

Company name: Mitsubishi UFJ Financial Group, Inc.  
 Representative: Nobuo Kuroyanagi, President & CEO  
 (Code number: 8306)

### Corrections to Consolidated Summary Report for the Fiscal Year Ended March 31, 2006

Tokyo, May 29, 2006 --- Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) today announced the following corrections to its Consolidated Summary Report for the fiscal year ended March 31, 2006 released on May 22, 2006.

Corrections - (corrected figures underlined)

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1. Consolidated financial data for the year ended March 31, 2006

(1) Operating results

|                                   | Net income as a percentage of shareholder's equity |                  | Ordinary profit as a percentage of ordinary income |                  |
|-----------------------------------|--|------------------|--|------------------|
|                                   | Before correction                                  | After correction | Before correction                                  | After correction |
| For the year ended March 31, 2006 | 4.1%   | <u>13.6%</u>     | 31.1%  | <u>25.1%</u>     |

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3 . Result of Operations and Financial Condition (2) Financial Condition

Before correction

“an increase of ¥41,252.7 billion in domestic loans”

After correction

“an increase of ¥41,252.4 billion in domestic loans”

Risk-adjusted assets as of March 31, 2006 (preliminary basis) in the table calculating MUFG's consolidated risk adjusted capital ratio.

(and same as Selected Financial Information – Page 4, “3 . Risk-Adjusted Capital Ratio Based on the Standards of the BIS”.)

| ( in billions of yen )           |                   |                  |
|----------------------------------|-------------------|------------------|
|                                  | Before correction | After correction |
| Risk-adjusted assets             | 110,303.4         | <u>110,292.6</u> |
| Increase from March 31, 2005     | 54,032.8          | <u>54,022.1</u>  |
| Increase from September 30, 2005 | 50,163.0          | <u>50,152.3</u>  |

Note: MUFG's consolidated risk-adjusted capital ratio remains the same in spite of the above corrections.