

		MUTB B2T2-B-1	MUTB B2T2-B-2	MUTB B2T2-B-3
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	JP389880AA32	JP389880AA65	JP389880AAA0
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible
6	Eligible at solo/ group/ group and solo	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital			
	Consolidated	JPY 1.0 billion	JPY 2.6 billion	JPY 20.0 billion
	Non-consolidated	JPY 1.0 billion	JPY 2.6 billion	JPY 20.0 billion
9	Par value of instrument	JPY 30.0 billion	JPY 30.0 billion	JPY 20.0 billion
10	Accounting classification			
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2010/3/2	2010/6/8	2010/10/28
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2020/3/2	2020/6/8	2025/10/28
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	—	—	—
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.900%	1.590%	1.920%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUTB B2T2-B-4	MUTB B2T2-B-5	MUTB B2T2-B-6
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	JP389880AB49	JP389880ABB6	JP389880BC62
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible
6	Eligible at solo/ group/ group and solo	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital			
	Consolidated	JPY 7.9 billion	JPY 14.9 billion	JPY 39.8 billion
	Non-consolidated	JPY 7.9 billion	JPY 14.9 billion	JPY 39.8 billion
9	Par value of instrument	JPY 30.0 billion	JPY 40.0 billion	JPY 80.0 billion
10	Accounting classification			
	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2011/4/28	2011/11/11	2012/6/27
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2021/4/28	2021/11/11	2022/6/27
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date and redemption amount	—	—	—
	Contingent call dates and redemption amount	—	—	—
16	Subsequent call dates, if applicable	—	—	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.680%	1.520%	1.360%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—
25	If convertible, fully or partially	—	—	—
26	If convertible, conversion rate	—	—	—
27	If convertible, mandatory or optional conversion	—	—	—
28	If convertible, specify instrument type convertible into	—	—	—
29	If convertible, specify issuer of instrument it converts into	—	—	—
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	—	—	—
32	If writedown, full or partial	—	—	—
33	If writedown, permanent or temporary	—	—	—
34	If temporary write-own, description of writeup mechanism	—	—	—
34a	Type of subordination	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

MUTB B2T2-B-7		
1	Issuer	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	—
3	Governing law(s) of the instrument	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible
6	Eligible at solo/ group/ group and solo	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Bonds
8	Amount recognised in regulatory capital	
	Consolidated	JPY 10.0 billion
	Non-consolidated	JPY 10.0 billion
9	Par value of instrument	JPY 10.0 billion
10	Accounting classification	
	Consolidated	Liability – amortised cost
	Non-consolidated	Liability – amortised cost
11	Original date of issuance	—
12	Perpetual or dated	Dated
13	Original maturity date	—
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	—
	Contingent call dates and redemption amount	Tax event at per
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/ coupon	Fixed
18	Coupon rate and any related index	2.610%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Writedown feature	No
31	If writedown, writedown trigger(s)	—
32	If writedown, full or partial	—
33	If writedown, permanent or temporary	—
34	If temporary write-own, description of writeup mechanism	—
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause