%	2.610%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)			
25	If convertible, fully or partially	_	_	_
26	If convertible, conversion rate	_	_	_
27	If convertible, mandatory or optional conversion			
28	If convertible, specify instrument type convertible into			
29	If convertible, specify issuer of instrument it converts into			
30	Writedown feature	No	No	No No
31	If writedown, writedown trigger(s)			
32	If writedown, writedown trigger(s) If writedown, full or partial			<u> </u>
33	If writedown, permanent or temporary			
34	If temporary write-own, description of writeup mechanism			
	Type of subordination	 Contractual	— Contractual	— Contractual
54a	· · · ·	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes
	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause