

[NOTICE: This Filing of Extraordinary Report is a translation of the Japanese original for reference purposes only, and in the event of any discrepancy, the Japanese original shall prevail.]

July 2, 2019

Mitsubishi UFJ Financial Group, Inc.

Filing of Extraordinary Report

Mitsubishi UFJ Financial Group, Inc. (the “Company”) hereby announces that it filed today an extraordinary report concerning the results of the exercise of voting rights at the general meeting of shareholders of the Company.

1. Reason for Filing

The matters for resolution were resolved at the 14th Annual General Meeting of Shareholders held on June 27, 2019, therefore, the Company files the extraordinary report pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Affairs, etc.

2. Description of Report

(1) Date on which the Annual General Meeting of Shareholders was held
June 27, 2019

(2) Matters for Resolution

First Item of Business: Appropriation of Surplus

Matters concerning the year-end dividends:

(a) Kind of dividend property

Cash

(b) Matters concerning allocation and the total amount of dividend property

Ordinary Shares ¥11 per share ¥142,552,394,809 in total

(c) Date on which dividends from surplus shall be effective

June 28, 2019

Second Item of Business: Election of 16 (sixteen) Directors

16 (sixteen) candidates, namely, Mss. Mariko Fujii, Haruka Matsuyama and Tarisa Watanagase, Messrs. Kaoru Kato, Toby S. Myerson, Hirofumi Nomoto, Tsutomu Okuda, Yasushi Shingai, Akira Yamate, Tadashi Kuroda, Junichi Okamoto, Nobuyuki Hirano, Mikio Ikegaya, Saburo Araki, Kanetsugu Mike and Hironori Kamezawa were elected as Directors.

(3) The number of affirmative and negative votes and the number of abstentions to the above items of business; the requirements for the adoption of the items of business and the resolution results

Total number of voting rights (As of March 31, 2019): 129,431,095

Items of Business	Number of affirmative votes	Number of negative votes	Number of abstentions	Number of voting rights of shareholders present at the meeting	Resolution results	
					Approval ratio (%)	Approved/ Disapproved
First Item of Business	99,160,011	421,905	33,385	101,451,620	97.74	Approved
Second Item of Business						
Mariko Fujii	98,522,399	1,069,871	23,033	101,451,622	97.11	Approved
Kaoru Kato	98,509,192	1,085,279	20,830	101,451,620	97.09	Approved
Haruka Matsuyama	98,004,527	1,589,966	20,809	101,451,621	96.60	Approved
Toby S. Myerson	98,498,248	1,096,284	20,772	101,451,623	97.08	Approved
Hirofumi Nomoto	94,464,496	5,129,937	20,862	101,451,614	93.11	Approved
Tsutomu Okuda	96,232,568	3,361,868	20,866	101,451,621	94.85	Approved
Yasushi Shingai	98,468,157	1,126,261	20,883	101,451,620	97.05	Approved
Tarisa Watanagese	98,505,376	1,089,065	20,862	101,451,622	97.09	Approved
Akira Yamate	98,476,543	1,117,898	20,860	101,451,620	97.06	Approved
Tadashi Kuroda	95,712,835	3,881,592	20,862	101,451,608	94.34	Approved
Junichi Okamoto	95,712,239	3,882,152	20,898	101,451,608	94.34	Approved
Nobuyuki Hirano	96,420,509	3,173,949	20,842	101,451,619	95.04	Approved
Mikio Ikegaya	96,324,657	3,269,722	20,923	101,451,621	94.94	Approved
Saburo Araki	96,306,244	3,288,134	20,923	101,451,620	94.92	Approved
Kanetsugu Mike	92,028,460	7,565,980	20,849	101,451,608	90.71	Approved
Hironori Kamezawa	98,173,470	1,418,693	23,139	101,451,621	96.76	Approved

(Notes) 1. The requirements for adoption of each item of business are as follows:

The First Item of Business :

A majority of the affirmative voting rights of shareholders who are entitled to exercise their voting rights present at the meeting.

The Second Item of Business :

(i) Shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.

(ii) A majority of the voting rights exercised by said shareholders who are present at the meeting are affirmative.

2. The number of voting rights of shareholders present at the meeting includes, in addition to the number of voting rights exercised on the day of the meeting by the shareholders attending, the number of voting rights exercised through the voting right exercise form, and the number of voting rights exercised electromagnetically.
3. The approval ratio represents the ratio of affirmative votes to the number of voting rights of shareholders present at the meeting.
4. The number of abstentions includes the number of invalid voting rights.

(4) The reason why a portion of the number of voting rights of shareholders present at the meeting was not included in the number of affirmative and negative votes and the number of abstentions

As the sum of the number of voting rights exercised up to the day prior to the meeting through the voting right exercise form and electromagnetic means and the number of voting rights of the portion of shareholders present at the meeting whose intention of affirmative, negative or abstentions for all items of business was confirmed revealed that the all items of business is approved or disapproved; a portion of the number of voting rights concerning affirmative and negative votes and the number of abstentions of shareholders present at the meeting were not included.

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