2     Unique identifier (ISIN)     JP389880AAA0     JP389880AB49     JP389880AB66       3     Governing law(s) of the instrument     Japan Law     Japan Law     Japan Law       3a     Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)     Japan Law     Japan Law       8     Regulatory treatment     Iter 2 capital     Tier 2 capital     Tier 2 capital       4     Transitional Basel III rules by 2022/3/30     Tier 2 capital     Tier 2 capital     Not eligible       5     Post-transitional Basel III rules from 2022/3/31     Mitsubishi UFJ Financial Group     Mitsubishi UFJ Financial Group     Mitsubishi UFJ Financial Group		MUTB B2T2-B-3	MUTB B2T2-B-4	MUTB B2T2-B-5
3       Governing Law(s) of the instrument       Japan Law       Japan Law         3       Means by which endowability requirement of Section 13 of the TLAC tem       Secti s achieved for other TLAC-eligble instruments governed by foreign law)       Inter 2 capital       Tire 2 capital	1 Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
Moran by which entroublity requirement of Socian 13 of the TLAC Term       Interface       Interface         Bost is advised for other TLAC-leight instruments governed by foreign law)       Tire 2 capital       Tire 2 capital       Tire 2 capital         4       Transitional Basel III rules by 202/3/30       Tire 2 capital       Tire 2 capital       Not eligible         5       Post-transitional Basel III rules by 202/3/30       Mitwobid UF Transical Comp       Mitwobid UF Transical Comp         6       Eligible at solo/ group / group and solo       Mitwobid UF Transical Comp       Mitwobid UF Transical Comp         7       Instrument type       Subordinated Bonds       Subordinated Bonds       Subordinated Bonds         8       Amount ecophol in egulatory capital       PP 40 billion       IP 44 billion       IP 44 billion         9       Par value of instrument       IP 42 billion       IP 44 billion       IP 44 billion         10       Accounting classification       III ability - amortised cost       Liability - amortised cost       Liability - amortised cost         10       Accounting classification       IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	2 Unique identifier (ISIN)	JP389880AAA0	JP389880AB49	JP389880ABB6
38       Sheet is achieved (for other TLAC-digible instruments governed by foreign law)       Image and the second sec		Japan Law	Japan Law	Japan Law
4       Tirestional Basel III rules by 2022/3/30       Tire 2 capital       Tire 2 capital       Tire 2 capital         5       Post-transitional Basel III rules from 2022/3/31       Not eligible       Not eligible       Not eligible         6       Fighle at solo/group/group and solo       Mitsubishi UI Financial Group Mitsu				
5       Post-transitional Issel II rules from 2022/3/31       Not eligible       Not eligible       Not eligible         6       Eligible at solo/group/ group and solo       Mitsubiski ULF Financial Group Mitsubiski ULF Financial Group Mitsubiski ULF Trust and Banking       Mitsubiski ULF Trust and Banking         7       Instrument type       Subordinated Bonds       Subordinated Bonds       Subordinated Bonds         8       Monunt recognised in regulatory capital       Prove the subscript of the	Regulatory treatment			
6       Eligible at solo/group/group and solo       Mitsubishi UIT runancial Group Mitsubishi UIT runancial Group Mitsubishi UIT runancial Group Mitsubishi UIT runancial Loroup Mitsubishi UIT runancial Coroup Mitsubishi UIT runanci Mitsubish	4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital
b       Ibigine at 800/ group jaroup and solo       Missubshi UTJ Trust and Banking	5 Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible	Not eligible
8       Amount recognised in regulatory capital       jPY 4.9 billion       jPY 4.9 billion         Consolidated       jPY 18.3 billion       jPY 0.4 billion       jPY 4.9 billion         9       Par value of instrument       jPY 18.3 billion       jPY 0.4 billion       jPY 4.9 billion         10       Accounting classification       jPY anortised cost       Liability - amortised cost       Liability - amortised cost         11       Original class of issuance       2010/10/28       2011/14/28       2011/11/11         12       Perpetual or dated       Dated       Dated       Dated         13       Original naturity date       2025/10/28       2021/4/28       2021/11/11         14       Issuer call subject to prior supervisory approval       No       No       No         15       Optional call dates and redemption amount       -       -       -         15       Optional dates if applicable       -       -       -         16       Subsequent call dates and redemption amount       -       -       -         17       Fixed or bisting dividend/coupon       Fixed       Fixed       1520%         17       Fixed or other incentive to redeem       No <td></td> <td></td> <td></td> <td>Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking</td>				Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking
Consolidated       JPY 0.4 billion       JPY 0.4 billion       JPY 0.4 billion         9       Par value of instrument       JPY 0.0 billion       JPY 0.0 billion       JPY 0.0 billion         10       Accounting classification	7 Instrument type	Subordinated Bonds	Subordinated Bonds	Subordinated Bonds
Non-consolidated       JPY 49 billion       JPY 49 billion         9       Par value of instrument       JPY 1820 billion       JPY 40.0 billion         10       Accounting classification       JPY 80.0 billion       JPY 40.0 billion         Consolidated       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost         11       Original date of issuance       2010/10/28       2011/4/28       2011/1/11         12       Perpetual or dated       Dated       Dated       Dated         13       Original maturity date       2025/10/28       2021/4/28       2021/11/11         14       Ibsuer call subject to prior supervisory approval       No       No       No         14       Ibsuer call dates and redemption amount       -       -       -         15       Optional dates, if applicable       -       -       -         14       Ibsue coll dates, if applicable       -       -       -         15       Optional disperionary, partially discretionary or mandatory       Mandatory       Mandatory         17       Fixed or floating dividend/coupon       Fixed       1520%       1520%         18       Co	8 Amount recognised in regulatory capital			
9       Par value of instrument       JPY 20.0 billion       JPY 30.0 billion       JPY 40.0 billion         10       Accounting classification       Iability - amortised cost       Liability - amortise	Consolidated	JPY 18.3 billion	JPY 0.4 billion	JPY 4.9 billion
10     Accounting classification     Liability - amortised cost     Liability - amortised cost     Liability - amortised cost       11     Original date of issuance     2010/10/28     2011/4/28     2011/11/11       12     Perpetual or dated     Dated     Dated     Dated       13     Original maturity date     2025/10/28     2021/4/28     2021/11/11       14     Issuer call subject to prior supervisory approval     No     No     No       15     Optional call date and redemption amount     -     -     -       16     Subsequent call dates, if applicable     -     -     -       17     Fixed of floating dividend/coupon     Fixed     Fixed     Fixed       18     Coupons / dividend     1920%     1.680%     1.520%       19     Existence of a dividend stopper     No     No     No       21     Fixed or rowertible, conversion traiger(s)     -     -     -       22     Non-cumulative     Non-cumulative     Non-cumulative     Non-cumulative       19     Existence of a dividend stopper     No     No     No     No       23     Convertible, conversion trigge	Non-consolidated	JPY 18.3 billion	JPY 0.4 billion	JPY 4.9 billion
Consolidated       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost         Non-consolidated       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost         11 Original date of issuance       2010/10/28       2011/1/28       2011/1/11         12 Perpetual or dated       Dated       Dated       Dated         13 Original maturity date       2025/10/28       2021/4/28       2021/1/11         14 Issuer call subject to prior supervisory approval       No       No       No         15 Optional call date and redemption amount       -       -       -       -         16 Subsequent call dates, if applicable       -       -       -       -       -         17 Fixed or floating dividend/coupon       Fixed       Fixed       Fixed       Fixed       15.20%         18 Coupons / dividends       19.20%       1.680%       1.520%       1.520%         19 Existence of a dividend stopper       No       No       No       No         20 Convertible or non-convertible       Non-convertible       Non-convertible       Non-convertible         21 Existence of a stividend stopper       No       No       No <td>9 Par value of instrument</td> <td>JPY 20.0 billion</td> <td>JPY 30.0 billion</td> <td>JPY 40.0 billion</td>	9 Par value of instrument	JPY 20.0 billion	JPY 30.0 billion	JPY 40.0 billion
Consolidated       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost         Non-consolidated       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost         11 Original date of issuance       2010/10/28       2011/1/28       2011/1/11         12 Perpetual or dated       Dated       Dated       Dated         13 Original maturity date       2025/10/28       2021/4/28       2021/1/11         14 Issuer call subject to prior supervisory approval       No       No       No         15 Optional call date and redemption amount       -       -       -       -         16 Subsequent call dates, if applicable       -       -       -       -       -         17 Fixed or floating dividend/coupon       Fixed       Fixed       Fixed       Fixed       15.20%         18 Coupons / dividends       19.20%       1.680%       1.520%       1.520%         19 Existence of a dividend stopper       No       No       No       No         20 Convertible or non-convertible       Non-convertible       Non-convertible       Non-convertible         21 Existence of a stividend stopper       No       No       No <td>10 Accounting classification</td> <td></td> <td></td> <td></td>	10 Accounting classification			
Non-consolidated       Liability - amortised cost       Liability - amortised cost       Liability - amortised cost         11       Original date of issuance       2010/10/28       2011/11/12       2011/11/11         12       Perpetual or dated       Dated       Dated       Dated         13       Original maturity date       2025/10/28       2021/4/28       2021/11/11         14       Issuer call subject to prior supervisory approval       No       No       No         15       Optional call date and redemption amount       -       -       -         15       Optional gividends       -       -       -       -         16       Subsequent call dates and redemption amount       -       -       -       -         17       Fixed of floating gividend/coupon       Fixed       Fixed       Fixed       -         18       Coupons / dividends topper       No       No       No       No         19       Existence of a dividend stopper       No       No       No       No         19       Existence of a convertible       Non-convertible       Non-convertible       Non-convertible         19       Existenc		Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11Original date of issuance2010/10/282011/4/282011/1/1112Perpetual or datedDatedDatedDated13Original maturity date2025/10/282021/4/282021/1/1314Issuer call subject to prior supervisory approvalNoNoNo15Optional call date and redemption amount $  -$ 16Subsequent call dates, if applicable $  -$ 17Fixed or floating dividend/ couponFixedFixedFixed18Coupons / dividends1.920%1.680%1.520%19Existence of a dividend stopperNoNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatory21Existence of sep-up or other incentive to redeemNoNoNo22Non-cumulativeNon-cumulativeNon-cumulativeNon-cumulative23If convertible, conversion trager(s) $  -$ 24If convertible, conversion rate $  -$ 25If convertible, specify instrument type convertible into $  -$ 24If convertible, specify instrument type convertible into $  -$ 25If convertible, specify instrument type convertible into $  -$ 26If convertible, specify instrument type convertible into $  -$ 25If convertible, specify instrument type convertibleNoNo <td< td=""><td>Non-consolidated</td><td>Liability – amortised cost</td><td>Liability – amortised cost</td><td>Liability – amortised cost</td></td<>	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
12   Perpetual or dated   Dated   Dated     13   Original maturity date   2025/10/28   2021/4/28   2021/11/11     14   Issuer of poir supervisory approval   No   No   No     15   Optional call date and redemption amount   –   –   –     Contingent call dates, if applicable   –   –   –   –     16   Subsequent call dates, if applicable   –   –   –     Coupon rate and any related index   1.920%   1.680%   1.520%     17   Fixed or floating dividend/coupon   Fixed   Fixed   Fixed     18   Coupon rate and any related index   1.920%   1.680%   1.520%     19   Existence of a dividend stopper   No   No   No     20   Fully discretionary, partially discretionary or mandatory   Mandatory   Mandatory     21   Existence of a dividend stopper   No   No   No     22   No-commutative or commutative   Non-convertible   Non-convertible   No     23   Korvertible, conversion trigger(s)   –   –   –     24   If convertible, conversion rate   –   –   –     25   If convertible, specify instrument ticonverts into   –   –<	11 Original date of issuance	2010/10/28	2011/4/28	
13     Original maturity date     2025/10/28     2021/4/28     2021/11/11       14     Issuer call subject to prior supervisory approval     No     No     No       15     Optional call date and redemption amount     -     -     -       16     Subsequent call dates and redemption amount     -     -     -       16     Subsequent call dates, if applicable     -     -     -       17     Fixed or floating dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     1.920%     1.680%     1.520%       19     Existence of a dividend stopper     No     No     No     No       20     Fully discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of step-up or other incentive to redeem     No     No     No       22     Non-cumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible, non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       23     If convertible, numetatory or prioral conversion     -     -     -       24		, ,	, ,	
14     Issuer call subject to prior supervisory approval     No     No       15     Optional call date and redemption amount     -     -       Contigent call dates and redemption amount     -     -     -       Contigent call dates and redemption amount     -     -     -       16     Subsequent call dates, if applicable     -     -     -       Coupons / dividends     -     -     -     -       17     Fixed or floating dividend/coupon     Fixed     Fixed     Fixed     Fixed       18     Coupon rate and any related index     19.20%     1.680%     1.520%       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of step-up or other incentive to redeem     No     No     No       22     Convertible or non-convertible     Non-convertible     Non-convertible     Non-convertible       23     Convertible, convertible, fully or partially discretionary or optional conversion     -     -     -       24     If convertible, pecify instrument type conversion <td></td> <td></td> <td></td> <td></td>				
15     Optional call date and redemption amount     -     -     -       Contingent call dates and redemption amount     -     -     -       16     Subsequent call dates, if applicable     -     -     -       16     Subsequent call dates, if applicable     -     -     -       17     Fixed or floating dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     1.920%     1.680%     1.520%       19     Existence of a dividend stopper     No     No     No       21     Existence of step-up or other incentive to redeem     No     No     No       22     Convertible or non-convertible     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible, conversion trigger(s)     -     -     -     -       24     If convertible, conversion trigger(s)     -     -     -     -       24     If convertible, mandatory or potional conversion     -     -     -     -       25     If convertible, mandatory or optional conversion     -     -     -     -       25     If convertible, specify i				
Contingent call dates and redemption amount     -     -     -       16     Subsequent call dates, if applicable     -     -     -       20     Fixed or floating dividend/coupon     Fixed     Fixed     Fixed       18     Coupon rate and any related index     1.920%     1.680%     1.520%       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Non-cumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       22     Non-cumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible, conversion trigger(s)     -     -     -     -       24     If convertible, conversion trigger(s)     -     -     -     -       24     If convertible, conversion trate     -     -     -     -       25     If convertible, conversion trate     -     -     -     -       25     If convertible, specify instrument tronverts into     -     -     -     -     -				
16     Subsequent call dates, if applicable     -     -     -       Coupons / dividends     -     -     -     -       17     Fixed or floating dividend/coupon     Fixed     Fixed     -     -       18     Coupons rate and any related index     1.920%     1.680%     1.520%       19     Existence of a dividend stopper     No     No     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory     Mandatory     Mandatory       21     Existence of step-up or other incentive to redeem     No     No     No     No       22     Non-cumulative or cumulative     Non-cumulative     Non-cumulative     Non-cumulative     Non-cumulative       23     If convertible or non-convertible     Non-convertible     Non-convertible     Non-convertible     Non-convertible       24     If convertible, fully or partially     -     -     -     -       25     If convertible, fully or partially     -     -     -     -       25     If convertible, specify instrument type convertible into     -     -     -     -       28     If convertible, specify i	1 1	_	_	_
17Fixed or floating dividend/couponFixedFixedFixed18Coupon rate and any related index1.920%1.680%1.520%19Existence of a dividend stopperNoNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatory20Fully discretionary, partially discretionary or mandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNo22Non-cumulative or cumulativeNon-cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertibleNon-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)25If convertible, conversion rate26If convertible, specify instrument type conversion27If convertible, specify instrument type convertible into28If convertible, specify instrument it converts into29If writedown, featureNoNoNoNo31If writedown, full or partial33If writedown, permanent or temporary33If writedown, permanent or temporary		_	_	_
18Coupon rate and any related index1.920%1.680%1.520%19Existence of a dividend stopperNoNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNo22Non-cumulative or cumulativeNon-cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertibleNon-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, mandatory or optional conversion27If convertible, specify instrument type convertible into28If convertible, specify issuer of instrument it converts into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNoNoNo31If writedown, writedown trigger(s)33If writedown, permanent or temporary34If writedown, permanent or temporary34If writedown, permanent or temporary34If writedown, permanent or temporary35If writedown, permanent or temporary-<	Coupons / dividends			
19Existence of a divided stopperNoNo20Fully discretionary, partially discretionary or mandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNo22Non-cumulative or cumulativeNon-cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertibleNon-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, specify instrument type convertible into28If convertible, specify issuer of instrument it converts into29If convertible, specify issuer of instrument it converts into30Writedown, full or partial31If writedown, full or partial33If writedown, permanent or temporary34If writedown, permanent or temporary34If writedown, permanent or temporary35If writedown, permanent or temporary34If writedown, permanent or temporary35If writedown, permanent or temporary36If writedown, permanent or temporary	17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
20Fully discretionary, partially discretionary or mandatoryMandatoryMandatoryMandatory21Existence of step-up or other incentive to redeemNoNoNo22Non-cumulative or cumulativeNon-cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertibleNon-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, specify instrument type convertible into28If convertible, specify issuer of instrument it converts into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNoNoNo31If writedown, full or partial33If writedown, permanent or temporary34If writedown, permanent or temporary34If writedown, permanent or temporary34If writedown, permanent or temporary35If writedown, permanent or temporary34If writedown, permanent or temporary34If writedown, permanent or temporary <td>18 Coupon rate and any related index</td> <td>1.920%</td> <td>1.680%</td> <td>1.520%</td>	18 Coupon rate and any related index	1.920%	1.680%	1.520%
21Existence of step-up or other incentive to redeemNoNo22Non-cumulativeNon-cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertibleNon-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)–––25If convertible, fully or partially–––26If convertible, conversion rate–––27If convertible, mandatory or optional conversion–––28If convertible, specify instrument type convertible into–––29If convertible, specify issuer of instrument it converts into–––30Writedown featureNoNoNo31If writedown, full or partial–––33If writedown, permanent or temporary–––	19 Existence of a dividend stopper	No	No	No
22Non-cumulative or cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, specify instrument type convertible into28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNo31If writedown, writedown trigger(s)32If writedown, permanent or temporary33If writedown, permanent or temporary		Mandatory	Mandatory	Mandatory
23Convertible or non-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, specify instrument type convertible into28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown, writedown trigger(s)31If writedown, full or partial33If writedown, permanent or temporary		No	No	No
24If convertible, conversion trigger(s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNoNo31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary		Non-cumulative	Non-cumulative	Non-cumulative
25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNo31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary		Non-convertible	Non-convertible	Non-convertible
26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNo31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary		<u> </u>	_	—
27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into30Writedown featureNoNo31If writedown, writedown trigger(s)32If writedown, full or partial33If writedown, permanent or temporary		_	_	_
28     If convertible, specify instrument type convertible into     -     -     -       29     If convertible, specify issuer of instrument it converts into     -     -     -       30     Writedown feature     No     No     No       31     If writedown, writedown trigger(s)     -     -     -       32     If writedown, full or partial     -     -     -       33     If writedown, permanent or temporary     -     -     -		_	_	
29     If convertible, specify issuer of instrument it converts into     -     -     -       30     Writedown feature     No     No     No       31     If writedown, writedown trigger(s)     -     -     -       32     If writedown, full or partial     -     -     -       33     If writedown, permanent or temporary     -     -     -	, , , , , , , , , , , , , , , , , , , ,			
30   Writedown feature   No   No     31   If writedown, writedown trigger(s)   -   -     32   If writedown, full or partial   -   -     33   If writedown, permanent or temporary   -   -	, 1 , 1	_		
31   If writedown, writedown trigger(s)   -   -     32   If writedown, full or partial   -   -     33   If writedown, permanent or temporary   -   -		_		
32   If writedown, full or partial   –   –   –     33   If writedown, permanent or temporary   –   –   –				
33 If writedown, permanent or temporary – –	· · · · · · · · · · · · · · · · · · ·			
	, 1			
34 If temporary write-own, description of writeup mechanism – –	, 1 J			
				_
34a       Type of subordination       Contractual       Contractual		Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type       35     immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)     Senior debt     Senior debt     Senior debt	35 immediately senior to instrument in the insolvency creditor hierarchy of the legal	Senior debt	Senior debt	Senior debt
36       Non-compliant transitioned features       Yes       Yes	36 Non-compliant transitioned features	Yes	Yes	Yes
		Non-viability loss absorption clause	Non-viability loss absorption clause	Non-viability loss absorption clause

		MUTB B2T2-B-6	MUTB B2T2-B-7
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	JP389880BC62	_
	Governing law(s) of the instrument	Japan Law	England Law
3a 1	Means by which enforceability requirement of Section 13 of the TLAC Term		
<i>3a</i>	Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Not eligible	Not eligible
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Bonds	Subordinated Bonds
8	Amount recognised in regulatory capital		
	Consolidated	JPY 19.8 billion	JPY 10.0 billion
	Non-consolidated	JPY 19.8 billion	JPY 10.0 billion
9	Par value of instrument	JPY 80.0 billion	JPY 10.0 billion
10	Accounting classification		
	Consolidated	Liability – amortised cost	Liability – amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2012/6/27	_
12	Perpetual or dated	Dated	Dated
13	Original maturity date	2022/6/27	_
	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date and redemption amount	_	_
	Contingent call dates and redemption amount	_	Tax event at per
16	Subsequent call dates, if applicable	_	_
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	1.360%	2.610%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_
25	If convertible, fully or partially	<u> </u>	_
26	If convertible, conversion rate	<u> </u>	_
27	If convertible, mandatory or optional conversion	-	
28	If convertible, specify instrument type convertible into	_	_
29	If convertible, specify issuer of instrument it converts into	_	_
	Writedown feature	No	No
31	If writedown, writedown trigger(s)	_	
32	If writedown, full or partial	_	
33	If writedown, permanent or temporary	_	_
34	If temporary write-own, description of writeup mechanism	_	_
	Type of subordination	Contractual	Contractual
35 ji	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior debt	Senior debt
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Non-viability loss absorption clause	Non-viability loss absorption clause