

[NOTICE: This Notice of Resolution is a translation of the Japanese original for reference purposes only, and in the event of any discrepancy, the Japanese original shall prevail.]

June 28, 2018

NOTICE OF RESOLUTION OF
THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

Dear Shareholders:

You are hereby notified that the matters below were reported and resolved at the 13th Annual General Meeting of Shareholders of Mitsubishi UFJ Financial Group, Inc. (the “Company”), which was held today.

Yours very truly,

MITSUBISHI UFJ FINANCIAL GROUP, INC.
Nobuyuki Hirano
Member of the Board of Directors, President & Group CEO
(Representative Corporate Executive)
7-1, Marunouchi 2-chome,
Chiyoda-ku, Tokyo

PARTICULARS

Matters Reported:

Report on the Business Report for the 13th Fiscal Year (from April 1, 2017 to March 31, 2018), the Financial Statements, the Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Independent Auditors and the Audit Committee was made.

Matters Resolved:

<Proposal by the Company (from First Item of Business to Second Item of Business)>

First Item of Business Appropriation of Surplus

This item was approved and resolved as originally proposed. The year-end dividend for Ordinary Shares for the fiscal year 2017 was decided at ¥10 per share (which, together with the interim dividend, resulted in the annual dividend being ¥19 per share for the fiscal year 2017), and the date of its payment was decided to be June 29, 2018.

Second Item of Business Election of 15 (fifteen) Directors

This item was approved and resolved as originally proposed. Messrs. Hiroshi Kawakami, Toby S. Myerson, Tsutomu Okuda, Akira Yamate, Tadashi Kuroda, Junichi Okamoto, Kiyoshi Sono, Mikio Ikegaya, Kanetsugu Mike and Nobuyuki Hirano and Mses. Yuko Kawamoto, Haruka Matsuyama and Tarisa Watanagase were reelected and reappointed as Directors, and Messrs. Yasushi Shingai and Saburo Araki were newly elected and appointed as Directors.

Messrs. Hiroshi Kawakami, Toby S. Myerson, Tsutomu Okuda, Yasushi Shingai and Akira Yamate and Mses. Yuko Kawamoto, Haruka Matsuyama and Tarisa Watanagase are the Outside Directors set out in Article 2, Item 15 of the Companies Act.

<Proposal by Shareholders (from Third Item of Business to Ninth Item of Business)>

Third Item of Business	Partial Amendment to the Articles of Incorporation (Individual Disclosure of Executive Compensations)
Fourth Item of Business	Partial Amendment to the Articles of Incorporation (Separation of roles of Chairman of the Board and Chief Executive Officer)
Fifth Item of Business	Partial Amendment to the Articles of Incorporation (Exercise of Voting Rights of Shares Held for the Purpose of Strategic Shareholdings)
Sixth Item of Business	Dismissal of Director Nobuyuki Hirano
Seventh Item of Business	Partial Amendment to the Articles of Incorporation (Establishment of a Special Investigation Committee on the Overall Reconsideration of Business Relationship with Kenko Tokina Corporation)
Eighth Item of Business	Partial Amendment to the Articles of Incorporation (Reconsideration of Customer Service for the Socially Vulnerable)
Ninth Item of Business	Partial Amendment to the Articles of Incorporation (Disclosure of Reason upon Compulsory Termination of Account)

The above 7 items were not approved.

- End -