

Completion of Public Fund Repayment

Tokyo, June 9, 2006 --- Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) announced today the completion of settlement as planned with respect to the secondary offering to repay public fund preferred shares that was announced on May 22, 2006.

Completion of this repayment marks the full repayment of all public funds provided to the Group.

The support provided by public funds has enabled Mitsubishi UFJ Financial Group to revitalize its business. In full recognition of this support we will strive to steadfastly pursue our future business in a fully autonomous manner. We will also endeavor to meet the expectations of our customers, shareholders and all stakeholders, fulfill our customers' needs and inspire their trust.

Bearing a global perspective, MUFG will accelerate the deployment of its strategy in Japan and overseas with the aim of being No. 1 in service, No.1 in trust, and No.1 in global coverage. At the same time, drawing on the strengths of the entire Group, we will pursue a thoroughly customer-focused approach and deliver to our customers a steady flow of top quality, high value-added products and services.

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Reference: History of repayment of public funds provided to MUFG (book value basis):

	Amount repaid		Cumulative amount	
		Initial amount provided	repaid	Initial amount provided
October 2005	¥349.8bn	¥323.6bn	¥349.8bn	¥323.6bn
December 2005	¥301.8bn	¥255.9bn	¥651.6bn	¥579.5bn
March 2006	¥500.3bn	¥316.5bn	¥1,151.9bn	¥896.0bn
May 2006	¥274.8bn	¥206.6bn	¥1,426.8bn	¥1,102.6bn
June 2006	¥418.4bn	¥297.3bn	¥1,845.2bn	¥1,400.0bn

Note 1: Public funds provided comprised subordinated bonds as well as preferred shares. All of these have now been repaid.

Note 2: Amounts repaid refer to amounts repaid to the Resolution and Collection Corporation.