

Liquidation of PT Bank UFJ Indonesia

Tokyo, April 28, 2006 --- Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, has decided to liquidate PT Bank UFJ Indonesia. PT Bank UFJ Indonesia is a subsidiary of BTMU.

1. Outline of PT Bank UFJ Indonesia

- (1) Address: 4th and 5th Floors, Permatatower Tower 1, Jl. Jend. Sudirman Kav. 27, Jakarta 12920, Indonesia
- (2) Managing director: Seiji Ozaki
- (3) Capital: Indonesian rupiah 817,449 million
- (4) Main business: Banking

2. Reason for liquidation

Upon the merger of The Bank of Tokyo-Mitsubishi, Ltd. and UFJ Bank Limited, it was decided to consolidate the operations of PT Bank UFJ Indonesia into the BTMU Jakarta branch. Consequently, it has been decided to liquidate PT Bank UFJ Indonesia.

3. Timing of liquidation

Liquidation is expected to be completed by the end of October 2006.

4. Impact on MUFG's business forecast

The effects of this event, if any, will be taken into account in MUFG's business forecast for the fiscal year ending March 31, 2007, which will be announced at the time of the announcement of business results for the fiscal year ended March 31, 2006.