

## **Liquidation of Sanwa International (Bermuda) Limited and Terreton Limited**

**Tokyo, February 28, 2006** ---Mitsubishi UFJ Financial Group, Inc.(MUFG; President & CEO : Nobuo Kuroyanagi) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd.(BTMU), a consolidated subsidiary of MUFG, has decided to liquidate Sanwa International (Bermuda) Limited and Terreton Limited. Sanwa International (Bermuda)Limited and Terreton Limited are consolidated subsidiaries of BTMU.

### **1. Outline of Sanwa International (Bermuda)Limited**

Address : Thirty Avenue, Hamilton, Bermuda  
Director : Kousuke Furukawa  
Capital : US dollars 12 Thousand  
Business : Holding company

### **2. Outline of Terreton Limited**

Address : 8/F., Prince's Building, 10 Chater Road, Central, Hong Kong  
Director : Kousuke Furukawa  
Capital : HK dollars 20  
Business : Aircraft Leasing (SPC)

### **3. Reason for Liquidation**

Due to the redemption of the Aircraft finance transaction on December 2005 , The Bank of Tokyo-Mitsubishi UFJ Ltd. has decided to liquidate Sanwa International (Bermuda)Limited and Terreton Limited.

### **4. Timing of Liquidation**

Liquidation is expected to be completed by the end of March 2007.

### **5. Impact on MUFG's business forecast**

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

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