2     Unque identifier (BIN)     [P398880.AAG)     [P398880.AAG)     [P398880.AAG)       3     Governing basicy of the instruments which estichcoability requirement of Section 13 of the LLAC 1erm Short is activical (dir or the TLAC is digital terminants)     Japon 1 aw     Japon 1 aw       4     Manual Sy which esticocoability requirements of Section 13 of the ILAC 1erm Short is activical (dir or the TLAC is digital terminants)     The 2 capital     Ther 2 capital       5     Prost transitional Basel II rules by 2027/37.3     Matu dishel UP Financial Group     Mitusbiels UP Financial Group       6     Biglibe to stool group/ group and solo     Mitusbiels UP Financial Group     Mitusbiels UP Financial Group       7     Instrument type     Soloword/mode finants     Soloword/mode finants       8     Amount recognition regulatory capital     IPY 11 Million     IPY 200 billion     IPY 64 billion       9     Par value of instrument     IPY 11 Million     IPY 200 billion     IPY 64 billion       0     Amount recognition regulatory capital     Iability - amortised cost     Iability - amortised cost     Iability - amortised cost       10     Amount recognition regulatory capital     Iability - amortised cost     Iability - amortised cost       10     Amount			MUTB B2T2-B-2	MUTB B2T2-B-3	MUTB B2T2-B-4
S     Japan Law     Japan Law     Japan Law     Japan Law       8     Means by winds endorcability requirement discion 13 of the TLAC Term     None the individual endorcability requirement discion 13 of the TLAC Term       8     Regulativity restingent     Ter 2 capital     Ter 2 capital     Ter 2 capital       4     Transitional Basel III radies by 2027/5/30     Tot of cipble     Not of cipble     Mistability III rearcated Corput     Salvointanet Corput     Salvointanet Corput     Salvointanet Corput     Mistability III rearcated Corput     Mistability III rearcated Corput     Liability - anortised Cort     Liability - anortised Cort     Liability - anortised Cort     Liability - anortised Cort     Liability -	1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
More by which entranslity requirement of Section 13 of the 17 AC Term       Boet is a elevel (for other TAC-eligible instruments governed by foreign law)       Registery freedformat       Image in the eligible of the eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)       Image interve (for other TAC-eligible instruments governed by foreign law)	2	Unique identifier (ISIN)	JP389880AA65	JP389880AAA0	JP389880AB49
Sele     Select is achieved (for other TLAC-digible instruments governed by foreign law)     Image of the selection of the sele	3		Japan Law	Japan Law	Japan Law
Regulatory treatment     Tree 2 capital     Tice 2 capital       4     Transitional Basel II rules 9227/30     Not exclupible     Not exclupible       5     Post-transitional Basel II rules 9227/31     Not exclupible     Not exclupible       6     Highbert Solo (group/group and solo     Mitsubshi UJ Transcial Croup     Mitsubshi UJ Transcial Croup       6     Instrument type     Solowellated Bonds     Subordinated Bonds     Subordinated Bonds       8     Annour recognased in regulatory capital     PY 11 billion     JPY 200 billion     JPY 64 billion       10     Accounting dassification     PY 11 billion     JPY 200 billion     JPY 64 billion       10     Accounting dassification     Imacroscope     Liabitity - amortised cost     Liabitity - amortised cost       11     Original dased of sistance     2010/6/58     2010/10/28     2011/4/25       12     Perptual or dased     Dated     Dated     Dated     Dated       13     Original date of sistance     2025/10/28     2021/4/25     2021/4/25       14     Issuer call attas and recomprision amount     -     -     -       15	3a				
Image: second	-				
5     Post-transitional Basel III rules from 2023/31     Not eligible     Not eligible     Not eligible       6     Edigble at solo/group/group and solo     Mitsubishi UJ Financial Croup Mitsubishi UJ Financial Croup PY 20.0 billion     PY 20.0 billion	4	0 ,	Tier 2 capital	Tier 2 capital	Tier 2 capital
6     Eligible at solo/group/ group and solo     Mitsubishi UF J First and Ranking Mitsubishi UF First and Ra			1	1	1
7   Instrument type   Subordinated Bonds   Subordinated Bonds     6   Amount requisitory capital   IPY 1.1 billion   IPY 210 billion   IPY 210 billion     10   Non-consolidated   IPY 1.1 billion   IPY 210 billion   IPY 20 billion   IPY 20 billion     9   Par value of instrument   IPY 30.0 billion   IPY 20 billion   IPY 20 billion   IPY 30.0 billion     10   Accounting classification   ILability - amortised cost   Liability - amortised cost   Liability - amortised cost     11   Original date of issuance   2010/6/8   2010/10/28   2011/4/28     12   Original date of issuance   2020/6/8   2025/10/28   2021/4/28     13   Original date and redemption amount   -   -   -     14   Subsequent call date and redemption amount   -   -   -     15   Opional call date and redemption amount   -   -   -   -     18   Subsequent call date and redemption amount   -   -   -   -     19   Subsequent call date and redemption amount   -   -   -   -     19   Subsequent call date			Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group	Mitsubishi UFJ Financial Group
8     Amount recognised in regulatory capital     IPY 14 billion     IPY 12 billion     IPY 14 billion       1     Consolidated     IPY 11 billion     IPY 20 billion     IPY 80 billion     IPY 80 billion       9     Par value of instrument     IPY 30.0 billion     IPY 20.0 billion     IPY 80.0 billion       9     Par value of instrument     Itability - amortised cost     Liability - amortised cost     Liability - amortised cost       10     Original date of issuance     2010/s/8     2010/s/8     2011/s/8       12     Original date of issuance     2010/s/8     2021/s/8     2021/s/8       13     Original antarity date     2020/s/8     2021/s/8     2021/s/8       14     Issuer call subject to prior supervisory approval     No     No     No       14     Issuer call subject to prior supervisory approval     No     No     No       15     Original date of issuance     -     -     -       14     Issuer call subject to prior supervisory approval     No     No     No       15     Original date of issuance     1.2007/s     1.2007/s     1.2007/s	7	Instrument type			
Consolidated     IPY 11 billion     IPY 200 billion     IPY 64 billion       9     Par value di instrument     IPY 300 billion     IPY 300 billion     IPY 300 billion       10     Accounting classification     Importanti and an antipartical cost     Liability - amortised cost     Liability - amortised cost       11     Original dei of issuance     2010/6/8     2010/6/8     2010/6/8     2010/6/8       12     Perpetual or dated     Dated     Dated     Dated     Dated       13     Original dei and science     2010/6/8     2010/10/28     2021/4/28       13     Original dei and redemption amount     -     -     -       14     Issuer call subject to prior supervisory approval     No     No     No       16     Optional call date and redemption amount     -     -     -     -       16     Subsequent call dates, if applicable     -     -     -     -       18     Couptors / dividend drocupon     Fixed     Fixed     Fixed     Fixed       19     Esistence of step-up or other incentive to redeem     No     No     No			Subortanuted bonus	Suborumated bonds	Suborunitied bonds
Non-consolidated     JPY 11 billion     JPY 200 billion     JPY 300 billion       9     Par value of instrument     JPY 300 billion     JPY 300 billion     JPY 300 billion       0     Accounting classification     Iability - amortised cost     Liability - amortised cost     Liability - amortised cost       10     Original date of issuance     2010/6/8     2010/10/28     2011/4/28       12     Perpetual or dated     Dated     Dated     Dated       13     Original maturity date     2020/6/8     2025/10/28     2021/4/28       14     Issuer call subject to prior supervisory approval     No     No     No       14     Issuer call subject to prior supervisory approval     No     No     No       15     Optional call date and redemption amount     -     -     -       16     Subsequent call dates, if applicable     -     -     -       17     Fased or floating dividend/coupon     Fixed     Fixed     Fixed       18     Courgon rate and any related make.     1.590%     1.080%     1.680%       16     Subsequent cal dates, if applicable </td <td>0</td> <td></td> <td>IPV 1.1 billion</td> <td>IPV 20.0 billion</td> <td>IPV 6.4 billion</td>	0		IPV 1.1 billion	IPV 20.0 billion	IPV 6.4 billion
9     Prevalue of instrument     IPY 30.0 billion     IPY 30.0 billion       10     Accounting classification     Isability - amortised cost     Liability - amortised cost     Liability - amortised cost       10     Original date of issuance     2010/6/8     2011/10/28     2011/12/28       12     Perpetual or dated     Dated     Dated     Dated     Dated       13     Original date and recemption amount     -     -     -     -       16     Subsequent call dates, if applicable     -     -     -     -       16     Subsequent call dates, if applicable     -     -     -     -       17     Fixed of floating dividend/coupon     Fixed     Fixed     Fixed       18     Coupons / dividends     -     -     -     -       18     Coupons / dividend subper     No     No     No     No       19     Existence of a dividend subper     No     No     No     No       10     Fixed floating dividend/coupon     Fixed     No     No     No       19					
10   Accounting classification   Liability - amortised cost   Liability - amortised cost     11   Original date of issuarce   2010/6/8   2010/16/28   2010/16/28     12   Perpetual or dated   Dated   Dated   Dated     13   Original date of issuarce   2010/6/8   2010/16/28   2011/128     14   Bated   Dated   Dated   Dated     15   Original consumption supervisory approval   No   No   No     16   Issuer call and redemption amount   -   -   -     17   Fixed of coloring dividend/coupon   Fixed   -   -     18   Coupons / dividends   -   -   -     19   Existence of a dividend/coupon   Fixed   1.599%   1.689%     19   Existence of a dividend/stopy or mandatory   Mandatory   Mandatory   Mandatory     19   Existence of a dividend stopper   No   No   No     10   Existence of a dividend stopper   No   No   No     19   Existence of a dividend stopper   No   No   No     19	0				
Consolidated     Liability - amortised cost     Liability - amortised cost     Liability - amortised cost       11     Original date of issuance     2010/6/8     2010/10/28     2011/4/28       12     Perpetual or dated     Dated     Dated     Dated       13     Original maturity date     2020/6/8     2025/10/28     2021/4/28       14     Issuer call subject to prior supervisory approval     No     No     No       15     Optional call date and redemption amount     -     -     -       16     Subsequent call dates, if applicable     -     -     -       17     Fixed or floating dividend/coupon     Fixed     Fixed     Fixed       18     Coupons / dividends     -     -     -       19     Existence of a dividend Stopper     No     No     No       20     Table of release of a dividend Stopper     No     No     No       18     Coupons release of a dividend Stopper     No     No     No       21     Existence of stap-up or other incentive to release     Non-cumulative     Non-cumulative <t< td=""><td>-</td><td></td><td>JFT 50.0 billion</td><td>JF I 20.0 billion</td><td>JF 1 50.0 billion</td></t<>	-		JFT 50.0 billion	JF I 20.0 billion	JF 1 50.0 billion
Non-consolidated     Liability - amortised cost     Liability - amortised cost       11     Original date of issuance     2010/10/28     2010/10/28     2011/4/28       12     Perpetual or dated     Dated     Dated     Dated     Dated       13     Original maturity date     2020/6/8     2025/10/28     2021/4/28       14     Issuer call subject to prior supervisory approval     No     No     No       15     Optional call date and redemption amount     -     -     -       16     Subsequent call dates, if applicable     -     -     -       16     Subsequent call dates, if applicable     -     -     -       17     Fixed or floating dividend/coupon     Fixed     Fixed     Fixed       18     Coupons / dividend stopper     No     No     No       19     Existence of a dividend stopper     No     No     No       20     Fuld discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Non-cumulative     Non-cumulative     Non-cumulative       21 <t< td=""><td>10</td><td></td><td></td><td></td><td></td></t<>	10				
11   Original date of issuance   2010/6/8   2011/10/28   2011/14/28     12   Perpetual or dated   Dated   Dated   Dated     13   Original maturity date   2020/6/8   2025/10/28   2021/14/28     14   Issuer call subject to prior supervisory approval   No   No   No     15   Optional call date and redemption amount   -   -   -     16   Subsequent call dates af redemption amount   -   -   -     17   Fixed or floating dividend/ coupon   Fixed   Fixed   Fixed     18   Coupons / dividends topper   No   No   No   No     20   Existence of a dividend foropper   No   No   No   No     21   Existence of a dividend stopper   No   No   No   No     21   Existence of step-up or other incentive to redeem   No   No   No   No     22   Convertible, or outer incentive to redeem   Non-cumulative   Non-cumulative   Non-cumulative     23   Convertible, or outer incentible to redeem   Non-cumulative   Non-cumulative   Non-cumulative					
12 Perpetual or dated Dated Dated Dated   13 Original maturity date 2020/6/8 2025/10/28 2021/4/28   14 Issuer call subject to prior supervisory approval No No No   15 Optional call date and redemption amount - - -   16 Subsequent call dates and redemption amount - - -   16 Subsequent call dates and redemption amount - - -   17 Fixed or floating dividend/coupon Fixed Fixed Fixed   18 Coupons / dividends 1.590% 1.920% 1.680%   19 Existence of a dividend stopper No No No   20 Fixed or floating dividend/coupon Fixed Fixed Fixed   18 Coropra rela and any related index 1.590% 1.920% 1.680%   21 Existence of a dividend stopper No No No   22 Nor-cumulative or cumulative or					
13 Óriginal maturity date 2020/6/8 2025/10/28 2021/4/28   14 Issuer call subject to prior supervisory approval No No No   15 Optional call date and redemption amount - - -   16 Subsequent call dates, if applicable - - -   17 Fixed or floating, dividend/coupon Fixed Fixed -   18 Coupons / dividends - - -   19 Existence of a dividend subper No No No   20 Fixed or floating, dividend/coupon Fixed Fixed Fixed   18 Coupons rate and any related index 1.990% 1.920% 1.880%   20 Isostence of a dividend subper No No No   21 Existence of a dividend subper No No No   22 Non-cumulative or cumulative Non-cumulative Non-cumulative   21 Existence of stop-up or other incentive to redeerm No No   22 Non-cumulative Non-cumulative Non-cumulative   23 Convertible, onn-convertible Non-cumulative Non-cumulative   24 If convertible, onertible, onertison rate - -	11	0	2010/6/8	2010/10/28	2011/4/28
14   Issuer call subject to prior supervisory approval   No   No   No     15   Optional call date and redemption amount   -   -   -     16   Subsequent call dates and redemption amount   -   -   -     16   Subsequent call dates, if applicable   -   -   -     16   Subsequent call dates, if applicable   -   -   -     17   Fixed of rolating dividend/coupon   Fixed   Fixed   -     18   Coupons rate and any related index   1.500%   1.920%   1.680%     19   Existence of a dividend stopper   No   No   No     20   Folly discretionary partially discretionary or mandatory   Mandatory   Mandatory   Mandatory     21   Existence of sub-rup or other incentive to releem   No   No   No     22   Non-commulative   Non-commulative   Non-commulative   Non-commutative     22   Non-convertible   Non-convertible   Non-convertible   Non-convertible     23   If convertible, fully or partially   -   -   -   -     24   If convertible, f	12	Perpetual or dated	Dated	Dated	Dated
15   Optional call date and redemption amount   -   -   -     16   Subsequent call dates and redemption amount   -   -   -     16   Subsequent call dates, if applicable   -   -   -     17   Fixed or floating, dividend/coupon   Fixed   Fixed   Fixed     18   Coupons / dividends   -   -   -     19   Existence of a dividend stopper   No   No   No     20   Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory     21   Existence of step-up or other incentive to redeem   No   No   No     21   Existence of step-up or other incentive to redeem   Non-cumulative   Non-cumulative   Non-cumulative     23   Convertible, or non-convertible   Non-cumulative   Non-cumulative   Non-cumulative     24   If convertible, conversion trigger(s)   -   -   -   -     25   If convertible, specify instrument it converts to to   -   -   -   -     25   If convertible, specify instrument it converts to   -   -   -   -   -	13	Original maturity date	2020/6/8	2025/10/28	2021/4/28
Contingent call dates and redemption amount   -   -   -     16   Subsequent call dates, if applicable   -   -   -     17   Fixed or floating dividend/coupon   Fixed   Fixed   Fixed     18   Coupon rate and any related index   1.590%   1.920%   1.680%     19   Existence of a dividend stopper   No   No   No     20   Fully discretionary pratally discretionary or mandatory   Mandatory   Mandatory   Mandatory     21   Existence of step-up or other incentive to redeem   No   No   No     22   Non-cumulative   Non-cumulative   Non-cumulative   Non-cumulative     23   Convertible or non-convertible   Non-convertible   Non-convertible   Non-convertible     24   If convertible, conversion trigger(s)   -   -   -   -     25   If convertible, conversion rate   -   -   -   -     25   If convertible, specify issuer of instrument type convertible into   -   -   -   -     26   If convertible, specify issuer of instrument type convertible into   -   -   - <td>14</td> <td>Issuer call subject to prior supervisory approval</td> <td>No</td> <td>No</td> <td>No</td>	14	Issuer call subject to prior supervisory approval	No	No	No
Instrument <td>15</td> <td>Optional call date and redemption amount</td> <td>_</td> <td>_</td> <td>_</td>	15	Optional call date and redemption amount	_	_	_
Coupons / dividends     Fixed     Fixed     Fixed       17     Fixed or floating dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     1.590%     1.920%     1.680%       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory       21     Existence of step-up or other incentive to redeem     No     No     No       22     Non-cumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible, conversion trigger(s)     -     -     -     -       24     If convertible, conversion trate     -     -     -     -       25     If convertible, fully or partially     -     -     -     -       25     If convertible, specify instrument type convertible into     -     -     -     -       26     If convertible, specify instrument type convertible into     -     -     -     -       29     If convertible, s		Contingent call dates and redemption amount	_	_	_
17   Fixed or floating dividend/coupon   Fixed   Fixed   Fixed     18   Coupon rate and any related index   1.500%   1.920%   1.680%     19   Existence of a dividend stopper   No   No   No     20   Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory   Mandatory     21   Existence of step-up or other incentive to redeem   No   No   No     22   Non-comulative or cumulative   Non-cumulative   Non-cumulative   Non-cumulative     23   Convertible or non-convertible   Non-convertible   Non-convertible   Non-cumulative     24   If convertible, conversion trigger(s)   -   -   -   -     25   If convertible, mandatory or optional conversion   -   -   -   -     25   If convertible, specify instrument type conversion tate   -   -   -   -     26   If convertible, specify instrument type conversion tate   -   -   -   -     27   If convertible, specify instrument type conversion tate   -   -   -   -     28   If convertible,	16	Subsequent call dates, if applicable	_	_	_
18   Coupon rate and any related index   1.590%   1.920%   1.680%     19   Existence of a dividend stopper   No   No   No     20   Fully discretionary or mandatory   Mandatory   Mandatory   Mandatory     21   Existence of step-up or other incentive to redeem   No   No   No     22   Non-cumulative or cumulative or cumulative   Non-cumulative   Non-cumulative   Non-cumulative     23   Convertible or non-convertible   Non-convertible   Non-convertible   Non-convertible     24   If convertible, rourversion trigger(s)   -   -   -   -     24   If convertible, plug or partially   -   -   -   -     25   If convertible, specify instrument type convertible into   -   -   -   -     27   If convertible, specify instrument it converts into   -   -   -   -   -     28   If convertible, specify instrument trigger(s)   -   -   -   -   -     29   If convertible, specify instrument trigger(s)   -   -   -   -   -   -   - <td></td> <td>Coupons / dividends</td> <td></td> <td></td> <td></td>		Coupons / dividends			
19   Existence of a dividend stopper   No   No   No     20   Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory   Mandatory     21   Existence of step-up or other incentive to redeem   No   No   No     22   Non-cumulative or cumulative   Non-cumulative   Non-cumulative   Non-cumulative     23   Convertible or non-convertible   Non-cumulative   Non-cumulative   Non-cumulative     24   If convertible, conversion trigger(s)   -   -   -     24   If convertible, conversion trigger(s)   -   -   -     25   If convertible, ploy or patially   -   -   -     26   If convertible, madatory or optional conversion   -   -   -     27   If convertible, specify instrument it portention   -   -   -     28   If convertible, specify instrument it converts into   -   -   -     29   If convertible, specify instrument it converts into   -   -   -     30   Writedown, permanent or temporary   -   -   -     31   If wri	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory   21 Existence of step-up or other incentive to redeem No No No   22 Non-conventible Non-conventible Non-conventible Non-conventible   23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible   24 If convertible, fully or partially - - -   25 If convertible, conversion trigger(s) - - -   26 If convertible, mandatory or optional conversion - - -   26 If convertible, specify instrument type convertible into - - -   27 If convertible, specify instrument type convertible into - - -   28 If convertible, specify instrument type convertible into - - -   29 If convertible, specify instrument it converts into - - -   20 Writedown feature No No No   30 Writedown, full or partial - - -   31 If writedown, permanent or temporary - - -   34 If pre of subordination Contractual Contractu	18	Coupon rate and any related index	1.590%	1.920%	1.680%
21   Existence of step-up or other incentive to redeem   No   No   No     22   Non-cumulative or cumulative   Non-cumulative   Non-cumulative   Non-cumulative     23   Convertible or non-convertible   Non-cumulative   Non-cumulative   Non-cumulative     24   If convertible, conversion trigger(s)   -   -   -     25   If convertible, conversion trigger(s)   -   -   -     25   If convertible, conversion rate   -   -   -     26   If convertible, specify instrument type conversion   -   -   -     27   If convertible, specify instrument type convertible into   -   -   -     27   If convertible, specify instrument type convertible into   -   -   -     28   If convertible, specify instrument type convertisinto   -   -   -     29   If convertible, specify instrument type convertisinto   -   -   -     29   If convertible, specify instrument type convertisinto   -   -   -     30   Writedown, writedown, writedown feature   No   No   No     31	19	Existence of a dividend stopper	No	No	No
22     Non-cumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-convertible     Non-convertible     Non-convertible     Non-convertible       24     If convertible, conversion trigger(s)     –     –     –       25     If convertible, conversion rate     –     –     –       26     If convertible, conversion rate     –     –     –       27     If convertible, specify instrument type conversion     –     –     –       28     If convertible, specify instrument type convertible into     –     –     –       29     If convertible, specify instrument it converts into     –     –     –       29     If writedown, full or partial     –     –     –       30     Writedown, full or partial     –     –     –       31     If writedown, permanent or temporary     –     –     –       34     If temporary write-own, description of writeup mechanism     –     –     –       34     Temporary write-own description of writeup mechanism     –     – <td>20</td> <td>Fully discretionary, partially discretionary or mandatory</td> <td>Mandatory</td> <td>Mandatory</td> <td>Mandatory</td>	20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
23Convertible or non-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, specify instrument type conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNoNo31If writedown, writedown trigger(s)32If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34Type of subordinationContractualContractualContractual70Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt	21	Existence of step-up or other incentive to redeem	No	No	No
24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, specify instrument type conversion28If convertible, specify instrument type convertible into29If convertible, specify instrument it converts into30Writedown featureNoNoNo31If writedown, writedown trigger(s)32If writedown, pertual33If writedown, pertual34If temporary write-own, description of writeup mechanism34Type of subordinationContractualContractualContractual35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYesYes	22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, specify instrument type conversion28If convertible, specify instrument type convertible into29If convertible, specify instrument it converts into30Writedown featureNoNoNo31If writedown, vritedown trigger(s)32If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34Type of subordinationContractualContractual35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes	23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNoNo31If writedown, writedown trigger(s)32If writedown, permanent or temporary33If temporary write-own, description of writeup mechanism34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractualContractualPosition in subordination hierarchy in liquidation (specify instrument typeSenior debtSenior debtSenior debt36Non-compliant transitioned featuresYesYesYesYes	24	If convertible, conversion trigger(s)	_	_	_
27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNo31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordination hierarchy in liquidation (specify instrument typeContractualContractual35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes	25	If convertible, fully or partially	_	_	_
28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNo31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34Type of subordinationContractualContractual35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes	26	If convertible, conversion rate	_	_	_
28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNo31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractual35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes		If convertible, mandatory or optional conversion	_	_	_
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30Writedown featureNoNo31If writedown, writedown trigger(s)––32If writedown, full or partial––33If writedown, permanent or temporary––34If temporary write-own, description of writeup mechanism––34Type of subordinationContractualContractual35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes	29		_	_	_
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32If writedown, full or partial33If writedown, permanent or temporary34If temporary write-own, description of writeup mechanism34aType of subordinationContractualContractual34aType of subordinationContractualContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYesYes					
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34   If temporary write-own, description of writeup mechanism   -   -   -     34a   Type of subordination   Contractual   Contractual   Contractual   Contractual     34a   Type of subordination   Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)   Senior debt   Senior debt   Senior debt     36   Non-compliant transitioned features   Yes   Yes   Yes   Yes		· 1	_	_	_
34aType of subordinationContractualContractual34aType of subordinationPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes			_	_	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes			Contractual	Contractual	Contractual
35immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)Senior debtSenior debt36Non-compliant transitioned featuresYesYesYes	5 10		contractura	conductuur	conductuur
	35	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Senior debt	Senior debt
	36	Non-compliant transitioned features	Yes	Yes	Yes
$1 \circ i$ in yes, specify non-compliant reatings absorbion clause $1$ inon-viability loss absorbining loss ab	37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUTB B2T2-B-5	MUTB B2T2-B-6	MUTB B2T2-B-7
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	JP389880ABB6	JP389880BC62	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	England Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term			
	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
	Regulatory treatment			
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital			
	Consolidated	JPY 12.9 billion	JPY 35.8 billion	JPY 10.0 billion
	Non-consolidated	JPY 12.9 billion	JPY 35.8 billion	JPY 10.0 billion
9	Par value of instrument	JPY 40.0 billion	JPY 80.0 billion	JPY 10.0 billion
-	Accounting classification	JI 1 40.0 Dimon	Ji i oo.o binion	JI I IO.O DIMOR
10	Consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
-	Original date of issuance	2011/11/11	2012/6/27	—
	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2021/11/11	2022/6/27	_
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date and redemption amount	_	_	_
	Contingent call dates and redemption amount	_	_	Tax event at per
16	Subsequent call dates, if applicable	—	-	—
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.520%	1.360%	2.610%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_
25	If convertible, fully or partially	-	_	
26	If convertible, conversion rate	-	_	
27	If convertible, mandatory or optional conversion	_	_	_
28	If convertible, specify instrument type convertible into		_	
29	If convertible, specify issuer of instrument it converts into	-	_	-
30	Writedown feature	No	No	No
31	If writedown, writedown trigger(s)	_	_	_
32	If writedown, full or partial		_	_
33	If writedown, permanent or temporary			
34	If temporary write-own, description of writeup mechanism		_	
-	Type of subordination	Contractual	Contractual	Contractual
Jind	Position in subordination hierarchy in liquidation (specify instrument type	Contractuar	Contractuar	contractuar
35	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause
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