

[NOTICE: This Filing of Extraordinary Report is a translation of the Japanese original for reference purposes only, and in the event of any discrepancy, the Japanese original shall prevail.]

July 4, 2016

To whom it may concern:

Mitsubishi UFJ Financial Group, Inc.

Filing of Extraordinary Report

Mitsubishi UFJ Financial Group, Inc. (the “Company”) hereby announces that it filed today an extraordinary report concerning the results of the exercise of voting rights at the general meeting of shareholders of the Company.

1. Reason for Filing

The matters for resolution were resolved at the 11th Annual General Meeting of Shareholders held on June 29, 2016, therefore, the Company files the extraordinary report pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

2. Description of Report

(1) Date on which the Annual General Meeting of Shareholders was held
June 29, 2016

(2) Matters for Resolved

<Proposal by the Company (from the First Item of Business to the Third Item of Business)>

First Item of Business: Appropriation of Surplus

Matters concerning the year-end dividends:

(a) Kind of dividend property

Cash

(b) Matters concerning allocation and the total amount of dividend property

Ordinary Shares	¥9 per share	¥124,116,883,983 in total
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(c) Date on which such appropriation of surplus becomes effective

June 29, 2016

Second Item of Business: Partial Amendments to the Articles of Incorporation

The amendments to the Articles (proposed amendments to Article 2) are intended to enable the Company to act agilely in response to any future change to the scope of businesses in which bank holding companies are permitted to engage under the Banking Law of Japan.

Third Item of Business: Election of 17 (Seventeen) Directors

17 (Seventeen) candidates, namely, Messrs. Kiyoshi Sono, Takashi Nagaoka, Mikio Ikegaya, Nobuyuki Hirano, Tadashi Kuroda, Muneaki Tokunari, Masamichi Yasuda, Takashi Oyamada, Takashi Mikumo and Takehiko Shimamoto, Mss. Yuko Kawamoto and Haruka Matsuyama, and Messrs. Kunie Okamoto, Tsutomu Okuda, Hiroshi Kawakami, Yukihiro Sato and Akira Yamate were elected as Directors.

<Proposal by Shareholder (from the Fourth Item of Business to the Fifth Item of Business)>

Fourth Item of Business: Partial Amendments to the Articles of Incorporation
(Submission of a Request to the Bank of Japan for
Abolishment of the Negative Interest Rate Policy)

It was proposed that a clause be added to the Articles of Incorporation including that the President of each Group's bank shall hand over a request for abolishment of the negative interest rate policy to the Governor of the Bank of Japan and the like.

Fifth Item of Business: Partial Amendments to the Articles of Incorporation
(Introduction of a Discount Program for Male Customers)

It was proposed that a clause be added to the Articles of Incorporation including that the Group company, kabu.com Securities Co., Ltd., shall introduce a discount program for male customers and the like.

(3) The number of affirmative and negative votes and the number of abstentions to the above items of business; the requirements for the adoption of the items of business and the resolution results

Total number of voting rights (As of March 31, 2016): 137,852,495

Items of Business	Number of affirmative votes	Number of negative votes	Number of abstentions	Number of voting rights of shareholders present at the meeting	Resolution results	
					Approval ratio (%)	Approved/ Disapproved
First Item of Business	105,490,855	115,877	31,915	107,683,321	97.96	Approved
Second Item of Business	105,514,981	92,220	31,446	107,683,321	97.98	Approved
Third Item of Business						
Kiyoshi Sono	99,592,645	5,274,682	771,302	107,683,303	92.48	Approved
Takashi Nagaoka	100,211,115	4,656,175	771,343	107,683,307	93.06	Approved
Mikio Ikegaya	100,214,423	4,652,950	771,259	107,683,306	93.06	Approved
Nobuyuki Hirano	97,634,889	7,232,467	771,266	107,683,296	90.66	Approved

Items of Business	Number of affirmative votes	Number of negative votes	Number of abstentions	Number of voting rights of shareholders present at the meeting	Resolution results	
					Approval ratio (%)	Approved/ Disapproved
Tadashi Kuroda	100,220,647	4,646,648	771,338	107,683,307	93.06	Approved
Muneaki Tokunari	88,321,928	17,053,899	262,799	107,683,300	82.02	Approved
Masamichi Yasuda	100,222,201	4,580,393	836,039	107,683,307	93.07	Approved
Takashi Oyamada	100,220,798	4,646,498	771,338	107,683,308	93.06	Approved
Takashi Mikumo	97,981,922	6,884,819	771,884	107,683,299	90.99	Approved
Takehiko Shimamoto	97,984,164	6,883,121	771,340	107,683,299	90.99	Approved
Yuko Kawamoto	102,691,221	2,385,087	562,336	107,683,318	95.36	Approved
Haruka Matsuyama	75,475,299	30,026,073	137,251	107,683,297	70.09	Approved
Kunie Okamoto	83,712,624	21,841,519	84,478	107,683,295	77.73	Approved
Tsutomu Okuda	102,296,868	2,779,356	562,418	107,683,316	94.99	Approved
Hiroshi Kawakami	102,639,204	2,437,020	562,418	107,683,316	95.31	Approved
Yukihiro Sato	78,552,551	27,001,675	84,397	107,683,297	72.94	Approved
Akira Yamate	102,695,636	2,379,733	562,416	107,682,459	95.36	Approved
Fourth Item of Business	5,820,615	99,241,070	579,681	107,686,040	5.40	Disapproved
Fifth Item of Business	5,747,424	99,850,317	43,625	107,686,040	5.33	Disapproved

(Notes) 1. The requirements for adoption of each item of business are as follows:

The requirement for the adoption of the First Item of Business is a majority of the affirmative voting rights of shareholders who are entitled to exercise their voting rights present at the meeting.

The requirements for adoption of the Third Item of Business are that (i) shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present, and that (ii) a majority of the voting rights exercised by said shareholders who are present at the meeting are affirmative.

The requirements for adoption of the Second Item of Business, the Fourth Item of Business and the Fifth Item of Business are that (i) shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present, and that (ii) two third or more of the voting rights exercised by said shareholders who are present at the meeting are affirmative.

2. The number of voting rights of shareholders present at the meeting includes, in addition to the number of voting rights exercised on the day of the meeting by the shareholders attending, the number of voting rights exercised through the voting right exercise form, and the number of voting rights exercised electromagnetically.
3. The approval ratio represents the ratio of affirmative votes to the number of voting rights of shareholders present at the meeting.
4. The number of abstentions includes the number of invalid voting rights.

(4) The reason why a portion of the number of voting rights of shareholders present at the meeting was not included in the number of affirmative and negative votes and the number of abstentions

As the sum of the number of voting rights exercised up to the day prior to the meeting through the voting right exercise form and electromagnetic means and the number of voting rights of the portion of shareholders present at the meeting whose intention of affirmative, negative or abstentions for all items of business was confirmed revealed that the all items of business is approved or disapproved; a portion of the number of voting rights concerning affirmative and negative votes and the number of abstentions of shareholders present at the meeting were not included.

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