

## **Notice concerning Reduction in the Additional Paid-In Capital**

**Tokyo, May 22, 2006** --- Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) resolved at a meeting of the Board of Directors to put the reduction in the additional paid-in capital as stated below on the agenda of the ordinary general meeting of shareholders to be held on June 29, 2006.

1. Purpose for the reduction in the additional paid-in capital

We intend to reduce the additional paid-in capital to ensure flexible financial policies hereafter, such as acquisition of the shares of MUFG, etc.

2. Amount of reduction

2,194,500,000,000 yen.

(The aggregate amount of the shareholders' equity will not be changed since the amount of the reduction will be transferred to other capital surplus.)

3. Schedule

(1) Date of resolution at a meeting of the Board of Directors

May 22, 2006 (Monday)

(2) Date of resolution at the general meeting of shareholders

June 29, 2006 (Thursday) (Planned)

(3) Date of termination of the period for creditors to assert any objections

July 31, 2006 (Monday) (Planned)

(4) Effective date

August 1, 2006 (Tuesday) (Planned)

The reduction has no impact on our business results.

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