		MUTB T1-1	MUTB T1-2	MUTB B3AT1-1	MUTB B3AT1-2
1	Issuer	Mitsubishi UFJ Trust and Banking	The Master Trust Bank of Japan, etc.	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)		-		-
3	Governing law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 1,819.7 billion	JPY 2.7 billion	JPY 50.0 billion	JPY 30.0 billion
	Non-consolidated	JPY 1,737.5 billion	—	JPY 50.0 billion	JPY 30.0 billion
9	Par value of instrument	_	-	JPY 50.0 billion	JPY 30.0 billion
10	Accounting classification				
	Consolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Shareholders' equity	_	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	_	_	2016/3/3	2016/10/24
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	1	-	-	No maturity	No maturity
14	0 ,	No	No	Yes	Yes
15		_	_	2026/7/15 at per	2022/1/15 at per
	Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16		_	_	Each interest payment date after the first call date	
	Coupons / dividends				
17	Fixed or floating dividend/coupon	—	-	Fixed to floating	Fixed to floating
18		—	—	*	*
19		No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	—	—	—	-
25	If convertible, fully or partially	—	-	-	-
26	If convertible, conversion rate	—	—	-	-
27	If convertible, mandatory or optional conversion	—	-	_	_
28	If convertible, specify instrument type convertible into	—	-	_	-
29			_		_
30	Writedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	_	_	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial		_	Full or Partial	Full or Partial
33	If writedown, permanent or temporary			Temporary or Permanent	Temporary or Permanent
34	If temporary write-own, description of writeup mechanism		_	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
340	Type of subordination	_	_	Contractual	Contractual
5-10	Position in subordination hierarchy in liquidation (specify instrument type			Contractuar	
35		Perpetual subordinated	Subordinated	Subordinated	Subordinated
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	_	_	_	_

		MUTB B3AT1-3	MUTB B3AT1-4	MUTB B3AT1-5	MUTB B3AT1-6
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)		_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	· · · · · ·			
	Consolidated	JPY 15.0 billion	JPY 21.0 billion	JPY 19.0 billion	JPY 7.0 billion
	Non-consolidated	JPY 15.0 billion	JPY 21.0 billion	JPY 19.0 billion	JPY 7.0 billion
9	Par value of instrument	JPY 15.0 billion	JPY 21.0 billion	JPY 19.0 billion	JPY 7.0 billion
	Accounting classification	,	,	,	····
10	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2016/10/24	2017/10/23	2017/10/23	2018/12/18
_	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	1	No maturity	No maturity	No maturity	No maturity
14		Yes	Yes	Yes	Yes
15		2027/7/15 at per	2023/1/15 at per	2028/7/15 at per	2024/1/15 at per
-10	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16		Each interest payment date after the first call date			
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18		*	*	*	*
19		Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	_
25		1	_	_	_
26		_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	—	_	_
29	If convertible, specify issuer of instrument it converts into	_	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen
		below 5.125%, etc.	below 5.125%, etc.	below 5.125%, etc.	below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent	Temporary or Permanent
1				Amount agreed with JFSA and other	Amount agreed with JFSA and other
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
	Type of subordination			Regulatory authorities Contractual	Regulatory authorities Contractual
		Regulatory authorities	Regulatory authorities	0 7	
<u>34a</u> 35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Regulatory authorities Contractual	Regulatory authorities Contractual	Contractual	Contractual

		MUTB B3AT1-7	MUTB B3AT1-8	MUTB B3AT1-9	MUTB B3AT1-10
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)		_		_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
-	Consolidated	JPY 11.0 billion	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion
	Non-consolidated	JPY 11.0 billion	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion
9	Par value of instrument	JPY 11.0 billion	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion
	Accounting classification	,	,	,	,
10	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2018/12/18	2019/10/16	2019/10/16	2020/10/19
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	1	No maturity	No maturity	No maturity	No maturity
14		Yes	Yes	Yes	Yes
15		2029/1/15 at per	2025/1/15 at per	2030/1/15 at per	2026/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16		Each interest payment date after the first call date			
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18		*	*	*	*
19		Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_		_
25		-	_		_
26		_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	—	_	_
29	If convertible, specify issuer of instrument it converts into	_	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen
	If writedown, full or partial	below 5.125%, etc.	below 5.125%, etc.	below 5.125%, etc.	below 5.125%, etc.
32		Full or Partial	Full or Partial	Full or Partial	Full or Partial
		T D .			Temporary or Permanent
33	If writedown, run of partial If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Amount agreed with JFSA and other			
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34 <u>34a</u> 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Amount agreed with JFSA and other Regulatory authorities Contractual			

		MUTB B3AT1-11	MUTB B3T2-1	MUTB B3T2-2	MUTB B3T2-3
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
38	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5		Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 30.0 billion	JPY 5.0 billion	JPY 16.0 billion
	Non-consolidated	JPY 5.0 billion	JPY 30.0 billion	JPY 5.0 billion	JPY 16.0 billion
9	Par value of instrument	JPY 5.0 billion	JPY 30.0 billion	JPY 5.0 billion	JPY 16.0 billion
	Accounting classification	2 2 2 2 2 2	,	,	
10	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2020/10/19	2016/3/14	2016/7/29	2017/3/2
_	Perpetual or dated	Perpetual	Dated	Dated	Dated
13	1	No maturity	2026/7/13	2026/7/29	2027/7/26
14		Yes	Yes	Yes	Yes
15		2031/1/15 at per	2021/7/13 at per	2021/7/29 at per	
10	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	ž	Each interest payment date after the first call date		-	-
_	Coupons / dividends	cali date			
17		Fixed to floating	Fixed	Fixed	Fixed
18		*	*	*	*
19		Yes	No	No	No
20	11	Fully discretionary	Mandatory	Mandatory	Mandatory
20		No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
23		_			
24					
20					
20					
28	·····				
20	, 1 , , , , , , , , , , , , , , , , , ,				
	Writedown feature	Yes	Yes	Yes	Yes
31		Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
			- F 11	- -	-
32	· •	Full or Partial	Full Permanent	Full Permanent	Full Permanent
33	If writedown, permanent or temporary	Temporary or Permanent	Permanent	Permanent	Permanent
34		Amount agreed with JFSA and other Regulatory authorities	-	-	_
34	Type of subordination	Contractual	Contractual	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Subordinated	Other internal TLAC	Other internal TLAC	Other internal TLAC
35	entity concerned)				
	entity concerned) Non-compliant transitioned features	No	No	No	No

		MUTB B3T2-4	MUTB B3T2-5	MUTB B3T2-6	MUTB B3T2-7
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)	_	-	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital	÷ · · · · · ·		· · · · · ·	
	Consolidated	JPY 31.0 billion	JPY 11.0 billion	JPY 40.0 billion	JPY 20.0 billion
	Non-consolidated	JPY 31.0 billion	JPY 11.0 billion	JPY 40.0 billion	IPY 20.0 billion
9	Par value of instrument	JPY 31.0 billion	JPY 11.0 billion	JPY 40.0 billion	JPY 20.0 billion
	Accounting classification	Ji i orio billott	ji i ii.o onnon	ji i io.o binion	JI I 2010 Dimon
10	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2017/3/2	2017/9/15	2017/9/15	2018/6/11
_	Perpetual or dated	Dated	2017/9/15 Dated	2017/9/15 Dated	Dated
12	Original maturity date	2027/7/26	2028/1/12	2028/1/12	2028/6/9
	Issuer call subject to prior supervisory approval	2027/7/26 Yes	2028/1/12 Yes	2028/1/12 Yes	2028/6/9 Yes
14		2022/7/26 at per	165	2023/1/12 at per	ies
15	Optional call date and redemption amount Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	 Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Tax event or Regulatory event at per			
10		_	_		
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_	_	_
25	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	-	-	_	-
27	If convertible, mandatory or optional conversion	-	-	_	-
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_		
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	_	_	_	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Other internal TLAC	Other internal TLAC	Other internal TLAC	Other internal TLAC
	Non-compliant transitioned features	No	No	No	No

		MUTB B3T2-8	MUTB B3T2-9	MUTB B3T2-10	MUTB B3T2-11
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_		_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
<i>3a</i>	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 12.0 billion	JPY 4.0 billion	JPY 15.0 billion	JPY 2.5 billion
	Non-consolidated	JPY 12.0 billion	JPY 4.0 billion	JPY 15.0 billion	JPY 2.5 billion
9	Par value of instrument	JPY 12.0 billion	JPY 4.0 billion	JPY 15.0 billion	JPY 2.5 billion
10	Accounting classification				
	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2018/10/31	2019/9/20	2019/9/20	2020/5/29
_	Perpetual or dated	Dated	Dated	Dated	Dated
13		2028/10/31	2030/1/15	2030/1/15	2030/5/29
14	- 8	Yes	Yes	Yes	Yes
15		2023/10/31 at per	_	2025/1/15 at per	_
	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16		Each interest payment date after the first call date			
-	Coupons / dividends	can date			
17		Fixed to floating	Fixed	Fixed	Fixed
18		*	*	*	*
19		No	No	No	No
20	11	Mandatory	Mandatory	Mandatory	Mandatory
21		No	No	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		_	_		_
25	If convertible, fully or partially	_	_		_
26		_	_		_
27		_	_		_
28		_	_	_	_
29		_	_	-	_
_	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
31 32					
	If writedown, full or partial	Specified item 2 measures, etc.	Specified item 2 measures, etc.	Specified item 2 measures, etc.	Specified item 2 measures, etc.
32	If writedown, full or partial	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full
32 33 34	If writedown, full or partial If writedown, permanent or temporary	Specified item 2 measures, etc. Full Permanent	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full	Specified item 2 measures, etc. Full
32 33 34	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Specified item 2 measures, etc. Full Permanent —	Specified item 2 measures, etc. Full Permanent —	Specified item 2 measures, etc. Full Permanent —	Specified item 2 measures, etc. Full Permanent —
32 33 34 34a	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Specified item 2 measures, etc. Full Permanent - Contractual	Specified item 2 measures, etc. Full Permanent — Contractual	Specified item 2 measures, etc. Full Permanent — Contractual	Specified item 2 measures, etc. Full Permanent — Contractual
32 33 34 34a 35	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Specified item 2 measures, etc. Full Permanent - Contractual	Specified item 2 measures, etc. Full Permanent — Contractual	Specified item 2 measures, etc. Full Permanent — Contractual	Specified item 2 measures, etc. Full Permanent — Contractual

		MUTB B3T2-12	MUTB B3T2-13
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet		
<i>3</i> a	is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital		
	Consolidated	JPY 2.0 billion	JPY 2.0 billion
-	Non-consolidated	IPY 2.0 billion	JPY 2.0 billion
9	Par value of instrument	IPY 2.0 billion	JPY 2.0 billion
	Accounting classification	,,	<u>, , , , , , , , , , , , , , , , , , , </u>
10	Consolidated	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2020/5/29	2021/6/1
	Perpetual or dated	Dated	Dated
13	Original maturity date	2030/5/29	2031/5/30
14		Yes	Yes
15	Optional call date and redemption amount	2025/5/29 at per	2026/6/1 at per
-10	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	_
25	If convertible, fully or partially	_	_
26	If convertible, conversion rate	_	_
27	If convertible, mandatory or optional conversion	-	_
28	If convertible, specify instrument type convertible into	—	_
29	If convertible, specify issuer of instrument it converts into	—	_
30	Writedown feature	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
32	If writedown, full or partial	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	_	_
34a	Type of subordination	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC
35			
	entity concerned)	No	No
36		No	No

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 0.897% (round to three decimal places)