

*[NOTICE: The Filing of Extraordinary Report is a translation of the Japanese language original for convenience purposes only, and in the event of any discrepancy, the Japanese language original shall prevail.]*

30 June, 2015

To whom it may concern:

Mitsubishi UFJ Financial Group, Inc.

### Filing of Extraordinary Report

Mitsubishi UFJ Financial Group, Inc. (the “Company”) hereby announces that it filed today an extraordinary report concerning the results of the exercise of voting rights at the general meeting of shareholders of the Company.

#### 1. Reason for Filing

The matters for resolution were approved as proposed at the 10th Annual General Meeting of Shareholders held on June 25, 2015, therefore, the Company files the extraordinary report pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

#### 2. Description of Report

(1) Date on which the Annual General Meeting of Shareholders was held  
June 25, 2015

(2) Matters for Resolved

<Proposal by the Company (from the First Item of Business to the Third Item of Business)>

First Item of Business: Appropriation of Surplus

Matters concerning the year-end dividends:

(a) Kind of dividend property

Cash

(b) Matters concerning allocation and the total amount of dividend property

Ordinary Shares	¥9 per share	¥126,179,834,562 in total
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(c) Date on which such appropriation of surplus becomes effective

June 25, 2015

Second Item of Business: Partial Amendments to the Articles of Incorporation

With the transformation to a company with three committees, changes were required to its Articles of Incorporation, including additional provisions related to each committee and executive officers, and the removal of provisions related Corporate Auditors and the Board of Corporate Auditors. Additionally, the aggregated number of class shares authorized to be issued by the Company was deleted as the First Series of Class 5 and Class 11 Preferred Shares have been cancelled, and provisions were changed with respect to liability limitation contract with outside Directors, etc.

Third Item of Business: Election of 17 (Seventeen) Directors

17 (Seventeen) candidates, namely, Messrs. Kiyoshi Sono, Tatsuo Wakabayashi, Takashi Nagaoka, Nobuyuki Hirano, Takashi Oyamada, Tadashi Kuroda, Muneaki Tokunari, Masamichi Yasuda, Takashi Mikumo, Takehiko Shimamoto, Mss. Yuko Kawamoto, Haruka Matsuyama, Messrs. Kunie Okamoto, Tsutomu Okuda, Hiroshi Kawakami, Yukihiro Sato and Akira Yamate were elected as Directors.

<Proposal by Shareholders (from the Fourth Item of Business to the Fifth Item of Business)>

Fourth Item of Business: Partial Amendments to the Articles of Incorporation (Ban on Gender Discrimination)

It was proposed that clause be added to the Articles of Incorporation including that the Company bans gender discrimination in customer services at the Group companies, etc.

Fifth Item of Business: Partial Amendments to the Articles of Incorporation (Setting Maximum Limit for Stock Name Transfer Fees on Margin Trading at Securities Subsidiaries)

It was proposed that clause be added to the Articles of Incorporation including that the maximum limit is set for stock name transfer fees on margin trading at affiliated securities subsidiaries, etc.

(3) The number of affirmative and negative votes and the number of abstentions to the above items of business; the requirements for the adoption of the items of business and the resolution results

Total number of voting rights (As of March 31, 2015): 140,107,523

Items of Business	Number of affirmative votes	Number of negative votes	Number of abstentions	Number of voting rights of shareholders present at the meeting	Resolution results	
					Approval ratio (%)	Approved/ Disapproved
First Item of Business	104,699,570	82,985	142,885	107,667,638	97.24	Approved
Second Item of Business	104,376,330	302,694	140,215	107,561,437	97.03	Approved
Third Item of Business						
Kiyoshi Sono	100,562,554	4,173,242	189,634	107,667,628	93.40	Approved
Tatsuo Wakabayashi	100,729,251	4,006,545	189,634	107,667,628	93.55	Approved
Takashi Nagaoka	100,715,911	4,019,885	189,634	107,667,628	93.54	Approved
Nobuyuki Hirano	99,503,054	5,232,741	189,634	107,667,627	92.41	Approved

Items of Business	Number of affirmative votes	Number of negative votes	Number of abstentions	Number of voting rights of shareholders present at the meeting	Resolution results	
					Approval ratio (%)	Approved/ Disapproved
Takashi Oyamada	100,845,943	3,889,854	189,634	107,667,629	93.66	Approved
Tadashi Kuroda	100,709,015	4,026,781	189,634	107,667,628	93.53	Approved
Muneaki Tokunari	100,789,833	3,945,959	189,639	107,667,629	93.61	Approved
Masamichi Yasuda	100,844,806	3,890,986	189,639	107,667,629	93.66	Approved
Takashi Mikumo	99,383,502	5,352,289	189,639	107,667,628	92.30	Approved
Takehiko Shimamoto	99,345,491	5,390,301	189,639	107,667,629	92.27	Approved
Yuko Kawamoto	100,672,224	4,063,568	189,639	107,667,629	93.50	Approved
Haruka Matsuyama	79,515,567	25,068,867	340,983	107,667,615	73.85	Approved
Kunie Okamoto	84,854,731	19,729,704	340,978	107,667,611	78.81	Approved
Tsutomu Okuda	100,963,858	3,819,896	141,677	107,667,629	93.77	Approved
Hiroshi Kawakami	101,219,330	3,564,425	141,677	107,667,630	94.01	Approved
Yukihiro Sato	77,563,317	27,021,123	340,978	107,667,616	72.03	Approved
Akira Yamate	101,834,368	2,949,215	141,677	107,667,638	94.58	Approved
Fourth Item of Business	6,781,249	94,562,225	3,581,960	107,667,632	6.29	Disapproved
fifth Item of Business	6,700,552	97,892,505	332,373	107,667,628	6.22	Disapproved

(Notes) 1. The requirements for adoption of each item of business are as follows:

The requirement for the adoption of the First Item of Business is a majority of the affirmative voting rights of shareholders who are entitled to exercise their voting rights present at the meeting.

The requirements for adoption of the Third Item of Business are that (i) shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present, and that (ii) a majority of the voting rights exercised by said shareholders who are present at the meeting are affirmative.

The requirements for adoption of the Second Item of Business, the Fourth Item of Business and the Fifth Item of Business are that (i) shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present, and that (ii) two third or more of the voting rights exercised by said shareholders who are present at the meeting are affirmative.

2. The number of voting rights of shareholders present at the meeting includes, in addition to the number of voting rights exercised on the day of the meeting by the

shareholders attending, the number of voting rights exercised through the voting right exercise form, and the number of voting rights exercised electromagnetically.

3. The approval ratio represents the ratio of affirmative votes to the number of voting rights of shareholders present at the meeting.

4. The number of abstentions includes the number of invalid voting rights.

(4) The reason why a portion of the number of voting rights of shareholders present at the meeting was not included in the number of affirmative and negative votes and the number of abstentions

As the sum of the number of voting rights exercised up to the day prior to the meeting through the voting right exercise form and electromagnetic means and the number of voting rights of the portion of shareholders present at the meeting whose intention of affirmative, negative or abstentions for all items of business was confirmed revealed that the all items of business is approved or disapproved; a portion of the number of voting rights concerning affirmative and negative votes and the number of abstentions of shareholders present at the meeting were not included.

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