

[NOTICE: This Filing of Extraordinary Report is a translation of the Japanese original for reference purposes only, and in the event of any discrepancy, the Japanese original shall prevail.]

July 4, 2017

Mitsubishi UFJ Financial Group, Inc.

Filing of Extraordinary Report

Mitsubishi UFJ Financial Group, Inc. (the “Company”) hereby announces that it filed today an extraordinary report concerning the results of the exercise of voting rights at the general meeting of shareholders of the Company.

1. Reason for Filing

The matters for resolution were resolved at the 12th Annual General Meeting of Shareholders held on June 29, 2017, therefore, the Company files the extraordinary report pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Affairs, etc.

2. Description of Report

(1) Date on which the Annual General Meeting of Shareholders was held
June 29, 2017

(2) Matters for Resolved

<Proposal by the Company (from the First Item of Business to the Second Item of Business)>

First Item of Business: Appropriation of Surplus

Matters concerning the year-end dividends:

(a) Kind of dividend property

Cash

(b) Matters concerning allocation and the total amount of dividend property

Ordinary Shares	¥9 per share	¥121,160,626,407 in total
-----------------	--------------	---------------------------

(c) Date on which dividends from surplus shall be effective

June 30, 2017

Second Item of Business: Election of 18 (Eighteen) Directors

18 (Eighteen) candidates, namely, Mss. Yuko Kawamoto, Haruka Matsuyama and Tarisa Watanagase, Messrs. Hiroshi Kawakami, Toby S. Myerson, Tsutomu Okuda, Yukihiro Sato, Akira Yamate, Takehiko Shimamoto, Junichi Okamoto, Kiyoshi Sono, Takashi Nagaoka, Mikio Ikegaya, Kanetsugu Mike, Nobuyuki Hirano, Tadashi Kuroda, Muneaki Tokunari and Masamichi Yasuda were elected as Directors.

<Proposal by Shareholders (from Third Item of Business to Nineteenth Item of Business)>

Third Item of Business	Partial Amendment to the Articles of Incorporation (Individual Disclosure of Compensation for Directors)
Fourth Item of Business	Partial Amendment to the Articles of Incorporation (Separation of roles of Chairman of the Board and Chief Executive Officer)
Fifth Item of Business	Partial Amendment to the Articles of Incorporation (Establishment of a Plan for the Company's Employees to be Able to Return to Their Jobs After Running for a National Election, a Municipal Election or a Mayoral Election)
Sixth Item of Business	Partial Amendment to the Articles of Incorporation (Exercise of Voting Rights of Shares Held for the Purpose of Strategic Shareholdings)
Seventh Item of Business	Partial Amendment to the Articles of Incorporation (Disclosure of Policies and Actual Results of Training for Directors)
Eighth Item of Business	Partial Amendment to the Articles of Incorporation (Provision Relating to Communication and Response Between Shareholders and Directors)
Ninth Item of Business	Partial Amendment to the Articles of Incorporation (Provision relating to a Mechanism Enabling Shareholders to Recommend Candidates for Director to the Nominating Committee and Their Equal Treatment)
Tenth Item of Business	Partial Amendment to the Articles of Incorporation (Publication of Proposals by Shareholder in the Notice of Convocation with at Least 100 Proposals as the Upper Limit)
Eleventh Item of Business	Partial Amendment to the Articles of Incorporation (Establishment of Whistle-blowing Contact on the Board of Corporate Auditors)
Twelfth Item of Business	Partial Amendment to the Articles of Incorporation (Holding of Executive Committee Meetings Consisting Only of Outside Directors Without the Attendance of Representative Corporate Executive Officers)
Thirteenth Item of Business	Partial Amendment to the Articles of Incorporation (Establishment of Program for Hiring Women Who Gave Up Their Career Due to Childbirth and Child Rearing as "Semi-recent College Graduates" and also as Career Employees and Executives, etc.)
Fourteenth Item of Business	Partial Amendment to the Articles of Incorporation (Prohibition of Discriminatory Treatment of Activist

	Investors)
Fifteenth Item of Business	Partial Amendment to the Articles of Incorporation (Establishment of a Special Committee to Express Opinions as the Company on a Series of Acts of the Minister of Justice, Katsutoshi Kaneda)
Sixteenth Item of Business	Partial Amendment to the Articles of Incorporation (Establishment of a Special Investigation Committee on the Loans to Kenko Corporation)
Seventeenth Item of Business	Dismissal of Director Haruka Matsuyama
Eighteenth Item of Business	Election of Director Lucian Bebchuk instead of Haruka Matsuyama
Nineteenth Item of Business	Partial Amendment to the Articles of Incorporation (Submission of a Request to the Bank of Japan to Refrain from Deepening the Negative Interest Rate Policy)

(3) The number of affirmative and negative votes and the number of abstentions to the above items of business; the requirements for the adoption of the items of business and the resolution results

Total number of voting rights (As of March 31, 2017): 134,577,381

Items of Business	Number of affirmative votes	Number of negative votes	Number of abstentions	Number of voting rights of shareholders present at the meeting	Resolution results	
					Approval ratio (%)	Approved/ Disapproved
First Item of Business	101,330,571	480,211	31,577	104,023,464	97.41	Approved
Second Item of Business						
Hiroshi Kawakami	98,689,775	3,131,205	21,377	104,023,462	94.87	Approved
Yuko Kawamoto	98,775,807	3,045,173	21,377	104,023,462	94.95	Approved
Haruka Matsuyama	95,695,724	3,226,624	2,920,007	104,023,460	91.99	Approved
Toby S. Myerson	99,084,905	2,736,067	21,377	104,023,454	95.25	Approved
Tsutomu Okuda	98,427,861	3,393,119	21,377	104,023,462	94.62	Approved
Yukihiro Sato	77,550,298	24,270,661	21,377	104,023,441	74.55	Approved
Tarisa Watanagese	99,177,766	2,643,214	21,377	104,023,462	95.34	Approved
Akira Yamate	98,832,145	2,988,836	21,377	104,023,463	95.00	Approved
Takehiko Shimamoto	94,669,987	7,072,235	100,120	104,023,447	91.00	Approved
Junichi Okamoto	94,737,629	7,004,592	100,120	104,023,446	91.07	Approved

Items of Business	Number of affirmative votes	Number of negative votes	Number of abstentions	Number of voting rights of shareholders present at the meeting	Resolution results	
					Approval ratio (%)	Approved/ Disapproved
Kiyoshi Sono	98,269,567	3,472,658	100,120	104,023,450	94.46	Approved
Takashi Nagaoka	98,200,740	3,541,485	100,120	104,023,450	94.40	Approved
Mikio Ikegaya	98,208,594	3,533,631	100,120	104,023,450	94.41	Approved
Kanetsugu Mike	98,282,551	3,459,674	100,120	104,023,450	94.48	Approved
Nobuyuki Hirano	94,238,571	7,503,649	100,120	104,023,445	90.59	Approved
Tadashi Kuroda	98,198,323	3,543,902	100,120	104,023,450	94.40	Approved
Muneaki Tokunari	98,210,134	3,532,092	100,120	104,023,451	94.41	Approved
Masamichi Yasuda	98,213,991	3,528,235	100,120	104,023,451	94.41	Approved
Third Item of Business	39,242,503	61,943,237	656,600	104,023,445	37.72	Disapproved
Fourth Item of Business	31,399,327	69,150,969	1,292,043	104,023,444	30.18	Disapproved
Fifth Item of Business	3,044,869	97,838,877	958,610	104,023,461	2.92	Disapproved
Sixth Item of Business	31,696,755	69,493,240	652,342	104,023,442	30.47	Disapproved
Seventh Item of Business	3,758,214	97,156,770	927,363	104,023,452	3.61	Disapproved
Eighth Item of Business	3,442,244	97,496,822	903,282	104,023,453	3.30	Disapproved
Ninth Item of Business	3,122,190	97,739,375	980,783	104,023,453	3.00	Disapproved
Tenth Item of Business	3,160,194	97,778,496	903,666	104,023,461	3.03	Disapproved
Eleventh Item of Business	3,356,760	97,502,579	983,009	104,023,453	3.22	Disapproved
Twelfth Item of Business	3,468,679	97,724,559	649,111	104,023,454	3.33	Disapproved
Thirteenth Item of Business	3,151,740	97,602,831	1,087,778	104,023,454	3.02	Disapproved

Items of Business	Number of affirmative votes	Number of negative votes	Number of abstentions	Number of voting rights of shareholders present at the meeting	Resolution results	
					Approval ratio (%)	Approved/ Disapproved
Fourteenth Item of Business	3,114,545	97,751,533	976,270	104,023,453	2.99	Disapproved
Fifteenth Item of Business	2,998,082	97,944,458	899,817	104,023,462	2.88	Disapproved
Sixteenth Item of Business	3,039,575	97,848,994	953,788	104,023,462	2.92	Disapproved
Seventeenth Item of Business	3,026,153	98,032,637	783,568	104,023,463	2.90	Disapproved
Eighteenth Item of Business	165,798	98,128,514	3,548,046	104,023,463	0.15	Disapproved
Nineteenth Item of Business	2,824,116	98,114,610	903,633	104,023,464	2.71	Disapproved

(Notes) 1. The requirements for adoption of each item of business are as follows:

The First Item of Business :

A majority of the affirmative voting rights of shareholders who are entitled to exercise their voting rights present at the meeting.

The Second Item of Business and Eighteenth Item of Business :

(i) Shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.

(ii) A majority of the voting rights exercised by said shareholders who are present at the meeting are affirmative.

From the Third Item of Business to the Sixteenth Item of Business, and the Nineteenth Item of Business :

(i) Shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.

(ii) Two third or more of the voting rights exercised by said shareholders who are present at the meeting are affirmative.

The Seventeenth Item of Business :

(i) Shareholders holding majority of the voting rights of shareholders who are entitled to exercise their voting rights are present.

(ii) A majority of the voting rights exercised by said shareholders who are present at the meeting are affirmative.

2. The number of voting rights of shareholders present at the meeting includes, in addition to the number of voting rights exercised on the day of the meeting by the shareholders attending, the number of voting rights exercised through the voting right exercise form, and the number of voting rights exercised electromagnetically.

3. The approval ratio represents the ratio of affirmative votes to the number of voting rights of shareholders present at the meeting.

4. The number of abstentions includes the number of invalid voting rights.

(4) The reason why a portion of the number of voting rights of shareholders present at the meeting was not included in the number of affirmative and negative votes and the number of abstentions

As the sum of the number of voting rights exercised up to the day prior to the meeting through the voting right exercise form and electromagnetic means and the number of voting rights of the portion of shareholders present at the meeting whose intention of affirmative, negative or abstentions for all items of business was confirmed revealed that the all items of business is approved or disapproved; a portion of the number of voting rights concerning affirmative and negative votes and the number of abstentions of shareholders present at the meeting were not included.

-End-