

**Filing of Mitsubishi UFJ Financial Group's Shelf Registration Statement
with the U.S. Securities and Exchange Commission**

Tokyo, March 1, 2006--- Mitsubishi UFJ Financial Group, Inc. (MUFG; President and CEO: Nobuo Kuroyanagi) has announced today that it has filed a shelf registration statement on Form F-3 under the U.S. Securities Act of 1933 with the U.S. Securities and Exchange Commission on February 28, 2006 (U.S. Eastern Standard time).

The securities registered under the shelf registration statement* for potential future offerings are debt securities (senior debt securities and subordinated debt securities) and subordinated guarantees of MUFG, as well as preferred securities to be issued by special purpose companies, MUFG Capital Finance 1 Limited, MUFG Capital Finance 2 Limited and MUFG Capital Finance 3 Limited. We have registered a maximum aggregate offering amount of USD 5 billion with respect to the preferred securities to be issued by the special purpose companies in connection with the public offering in the United States we announced yesterday.

(*A shelf registration statement enables issuers to register securities under the U.S. Securities Act of 1933 for possible offerings in the future, and accordingly provides flexibility, in particular with respect to timing, in accessing U.S. capital markets for future offerings.)

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<p>This press release shall not constitute an offer to sell or solicitation of an offer to purchase the securities, and no part of the purchase price can be received pursuant to this press release. Any offering of securities in the United States will be made by means of a prospectus and a prospectus supplement that will contain detailed information about Mitsubishi UFJ Financial Group, Inc., its management and its financial statements and the securities to be offered. Any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time prior to notice of its acceptance.</p>
