		MUTB T1-1	MUTB T1-2	MUTB B3AT1-1	MUTB B3AT1-2
1 Iss	suer	Mitsubishi UFJ Trust and Banking	The Master Trust Bank of Japan, etc.	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2 U1	nique identifier (ISIN)		-	_	_
3 G	overning law(s) of the instrument	Japan Law	Japan Law, etc.	Japan Law	Japan Law
3a M	eans by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a is	achieved (for other TLAC-eligible instruments governed by foreign law)				
Re	egulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional Basel III rules from 2022/3/31	Common equity Tier1 capital	Common equity Tier1 capital, etc.	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Financial Group Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Common stock	Common stock, etc.	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 A1	mount recognised in regulatory capital				
C	onsolidated	JPY 1,848.2 billion	JPY 2.7 billion	JPY 50.0 billion	JPY 30.0 billion
N	Jon-consolidated	JPY 1,756.4 billion	_	JPY 50.0 billion	JPY 30.0 billion
9 Pa	ar value of instrument	_	_	JPY 50.0 billion	JPY 30.0 billion
10 A	ccounting classification				
	ionsolidated	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Liability - amortised cost	Liability - amortised cost
N	Ion-consolidated	Shareholders' equity		Liability - amortised cost	Liability – amortised cost
	riginal date of issuance	_	_	2016/3/3	2016/10/24
	erpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
	Original maturity date			No maturity	No maturity
	suer call subject to prior supervisory approval	No	No	Yes	Yes
	Detional call date and redemption amount	_	-	2026/7/15 at per	2022/1/15 at per
	Contingent call dates and redemption amount	_	_	Tax event or Regulatory event at per	Tax event or Regulatory event at per
	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	
Co	oupons / dividends				
17	Fixed or floating dividend/coupon	_	_	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	_	-	*	*
19	Existence of a dividend stopper	No	No	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Co	onvertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	-	_	_
	If convertible, fully or partially	_	_	_	_
26	If convertible, conversion rate	_	-	_	_
27	If convertible, mandatory or optional conversion	_	-	_	_
28	If convertible, specify instrument type convertible into	_	-	-	_
	If convertible, specify issuer of instrument it converts into	_	—	_	_
30 W	'ritedown feature	No	No	Yes	Yes
31	If writedown, writedown trigger(s)	_	_	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen below 5.125%, etc.
32	If writedown, full or partial		_	Full or Partial	Full or Partial
	If writedown, permanent or temporary			Temporary or Permanent	Temporary or Permanent
	If temporary write-own, description of writeup mechanism	-	-	Amount agreed with JFSA and other Regulatory authorities	Amount agreed with JFSA and other Regulatory authorities
34a Tv	rpe of subordination	_		Contractual	Contractual
	perior subordination hierarchy in liquidation (specify instrument type		<u> </u>	conductuur	Conductuur
35 im	mediately senior to instrument in the insolvency creditor hierarchy of the legal tity concerned)	Perpetual subordinated	Subordinated	Subordinated	Subordinated
	on-compliant transitioned features	No	No	No	No
	yes, specify non-compliant features	_	_	_	_

		MUTB B3AT1-3	MUTB B3AT1-4	MUTB B3AT1-5	MUTB B3AT1-6
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)		_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital	· · · · · · · · · · · · · · · · · · ·			
	Consolidated	JPY 15.0 billion	JPY 21.0 billion	JPY 19.0 billion	JPY 7.0 billion
	Non-consolidated	JPY 15.0 billion	JPY 21.0 billion	JPY 19.0 billion	JPY 7.0 billion
9	Par value of instrument	JPY 15.0 billion	JPY 21.0 billion	JPY 19.0 billion	JPY 7.0 billion
	Accounting classification	,	,	,	····
10	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2016/10/24	2017/10/23	2017/10/23	2018/12/18
_	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	1	No maturity	No maturity	No maturity	No maturity
14		Yes	Yes	Yes	Yes
15		2027/7/15 at per	2023/1/15 at per	2028/7/15 at per	2024/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16		Each interest payment date after the first call date			
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18		*	*	*	*
19		Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_	_	_
25		1	_	_	_
26		_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	—	_	_
29	If convertible, specify issuer of instrument it converts into	_	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen
		below 5.125%, etc.	below 5.125%, etc.	below 5.125%, etc.	below 5.125%, etc.
32	If writedown, full or partial	Full or Partial	Full or Partial	Full or Partial	Full or Partial
33	If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent Amount agreed with JFSA and other	Temporary or Permanent	Temporary or Permanent
1				Amount agreed with JFSA and other	Amount agreed with JFSA and other
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	Regulatory authorities	Regulatory authorities	Regulatory authorities
	Type of subordination			Regulatory authorities Contractual	Regulatory authorities Contractual
		Regulatory authorities	Regulatory authorities	0 7	
<u>34a</u> 35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Regulatory authorities Contractual	Regulatory authorities Contractual	Contractual	Contractual

		MUTB B3AT1-7	MUTB B3AT1-8	MUTB B3AT1-9	MUTB B3AT1-10
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)		_		_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital			
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital			
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
-	Consolidated	JPY 11.0 billion	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion
	Non-consolidated	JPY 11.0 billion	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion
9	Par value of instrument	JPY 11.0 billion	JPY 17.0 billion	JPY 11.0 billion	JPY 3.5 billion
	Accounting classification	,	,	,	,
10	Consolidated	Liability - amortised cost			
	Non-consolidated	Liability - amortised cost	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost
11	Original date of issuance	2018/12/18	2019/10/16	2019/10/16	2020/10/19
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	1	No maturity	No maturity	No maturity	No maturity
14		Yes	Yes	Yes	Yes
15		2029/1/15 at per	2025/1/15 at per	2030/1/15 at per	2026/1/15 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16		Each interest payment date after the first call date			
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18		*	*	*	*
19		Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	_		_
25		-	_		_
26		_	_	_	_
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	-	—	_	_
29	If convertible, specify issuer of instrument it converts into	_	—	—	—
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen
	If writedown, full or partial	below 5.125%, etc.	below 5.125%, etc.	below 5.125%, etc.	below 5.125%, etc.
32		Full or Partial	Full or Partial	Full or Partial	Full or Partial
		T D .			Temporary or Permanent
33	If writedown, run of partial If writedown, permanent or temporary	Temporary or Permanent	Temporary or Permanent	Temporary or Permanent	
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Amount agreed with JFSA and other			
34	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities			
34 <u>34a</u> 35	If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Amount agreed with JFSA and other Regulatory authorities Contractual			

		MUTB B3AT1-11	MUTB B3T2-3	MUTB B3T2-4	MUTB B3T2-5
1	Issuer	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
2	Unique identifier (ISIN)	_	_	_	_
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
- 3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Additional Tier 1 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking	Mitsubishi UFJ Trust and Banking
7	Instrument type	Perpetual Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8	Amount recognised in regulatory capital				
	Consolidated	JPY 5.0 billion	JPY 16.0 billion	JPY 31.0 billion	JPY 11.0 billion
	Non-consolidated	JPY 5.0 billion	JPY 16.0 billion	JPY 31.0 billion	JPY 11.0 billion
9	Par value of instrument	JPY 5.0 billion	JPY 16.0 billion	JPY 31.0 billion	JPY 11.0 billion
	Accounting classification				
10	Consolidated	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Non-consolidated	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	2020/10/19	2017/3/2	2017/3/2	2017/9/15
	Perpetual or dated	Perpetual	Dated	Dated	Dated
13	1	No maturity	2027/7/26	2027/7/26	2028/1/12
14		Yes	Yes	Yes	Yes
15		2031/1/15 at per	_	2022/7/26 at per	
-10	Contingent call dates and redemption amount	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per	Tax event or Regulatory event at per
16	× •	Each interest payment date after the first call date	-	-	-
-	Coupons / dividends	cali date			
17		Fixed to floating	Fixed	Fixed	Fixed
17		*	*	*	*
19		Yes	No	No	No
20	11	Fully discretionary	Mandatory	Mandatory	Mandatory
21		No	Nandatory	No	No
22		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
23		_			
25					
26					
20					
28					
28	, , , , , , , , , , , , , , , , , , , ,				
	Writedown feature	 Yes	Yes	 Yes	 Yes
31	If writedown, writedown trigger(s)	Mitsubishi UFJ Trust and Banking's consolidated CET1 capital ratio fallen	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.	Non-viability event : Specified item 2 measures, etc.
		below 5.125%, etc.	*	*	*
32	If writedown, full or partial	Full or Partial	Full	Full	Full
	TC 201 L L L	Temporary or Permanent	Permanent	Permanent	Permanent
33	If writedown, permanent or temporary				1
34	If temporary write-own, description of writeup mechanism	Amount agreed with JFSA and other Regulatory authorities	_	_	_
34		Amount agreed with JFSA and other	– Contractual	– Contractual	– Contractual
34	If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Amount agreed with JFSA and other Regulatory authorities	– Contractual Other internal TLAC	– Contractual Other internal TLAC	– Contractual Other internal TLAC
34 <u>34</u> a 35	If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal	Amount agreed with JFSA and other Regulatory authorities Contractual			

	MUTB B3T2-6	MUTB B3T2-7	MUTB B3T2-8	MUTB B3T2-9
1 Issuer	Mitsubishi UFJ Trust and Banking			
2 Unique identifier (ISIN)	-	_	-	
3 Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a Means by which enforceability requirement of Section 13 of the TLAC Term She	et			
^{3a} is achieved (for other TLAC-eligible instruments governed by foreign law)				
Regulatory treatment				
4 Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7 Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8 Amount recognised in regulatory capital				÷ ÷
Consolidated	JPY 40.0 billion	JPY 20.0 billion	JPY 12.0 billion	JPY 4.0 billion
Non-consolidated	JPY 40.0 billion	JPY 20.0 billion	JPY 12.0 billion	JPY 4.0 billion
9 Par value of instrument	JPY 40.0 billion	JPY 20.0 billion	JPY 12.0 billion	JPY 4.0 billion
10 Accounting classification	ji i io.o binich	ji i 20.0 billion	JI I 12.0 Dimon	ji i 4.0 billion
Consolidated	Liability - amortised cost			
Non-consolidated	Liability – amortised cost			
11 Original date of issuance	2017/9/15	2018/6/11	2018/10/31	2019/9/20
11 Original date or issuance 12 Perpetual or dated	2017/9/15 Dated	2018/6/11 Dated	2018/10/31 Dated	2019/9/20 Dated
1				
13 Original maturity date	2028/1/12	2028/6/9	2028/10/31	2030/1/15
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes 2023/10/31 at per	Yes
15 Optional call date and redemption amount	2023/1/12 at per		, , 1	
Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16 Subsequent call dates, if applicable	-	_	Each interest payment date after the first call date	_
Coupons / dividends				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	*	*	*	*
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	_	_	_	_
25 If convertible, fully or partially	_	_	-	_
26 If convertible, conversion rate	_	_	_	_
27 If convertible, mandatory or optional conversion	_	_	-	_
28 If convertible, specify instrument type convertible into	-	-	-	_
29 If convertible, specify issuer of instrument it converts into		_	_	_
30 Writedown feature	Yes	Yes	Yes	Yes
31 If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32 If writedown, full or partial	Full	Full	Full	Full
33 If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34 If temporary write-own, description of writeup mechanism	-	_	_	_
34a Type of subordination	Contractual	Contractual	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type 35 jimmediately senior to instrument in the insolvency creditor hierarchy of the leg		Other internal TLAC	Other internal TLAC	Other internal TLAC
entity concerned)				
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	_	_	_	_

		MUTB B3T2-10	MUTB B3T2-11	MUTB B3T2-12	MUTB B3T2-13
1	Issuer	Mitsubishi UFJ Trust and Banking			
2	Unique identifier (ISIN)	_	_	_	
3	Governing law(s) of the instrument	Japan Law	Japan Law	Japan Law	Japan Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet				
3a	is achieved (for other TLAC-eligible instruments governed by foreign law)				
	Regulatory treatment				
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking			
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group			
8	Amount recognised in regulatory capital				
	Consolidated	JPY 15.0 billion	JPY 2.5 billion	JPY 2.0 billion	JPY 2.0 billion
	Non-consolidated	JPY 15.0 billion	IPY 2.5 billion	IPY 2.0 billion	IPY 2.0 billion
9	Par value of instrument	JPY 15.0 billion	JPY 2.5 billion	JPY 2.0 billion	JPY 2.0 billion
	Accounting classification	JI I 15.0 Dimon	JI I 2.5 binton	JI I 2.0 billion	Ji i 2.0 binton
10	Consolidated	Liability - amortised cost			
	N-n1:J-t-J	Tinkiitee oo of the o		Tinhilin	
-	Non-consolidated	Liability – amortised cost			
_	Original date of issuance	2019/9/20	2020/5/29	2020/5/29	2021/6/1
	Perpetual or dated	Dated	Dated	Dated	Dated
13	0 ,	2030/1/15	2030/5/29	2030/5/29	2031/5/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15		2025/1/15 at per	_	2025/5/29 at per	2026/6/1 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per			
16	Subsequent call dates, if applicable	_	_	Each interest payment date after the first call date	Each interest payment date after the first call date
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	*	*	*	*
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23		Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_	-	—	-
25	If convertible, fully or partially	—	—	—	-
26	If convertible, conversion rate	—	—	—	-
27	If convertible, mandatory or optional conversion	_	_	_	_
28	If convertible, specify instrument type convertible into	_	_	_	_
29	If convertible, specify issuer of instrument it converts into	_	_	_	_
30	Writedown feature	Yes	Yes	Yes	Yes
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.			
32	If writedown, full or partial	Full	Full	Full	Full
33	If writedown, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-own, description of writeup mechanism	_	_	-	_
34a	Type of subordination	Contractual	Contractual	Contractual	Contractual
<u> </u>	Position in subordination hierarchy in liquidation (specify instrument type				
				Other internal TLAC	Other internal TLAC
35		Other internal TLAC	Other internal TLAC	Other Internal TLAC	ould internal tEAC
	immediately senior to instrument in the insolvency creditor hierarchy of the legal	Other internal TLAC	Other internal TLAC No	No	No

		MUTB B3T2-14
1 Is	ssuer	Mitsubishi UFJ Trust and Banking
2 U	Jnique identifier (ISIN)	_
3 0	Governing law(s) of the instrument	Japan Law
N	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet	
	s achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules by 2022/3/30	Tier 2 capital
5	Post-transitional Basel III rules from 2022/3/31	Tier 2 capital
6	Eligible at solo/group/group and solo	Mitsubishi UFJ Trust and Banking
7	Instrument type	Subordinated Loan borrowed from Mitsubishi UFJ Financial Group
8 A	Amount recognised in regulatory capital	
	Consolidated	JPY 10.0 billion
1	Non-consolidated	JPY 10.0 billion
	Par value of instrument	JPY 10.0 billion
	Accounting classification)
	-	
	Consolidated	Liability - amortised cost
1	Non-consolidated	Liability - amortised cost
11 C	Driginal date of issuance	2021/7/30
	Perpetual or dated	Dated
	Original maturity date	2031/7/30
	ssuer call subject to prior supervisory approval	Yes
	Optional call date and redemption amount	2026/7/30 at per
	Contingent call dates and redemption amount	Tax event or Regulatory event at per
16	Subsequent call dates, if applicable	Each interest payment date after the first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	*
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23 C	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
	Vritedown feature	Yes
1 . * 1 !		NT 1110
31	If writedown, writedown trigger(s)	Non-viability event : Specified item 2 measures, etc.
31		
31 32	If writedown, full or partial	Specified item 2 measures, etc. Full
31		Specified item 2 measures, etc.
31 32 33 34	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism	Specified item 2 measures, etc. Full Permanent —
31 32 33 34 34a T	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination	Specified item 2 measures, etc. Full
31 32 33 34 34a T 35 ir	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument in the insolvency creditor hierarchy of the legal	Specified item 2 measures, etc. Full Permanent —
31 32 33 34 34a T 35 ir er	If writedown, full or partial If writedown, permanent or temporary If temporary write-own, description of writeup mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Specified item 2 measures, etc. Full Permanent — Contractual

Weighted-average of interest rate which are shown " * " in item 18 in the list

Weighted-average of interest rates 0.939% (round to three decimal places)