

**Notice regarding the results of repurchase of own shares through ToSTNeT-2**

**Tokyo, May 24, 2006**---Mitsubishi UFJ Financial Group, Inc. (President & CEO; Nobuo Kuroyanagi) (the “Company”) hereby announces that the Company today effected the repurchase of own shares that the company announced on May 22 and May 23, 2006 as follows:

Type of share that was repurchased:	Shares of common stock of the Company
Number of shares that were repurchased:	187,562 shares
Repurchase price:	¥1,530,000
Repurchase consideration and Aggregate amount thereof:	¥286,969,860,000 in cash
Date of repurchase:	May 24, 2006
Method of repurchase:	Purchase through ToSTNeT-2 of the Tokyo Stock Exchange (closing price order)

(Reference) Contents of the resolution of the board of directors regarding repurchase of own shares on May 22, 2006:

Type of Share to be Repurchased:	Shares of common stock of the Company
Number of Shares to be Repurchased:	188,623 shares at the maximum
Repurchase Consideration and Aggregate Amount Thereof:	The repurchase consideration shall be paid in cash and the aggregate amount thereof shall be ¥315,000,000,000 at the maximum.
Repurchase Period:	From Wednesday, May 24, 2006 to Friday, May 26, 2006.

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