

Mitsubishi UFJ Financial Group, Inc.

Notice concerning issuance of Straight Bonds

Tokyo, March 10, 2006—Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) announced that it has decided to issue straight bonds as described below.

	Series 11	Series 12
Issue Amount	JPY 70 billion	JPY80 billion
Term	3 years	5 years
Denomination	JPY 100 million	JPY 100 million
Issue price	100.00	100.00
Coupon	0.80%	1.21%
Offering Date	March 10, 2006	March 10, 2006
Issue Date	March 16, 2006	March 16, 2006
Maturity	March 16, 2009	March 16, 2011
Interest payment dates	Semiannually, on 16 th of March and September	Semiannually, on 16 th of March and September
Collateral	None	None
Fiscal Agent	The Bank of Tokyo-Mitsubishi UFJ, Ltd.	The Bank of Tokyo-Mitsubishi UFJ, Ltd.

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This notice with regard to the issuance of bonds is published in order to publicly announce specific facts relating to MUFG's issuance of bonds, and does not constitute a solicitation of investments or any similar act, in or outside of Japan. The bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.