

*[NOTICE: This Filing of Extraordinary Report is a translation of the Japanese original for reference purposes only, and in the event of any discrepancy, the Japanese original shall prevail.]*

July 3, 2018

Mitsubishi UFJ Financial Group, Inc.

### Filing of Extraordinary Report

Mitsubishi UFJ Financial Group, Inc. (the “Company”) hereby announces that it filed today an extraordinary report concerning the results of the exercise of voting rights at the general meeting of shareholders of the Company.

#### 1. Reason for Filing

The matters for resolution were resolved at the 13th Annual General Meeting of Shareholders held on June 28, 2018, therefore, the Company files the extraordinary report pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Affairs, etc.

#### 2. Description of Report

(1) Date on which the Annual General Meeting of Shareholders was held  
June 28, 2018

(2) Matters for Resolved

<Proposal by the Company (from the First Item of Business to the Second Item of Business)>

First Item of Business: Appropriation of Surplus

Matters concerning the year-end dividends:

(a) Kind of dividend property

Cash

(b) Matters concerning allocation and the total amount of dividend property

Ordinary Shares	¥10 per share	¥131,934,399,220 in total
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(c) Date on which dividends from surplus shall be effective

June 29, 2018

Second Item of Business: Election of 15 (fifteen) Directors

15 (fifteen) candidates, namely, Mss. Yuko Kawamoto, Haruka Matsuyama and Tarisa Watanagase, Messrs. Hiroshi Kawakami, Toby S. Myerson, Tsutomu Okuda, Yasushi Shingai, Akira Yamate, Tadashi Kuroda, Junichi Okamoto, Kiyoshi Sono, Mikio Ikegaya, Kanetsugu Mike, Saburo Araki and Nobuyuki Hirano were elected as Directors.

<Proposal by Shareholders (from Third Item of Business to Ninth Item of Business)>

Third Item of Business	Partial Amendment to the Articles of Incorporation (Individual Disclosure of Compensation for Directors)
Fourth Item of Business	Partial Amendment to the Articles of Incorporation (Separation of roles of Chairman of the Board and Chief Executive Officer)
Fifth Item of Business	Partial Amendment to the Articles of Incorporation (Exercise of Voting Rights of Shares Held for the Purpose of Strategic Shareholdings)
Sixth Item of Business	Dismissal of Director Nobuyuki Hirano
Seventh Item of Business	Partial Amendment to the Articles of Incorporation (Establishment of a Special Investigation Committee on the Overall Reconsideration of Business Relationship with Kenko Tokina Corporation)
Eighth Item of Business	Partial Amendment to the Articles of Incorporation (Reconsideration of Customer Service for the Socially Vulnerable)
Ninth Item of Business	Partial Amendment to the Articles of Incorporation (Disclosure of Reason upon Compulsory Termination of Account)

(3) The number of affirmative and negative votes and the number of abstentions to the above items of business; the requirements for the adoption of the items of business and the resolution results

Total number of voting rights (As of March 31, 2018): 131,738,686

Items of Business	Number of affirmative votes	Number of negative votes	Number of abstentions	Number of voting rights of shareholders present at the meeting	Resolution results	
					Approval ratio (%)	Approved/ Disapproved
First Item of Business	102,141,646	386,007	16,902	104,618,900	97.63	Approved
Second Item of Business						
Hiroshi Kawakami	100,981,981	1,548,625	13,942	104,618,893	96.52	Approved
Yuko Kawamoto	101,814,638	715,969	13,942	104,618,894	97.31	Approved
Haruka Matsuyama	101,573,053	957,552	13,942	104,618,892	97.08	Approved
Toby S. Myerson	102,205,641	324,968	13,942	104,618,896	97.69	Approved
Tsutomu Okuda	101,562,351	968,256	13,942	104,618,894	97.07	Approved
Yasushi Shingai	102,212,634	317,975	13,942	104,618,896	97.69	Approved
Tarisa Watanagese	102,210,385	320,223	13,942	104,618,895	97.69	Approved

Items of Business	Number of affirmative votes	Number of negative votes	Number of abstentions	Number of voting rights of shareholders present at the meeting	Resolution results	
					Approval ratio (%)	Approved/ Disapproved
Akira Yamate	101,600,152	930,453	13,942	104,618,892	97.11	Approved
Tadashi Kuroda	99,449,488	3,081,111	13,942	104,618,886	95.05	Approved
Junichi Okamoto	99,744,520	2,786,079	13,942	104,618,886	95.34	Approved
Kiyoshi Sono	101,008,027	1,522,579	13,942	104,618,893	96.54	Approved
Mikio Ikegaya	101,665,626	864,982	13,942	104,618,895	97.17	Approved
Kanetsugu Mike	101,669,330	861,278	13,942	104,618,895	97.18	Approved
Saburo Araki	101,689,531	841,077	13,942	104,618,895	97.19	Approved
Nobuyuki Hirano	98,492,069	4,038,528	13,942	104,618,884	94.14	Approved
Third Item of Business	40,117,370	62,357,136	222,132	104,770,983	38.29	Disapproved
Fourth Item of Business	34,026,493	67,700,348	973,370	104,774,556	32.47	Disapproved
Fifth Item of Business	31,907,653	70,491,031	301,532	104,774,561	30.45	Disapproved
Sixth Item of Business	4,088,829	98,027,733	431,572	104,622,479	3.90	Disapproved
Seventh Item of Business	3,705,819	98,649,602	192,713	104,622,479	3.54	Disapproved
Eighth Item of Business	3,323,156	98,801,582	423,396	104,622,479	3.17	Disapproved
Ninth Item of Business	3,341,708	98,783,853	422,573	104,622,479	3.19	Disapproved

(Notes) 1. The requirements for adoption of each item of business are as follows:

The First Item of Business :

A majority of the affirmative voting rights of shareholders who are entitled to exercise their voting rights present at the meeting.

The Second Item of Business :

(i) Shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.

(ii) A majority of the voting rights exercised by said shareholders who are present at the meeting are affirmative.

From the Third Item of Business to the Fifth Item of Business, and the Seventh Item of Business to the Ninth Item of Business:

(i) Shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.

(ii) Two third or more of the voting rights exercised by said shareholders who are present at the meeting are affirmative.

The Sixth Item of Business :

- (i) Shareholders holding majority of the voting rights of shareholders who are entitled to exercise their voting rights are present.
  - (ii) A majority of the voting rights exercised by said shareholders who are present at the meeting are affirmative.
2. The number of voting rights of shareholders present at the meeting includes, in addition to the number of voting rights exercised on the day of the meeting by the shareholders attending, the number of voting rights exercised through the voting right exercise form, and the number of voting rights exercised electromagnetically.
  3. The approval ratio represents the ratio of affirmative votes to the number of voting rights of shareholders present at the meeting.
  4. The number of abstentions includes the number of invalid voting rights.
- (4) The reason why a portion of the number of voting rights of shareholders present at the meeting was not included in the number of affirmative and negative votes and the number of abstentions

As the sum of the number of voting rights exercised up to the day prior to the meeting through the voting right exercise form and electromagnetic means and the number of voting rights of the portion of shareholders present at the meeting whose intention of affirmative, negative or abstentions for all items of business was confirmed revealed that the all items of business is approved or disapproved; a portion of the number of voting rights concerning affirmative and negative votes and the number of abstentions of shareholders present at the meeting were not included.

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