

[TRANSLATION]

June 11, 2019

Dear Shareholders:

MITSUBISHI UFJ FINANCIAL GROUP, INC.  
Kanetsugu Mike  
Member of the Board of Directors, President & Group CEO  
(Representative Corporate Executive)  
7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo

**Modifications to Attached Documents of  
“Notice of Convocation of the 14th Annual General Meeting of Shareholders”**

Mitsubishi UFJ Financial Group, Inc. hereby announces modifications to the attached documents of “Notice of Convocation of the 14th Annual General Meeting of Shareholders” mailed on June 6, 2019, by disclosing such modifications on this website as stated below.

Modifications (Modifications is underlined.)

Page 33 of “Business Report for the Fourteenth Fiscal Year”

1. Matters Concerning the Current State of the Company

(1) Business Operations and Results of the Group

c. Business Operations and Results of the Group (Results of Fiscal Year 2018)

Inaccurate

Net trading profits and net other business profits were ¥373.6 billion, a decrease of ¥124.0 billion from the previous fiscal year due to a decline in net gains (losses) on debt securities.

Accurate

Net trading profits and net other business profits were ¥373.6 billion, a decrease of ¥124.0 billion from the previous fiscal year due to a decline in net profits associated with global markets business.

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