

### **Establishment of Mitsubishi UFJ Financial Group**

**Tokyo, October 3, 2005** --- On October 1, 2005 Mitsubishi Tokyo Financial Group, Inc. (President and CEO: Nobuo Kuroyanagi) and UFJ Holdings, Inc. (President and CEO: Ryosuke Tamakoshi) merged and began operations as Mitsubishi UFJ Financial Group, Inc. (MUFG).

Also on October 1, subsidiary companies The Mitsubishi Trust and Banking Corporation (President: Haruya Uehara) and UFJ Trust Bank Limited (President: Shintaro Yasuda) merged to form Mitsubishi UFJ Trust and Banking Corporation, and subsidiary companies Mitsubishi Securities Co., Ltd. (President: Koichi Kane) and UFJ Tsubasa Securities Co., Ltd. (President: Kimisuke Fujimoto) merged to form Mitsubishi UFJ Securities Co., Ltd.

Now that we have concluded preparations and launched operations as MUFG, we would like to express our sincere gratitude for the support and cooperation we have received since we began talks regarding management integration in July 2004.

The merger to form MUFG also marks the establishment, on October 1, of new subsidiaries such as Mitsubishi UFJ Asset Management, UFJ Nicos, Mitsubishi UFJ Capital, Mitsubishi UFJ Factors and Mitsubishi UFJ Real Estate Services, and heralds the creation of a group with a strong presence in each of its business categories. The Bank of Tokyo-Mitsubishi, Ltd. (President: Nobuo Kuroyanagi) and UFJ Bank Limited (President: Takamune Okihara) are also currently making preparations to merge on January 1, 2006 to form The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Through pursuing a thoroughly customer-focused approach, the new group MUFG aims to provide the highest standard of products and services and to be a premier, comprehensive, global financial group that benefits from strong customer support. By leveraging our integrated financial services strength and unparalleled domestic and overseas network, we hope to open the way for a new financial era, both globally and in Japan.

We look forward to the valued support and input of our stakeholders as we begin operations as a new group, Mitsubishi UFJ Financial Group, or "MUFG".

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This press release contains forward-looking statements regarding the current plans and expectations of MUFG based on the information presently available to them. These forward-looking statements are subject to risks, uncertainties and changes in circumstances which may cause the parties to change their plans or cause actual results to differ materially from those described herein. In particular, information above reflects assumptions about the successful implementation of the integration plan. MUFG are under no obligation, and expressly disclaim any obligation, to update or alter the forward-looking statements, except as may be required by any applicable laws and regulations or stock exchange rules.

### New Holding Company

1. Company name: Mitsubishi UFJ Financial Group, Inc.
  2. Registered head office: 7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo, Japan
  3. Capital stock: 1,383.0 billion yen
  4. Main business: Management of its subsidiaries such as banks, trust banks, and specialized securities companies within the group
  5. Main representatives: Chairman: Ryosuke Tamakoshi, Deputy Chairman: Haruya Uehara  
President & CEO: Nobuo Kuroyanagi, Deputy President: Tatsunori Imagawa
  6. Deposits: 118,180.8 billion yen  
Loans: 83,330.6 billion yen  
Total assets: 197,001.6 billion yen
- [All the above amounts are an aggregate of the two groups as of June 30, 2005 (Consolidated basis)]

### New Trust Bank

1. Company name: Mitsubishi UFJ Trust and Banking Corporation
  2. Registered head office: 4-5, Marunouchi 1-chome, Chiyoda-ku, Tokyo, Japan
  3. Capital stock: 324.2 billion yen
  4. Main business: Trust and banking business
  5. Main representatives: Chairman: Akio Utsumi, President: Haruya Uehara  
Deputy President: Shintaro Yasuda
  6. Deposits: 12,897.7 billion yen  
Loans: 11,459.1 billion yen (Including loans in trust assets)  
Total assets: 21,947.5 billion yen  
Trust assets: 89,130.6 billion yen (Including trust assets under the Service-Shared Co-Trusteeship)
- [All the above amounts are an aggregate of the two groups as of June 30, 2005 (Consolidated basis)]

### New Securities Company

1. Company name: Mitsubishi UFJ Securities Co., Ltd.
2. Registered head office: 4-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo, Japan
3. Capital stock: 65.5 billion yen
4. Purpose of business: Securities business
5. Representatives: Chairman & CEO: Yasumasa Gomi, Deputy Chairman: Koichi Kane  
President & COO: Kimisuke Fujimoto
6. Assets under management: 18,658.0 billion yen [An aggregate of the two groups as of June 30, 2005]  
Total assets: 13,273.8 billion yen [An aggregate of the two groups as of June 30, 2005 (Consolidated basis)]