

## **Liquidation of UFJ Bank (Schweiz)AG**

**Tokyo, May 22, 2006** ---Mitsubishi UFJ Financial Group, Inc.(MUFG; President & CEO : Nobuo Kuroyanagi) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a consolidated subsidiary of MUFG, has decided to liquidate UFJ Bank (Schweiz) AG. UFJ Bank (Schweiz) AG is consolidated subsidiaries of BTMU.

### **1. Outline of UFJ Bank (Schweiz) AG.**

- (1) Address : Badenerstrasse 6, 8004 Zurich, Switzerland
- (2) Director : Takashi Ukai
- (3) Capital : Swiss franc 83.4 Million
- (4) Business : Private Banking, Securities business

### **2. Reason for Liquidation**

As its Securities business was transferred to Mitsubishi UFJ International plc and the closing its Private Banking business will be finished soon, The Bank of Tokyo-Mitsubishi UFJ Ltd. has decided to liquidate UFJ Bank (Schweiz) AG.

### **3. Timing of Liquidation**

Liquidation is expected to be completed by March 2007.

### **4. Impact on MUFG's business forecast**

This event is not expected to have any material effect on MUFG's business forecast for the current fiscal year which is released today.

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