

Mitsubishi UFJ Financial Group, Inc.

Notice Regarding Application for Delisting of Shares from the London Stock Exchange

Tokyo, April 24, 2006---Mitsubishi UFJ Financial Group, Inc. (President & CEO; Nobuo Kuroyanagi) (the “Company”) hereby announces that the Company resolved at the meeting of its Board of Directors held today to apply for the delisting of its common shares from the Official List of the UK Listing Authority and cancellation of trading on the London Stock Exchange (the “LSE”) .

PARTICULARS

1. Reasons for the Delisting

The Company has decided to apply to delist its common shares from the LSE because trading volume of its shares on the LSE is relatively small. The Company does not anticipate that such delisting will adversely affect its shareholders or other investors.

2. Stock Exchanges Where the Company Will Remain Listed

Tokyo Stock Exchange, Osaka Securities Exchange, Nagoya Stock Exchange, and the New York Stock Exchange.

3. Planned Date of Delisting Application

The delisting application will be filed with the UK Listing Authority by the end of April 2006.

4. Delisting Schedule

It is currently expected that delisting from the LSE will be completed by mid-June 2006.