

Notice Regarding Acquired Assets and Liabilities Relating to Merger

Tokyo, April 28, 2006 --- Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) today announced that it has increased the amount of its recognizable deferred tax assets. The increase is as the result of estimates of recoverable deferred tax assets based on projections in the Revitalization Plan that MUFG submitted to Japan's Financial Services Agency on February 17, 2006. Since the increase in deferred tax assets would be recognized on its balance sheet as capital surplus under Japanese GAAP, the change does not affect MUFG's consolidated earning projections under Japanese GAAP for the fiscal year ended March 31, 2006.

[The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-consolidated)] (in billions of yen)

	Acquired amount relating to merger		
	As previously announced (*1)	As revised	Increase/Decrease
Assets	66,467.5	66,916.1	448.5
Deferred tax assets (net)	632.7	1,081.3	448.5
Stockholders' equity	2,261.9	2,710.5	448.5
Capital surplus	1,512.0	1,960.6	448.5

[Mitsubishi UFJ Trust and Banking Corporation (Non-consolidated)] (in billions of yen)

	Acquired amount relating to merger		
	As previously announced (*2)	As revised	Increase/Decrease
Assets	5,376.2	5,408.9	32.6
Deferred tax assets (net)	88.3	121.0	32.6
Stockholders' equity	317.7	350.3	32.6
Capital surplus	274.9	307.6	32.6

[Mitsubishi UFJ Financial Group, Inc. (Non-consolidated)] (in billions of yen)

	Acquired amount relating to merger		
	As previously announced (*2)	As revised	Increase/Decrease
Assets	1,641.8	1,896.9	255.1
Securities related to subsidiaries(*3)	1,637.0	1,892.1	255.1
Stockholders' equity	1,201.1	1,456.2	255.1
Capital surplus	822.7	1,077.8	255.1

(*1) Released on February 15, 2006.

(*2) Released on November 24, 2005.

(*3) Securities related to subsidiaries are acquired at the lower of (i) book value or (ii) net assets of subsidiaries.