

**Announcement Regarding Offer Price of Secondary Offering
With Respect to Repayment of Preferred Shares (Public Funds), Etc.
and Amount to be Paid, Etc. With Respect to Disposal of Treasury Stock**

Tokyo, June 5, 2006---Mitsubishi UFJ Financial Group, Inc. (President & CEO; Nobuo Kuroyanagi) (the “Company”) hereby announces as follows regarding the offer price, of the secondary offering with respect to the repayment of the preferred shares (public funds), etc. notified on May 22, 2006. The Company also announces that, at a meeting of the Board of Directors held today, the Company passed a resolution regarding the amount to be paid, etc. with respect to the disposal of treasury stock notified on May 22, 2006 as follows. Upon the completion of the secondary offering described in the following Section 1, the repayment of all the public funds, which were injected into the Company, will be completed.

PARTICULARS

1. Secondary Offering of Shares (offering by way of underwriting)

- | | |
|---------------------------|---|
| (1) Offer Price | <u>1,509,200 yen per share</u> |
| (2) Aggregate Offer Price | <u>418,418,154,000 yen</u> |
| (3) Subscription Period | <u>From Tuesday, June 6, 2006 to Thursday, June 8, 2006</u> |
| (4) Delivery Date | <u>Friday, June 9, 2006</u> |

2. Secondary Offering of Shares (offering by way of over-allotment)

- | | |
|------------------------------------|---|
| (1) Number of Shares to be Offered | <u>41,000 shares of common stock of the Company</u> |
| (2) Offer Price | <u>1,509,200 yen per share</u> |
| (3) Aggregate Offer Price | <u>61,877,200,000 yen</u> |
| (4) Subscription Period | <u>From Tuesday, June 6, 2006 to Thursday, June 8, 2006</u> |
| (5) Delivery Date | <u>Friday, June 9, 2006</u> |

3. Disposal of Treasury Stock

- | | |
|---|---------------------------------|
| (1) Amount to be Paid | <u>1,495,617 yen per share</u> |
| (2) Aggregate Amount to be Paid | <u>61,320,297,000 yen</u> |
| (3) Subscription Period (Subscription Date) | <u>Monday, July 10, 2006</u> |
| (4) Payment Date | <u>Tuesday, July 11, 2006</u> |
| (5) Delivery Date | <u>Wednesday, July 12, 2006</u> |

(Note) The amount to be paid shall be the offer price of the secondary offering by way of underwriting, deducting the underwriting fees of 13,583 yen per share.

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Note: The purpose of this press release is to make a general public statement of the secondary offering of the shares of common stock of the Company, the disposal of treasury stock and certain other matters. It has not been prepared for the purpose of soliciting investments in such common stock. Such common stock will not be and has not been registered under the United States Securities Act of 1933, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

[For Reference]

1. Calculation of Offer Price

Calculation Reference Date and Calculation Reference Price
Discount Rate

Monday, June 5, 2006 and 1,540,000 yen
2.00 %

2. Syndicate Cover Transaction Period

From Friday, June 9, 2006 to Tuesday, July 4, 2006

3. Use of Proceeds Raised by Disposal of Treasury Stock

Proceeds raised by the disposal of treasury stock (up to a total of 61,319,597,000 yen by estimate) will be used for the operating capital of the Company.

4. Sales in Overseas Markets

41,372 shares out of the number of shares to be offered in the secondary offering by way of underwriting and over-allotment may be sold to overseas investors in overseas markets, excluding the United States and Canada.

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