# **Consolidated Summary Report**

<under US GAAP>
For the Fiscal Year Ended March 31, 2006

Date: September 28, 2006

Company name (code number): Mitsubishi UFJ Financial Group, Inc. (8306)

(URL http://www.mufg.jp/)

Stock exchange listings: Tokyo, Osaka, Nagoya, New York

Headquarters: Tokyo

Representative: Nobuo Kuroyanagi, President & CEO

For inquiry: Yoshihisa Harata, Chief Manager - Financial Planning Division

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## Consolidated financial data for the fiscal year ended March 31, 2006

Due to the merger with UFJ Holdings on October 1, 2005, the results for the fiscal year ended March 31, 2006 reflect six months of results for Mitsubishi Tokyo Financial Group, Inc. and its subsidiaries prior to the merger and six months of results for Mitsubishi UFJ Financial Group, Inc. and its subsidiaries after the merger.

## (1) Operating results

(in millions of yen, except per share data and percentages)

	For the fiscal years ended March 31,	
	2006	2005
Total revenue	3,598,034	2,425,511
Change from the previous fiscal year	48.3%	(10.7)%
Income from continuing operations before income tax expense and cumulative effect of a change in accounting principle	529,673	718,394
Change from the previous fiscal year	(26.3)%	(38.9)%
Net income	363,511	415,155
Change from the previous fiscal year	(12.4)%	(49.6)%
Basic earnings per common share—net income available to common shareholders (in yen)	19,313.78	62,717.21
Diluted earnings per common share—net income available to common shareholders (in yen)	18,951.87	62,476.76
Net income available to common shareholders as a percentage of total average shareholders' equity	2.2%	10.5%
Income from continuing operations before income tax expense and cumulative effect of a change in accounting principle as a percentage of total average assets	0.3%	0.6%
Income from continuing operations before income tax expense and cumulative effect of a change in accounting principle as a percentage of total revenue	14.7%	29.6%

Note: Average number of shares outstanding

(in thousands of shares)

(in thousands of shares			
	For the fiscal years ended March 31,		
	2006	2005	
Common stock	8,121	6,510	
Preferred stock - class 1	-	61	
Preferred stock - class 2	=	4	
Preferred stock - class 3	100	12	
Preferred stock - class 8	44	-	
Preferred stock - class 9	45	-	
Preferred stock - class 10	74	-	
Preferred stock - class 11	0	-	
Preferred stock - class 12	91	-	

#### Qualitative information related to the consolidated operating results:

With respect to the financial and economic environment for the fiscal year ended March 31, 2006, overseas economies such as United States and China showed steady signs of economic growth. Meanwhile, the Japanese economy started off slowly, due mainly to an adjustment in inventory in the IT sector. However, with the rise in exports in summer, along with increases in capital expenditures and the steady increases in private consumption, the Japanese economy moved toward recovery.

Regarding the financial environment, in the United States, the target for the federal funds rate was raised a total of eight times, from 2.75% to 4.75%. In the EU, the European Central Bank's policy rate was also raised twice, from 2.0% to 2.5%. Meanwhile, in Japan, the Bank of Japan lifted its easy monetary policy in March 2006 due to increases in consumer prices, but short-term interest rates remained at near zero percent. As to long-term interest rates, the yield on ten-year Japanese government bonds declined slightly during the first half of the fiscal year, but later rose due to anticipation surrounding the lifting of the easy monetary policy by the Bank of Japan. In the foreign exchange markets, the yen depreciated against the US dollar during the fiscal year due to the widening interest rate differentials between Japan and the United States, caused by the rise in US interest rates.

Amidst the environment, our consolidated net income under US GAAP for the fiscal year ended March 31, 2006 was \(\frac{1}{2}\)33.5 billion, a decrease of \(\frac{1}{2}\)51.7 billion compared to the previous fiscal year. The changes in our operating results were primarily attributable to the following:

- Net interest income increased ¥679.5 billion, mainly due to the increase in interest-earning assets and interest-bearing liabilities resulting from the merger with UFJ Holdings on October 1, 2005.
- Provision for credit losses increased ¥1.9 billion. Our loan portfolio was favorably affected by the upgrades of borrowers' credit ratings resulting from improvements in their business performance mainly attributable to the general recovery in the Japanese economy, as well as upgrades of credit ratings of borrowers to whom we had large exposures who made progress in their restructuring plans. However, the foregoing favorable impact on the quality of our loan portfolio was not reflected in our provision for credit losses, because impaired loans of the former UFJ Holdings Group were acquired at their fair values.
- Non-interest income increased ¥80.6 billion due to an increase in fees and commissions. This increase was partially offset by an increase in foreign exchange losses, which reflected transaction losses on translation of monetary liabilities denominated in foreign currencies due to the larger depreciation of the yen against foreign currencies, a decrease in trading account profits, mainly on interest rate related derivatives due to the rise in interest rates, and a decrease in investment securities gains, due primarily to impairment losses on Japanese government bonds reflecting the rise in long-term interest rates in Japan.
- Non-interest expense increased ¥946.9 billion, primarily due to the merger with UFJ Holdings, which increased most type of
  expenses, especially salaries and employee benefits.

Due to the above, our income from continuing operations before income tax expense and cumulative effect of a change in accounting principle was ¥529.7 billion, a decrease of ¥188.7 billion from the previous fiscal year, and net income was ¥363.5 billion, a decrease of ¥51.7 billion from the previous fiscal year.

#### (2) Financial condition

(in millions of yen, except per share data and percentages)

	( ), F - F		
	As of M	As of March 31,	
	2006	2005	
Total assets	186,219,447	108,422,100	
Total shareholders' equity	9,668,153	4,373,097	
Total shareholders' equity as a percentage of total assets	5.2%	4.0%	
Total shareholders' equity per common share (in yen)	893,352.38	611,908.82	

Note: Number of shares outstanding

(in thousands of shares)

	As of March 31,		
	2006	2005	
Common stock	9,741	6,539	
Preferred stock - class 1	-	40	
Preferred stock - class 3	100	100	
Preferred stock - class 8	27	-	
Preferred stock - class 9	80	-	
Preferred stock - class 10	150	-	
Preferred stock - class 11	0	-	
Preferred stock - class 12	175	-	

#### (3) Cash flows

(in millions of yen)

		(III IIIIIIIIIIIII OII JUII)	
	For the fiscal years	For the fiscal years ended March 31,	
	2006	2005	
Net cash provided by operating activities	354,086	207,563	
Net cash provided by (used in) investing activities	8,255,262	(1,821,848)	
Net cash provided by (used in) financing activities	(6,600,721)	2,729,392	
Cash and cash equivalents at end of fiscal year	6,249,347	4,220,437	

#### Formulas for computing ratios for the fiscal year ended March 31, 2006 are as follows:

Basic earnings per common share—net income available to common shareholders

Net income available to common shareholders\*

Average number of common stock during the fiscal year \*\*

## Diluted earnings per common share—net income available to common shareholders

Net income available to common shareholders\* + Adjustments in net income assuming dilution

Average number of common stock during the fiscal year \*\* + Number of dilutive potential common stock

#### Net income available to common shareholders as a percentage of total average shareholders' equity

Net income available to common shareholders\*

× 100

Total average shareholders' equity

#### Total shareholders' equity per common share

Total shareholders' equity at end of fiscal year - Number of preferred stock at end of fiscal year × Issue price

Number of common stock at end of fiscal year \*\*

- \* excluding cash dividends paid to preferred shareholders and beneficial conversion feature
- \*\* excluding treasury stock and parent's common stock owned by subsidiaries and affiliated companies

This report is an excerpt of certain highlights from our consolidated financial information under US GAAP that was disclosed in our annual report on Form 20-F ("Form 20-F") filed with the U.S. Securities and Exchange Commission. This excerpt report does not contain all of the information that may be important to you. In addition to the items highlighted in this report, the Form 20-F includes material disclosure about Mitsubishi UFJ Financial Group, Inc., including risk factors, business and other detailed US GAAP financial information. You should read the entire Form 20-F carefully to obtain a comprehensive understanding of our business and US GAAP financial data and related issues.

This report contains forward-looking statements regarding estimation, forecast, target and plan in relation to the results of operations, financial conditions and other general management of the company and/or the group as a whole (the "forward-looking statements"). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimation, forecast, target and plan regarding future events, certain assumptions have been made, which assumptions are inherently subjective and uncertain. The forward-looking statements should not be viewed as guarantees of future performance as actual results may be significantly different. For instance, the estimation and forecast regarding the company is based on the assumption that the company's business strategies (including the business integration plan with the former UFJ Holdings Group) will be implemented smoothly. Also, the statements regarding collectibility of the deferred tax assets are based on estimation and other assumptions such as our business plan and the premises thereof, and exemplify such situation as above. There exist a number of factors that might lead to uncertainties and risks. For the key factors that may be should be considered, please see the financial highlight, the Annual Securities Report, Disclosure Book, Annual Report, Form 20-F and other current disclosures that the company has publicly released.

# Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

## **Consolidated Balance Sheets**

Cambridge		As of Mar	ch 31,	Increase/(Decrease)
Assert   Cash and due from banks	(in millions of yen)			
Interest-araming deposits in other banks	•		` /	. , . , ,
Interest-arming deposits in other banks	Cash and due from banks	6,235,278	4,206,498	2,028,780
Receivables under result agreements         1,379,985         97,281         403,704           Receivables under securities borrowing transactions         10,28,023         7,705,965         3,022,058           Investment securities:         8         1,705,965         3,022,058           Securities available for sale         45,485,909         26,557,936         18,927,973           Securities being held to maturity         2,466,072         2,191,316         274,758           Preferred stock investment in ex-UFI Bank Limited         7,000,000         341,744         521,223           Loans, net of unearned income, unamortized premiums and deferred loantees         55,506,835         50,904,016         44,602,819           Net loan         94,494,608         50,164,144         44,023,104           Net loans         94,494,608         50,164,144         43,304,64           Premises and equipment—net         11,735,77         56,830         60,471           Accused interest         94,494,608         50,164,144         4330,464           Premises and equipment—net         11,504,495         23,230         125,126           Accused interest         14,313         14,222         97,099           Vestioner's acceptance liability         43,613,66         2,007,675         1,312,126	Interest-earning deposits in other banks	6,240,654		1,720,384
Receivables under resale agreements         1,379,985         976,281         403,704           Receivables under securities berowing transactions         10,728,023         7,705,965         3,022,058           Irrestment securities         10,728,023         7,705,965         3,022,058           Investment securities         2,466,074         2,19,131         22,47,73           Securities being held to maturity         2,466,074         2,19,131         22,323           Preferred stock investment in ex-UFJ Bank Limited         80,209         341,744         521,235           Loans, et of unearned income, unamortized premiums and deferred loan feet         95,506,835         50,904,016         44,602,819           Net loans         94,494,608         50,164,144         443,30,464           Net loans         94,494,608         50,164,273         76,075,58           Net class         14,114,31         173,227         13,254,274           Net class         14,114,31         77,322         12,212,25           Customer's acceptance liabil	Call loans and funds sold		1,147,786	878,507
Receivables under securities borrowing transactions         5,142,074         5,23,22         (88,168)           Trading account asserts         17,058,023         7,705,965         3,022,028           Investment securities         45,485,090         2,557,736         18,927,73           Securities in pled for maturity         2,466,074         2,191,316         274,758           Preferred stock investment in ex-UFI Bank Limited         862,090         341,744         2,122           Total investment securities         48,814,952         29,790,996         190,235           Lours, net of unemed income, unamortized premiums and deferred loan fees         16,000         360,000         341,744         22,723,55           Allowance for credit losses         1,417,577         568,805         604,771         27,987         4272,555           Allowance for credit losses         1,417,577         568,806         604,771         604,709         44,602,806         604,771         709,909         44,602,806         604,771         43,304         44         602,818         43,304         44         602,818         604,771         47,909         42,735         43,408         44         602,417         604,709         42,735         43,408         44         602,417         43,413         14,413 <td< td=""><td>Receivables under resale agreements</td><td></td><td>976,281</td><td>403,704</td></td<>	Receivables under resale agreements		976,281	403,704
Trading account assets         10,728,023         7,705,965         3,022,058           Investment securities available for sale         45,485,909         26,573,956         18,927,973           Securities being held to maturity         2,460,074         2,191,316         227,473           Preferred stock investment in ex-UFI Bank Limited         862,909         341,744         521,223           Other investment securities         482,439,52         29,790,996         1002,339,56           Loans, net of unearned income, unamortized premiums and deferred loan fees         95,506,835         50,904,016         444,02,819           Net Ioan         11,73,577         56,8806         604,711           Allowance for credit losses         49,494,608         50,161,141         44,330,464           Premises and equipment—net         11,73,577         56,8806         604,711           Accrued interest         241,331         144,232         97,099           Premises and equipment—net         1,73,577         56,8806         604,711           Accrued interest         241,331         144,232         97,099           Classes         4,963,566         2,03,678         2,352,838           Deferred tax asets         2,141,131         773,872         2,273,274           Lober	Receivables under securities borrowing transactions		5,230,242	
Recurrities Securities searalishe for sale   45,485,909   26,557,936   18,207,738			7,705,965	
Scenariies being held to maturity         2,466,074         2,191,316         274,788           Prefered stock investment in ex-UFJ Bank Limited         700,000         (700,000)           Other investment securities         862,969         341,744         521,255           Total investment securities         48,814,952         29,709,996         19,033,056           Loans, net of unearmed income, unamortized premiums and deferred loan fees         55,506,838         50,904,16         44,602,819           Allowance for credit losses         1,122,27         739,872         22,355           Net loans         94,949,069         50,164,148         30,644           Premises and equipment—net         1,173,577         508,806         604,711           Accrued interest         241,331         144,232         97,078           Vationers' acceptance liability         94,719         39,971         54,748           Intage to assets         1,214,343         773,327         478,604           Other assets         1,214,31         773,327         478,604           Other assets         1,214,31         21,313         21,316           Total casets         2,0079,575         7,025,570         13,054,005           Total casets         2,0079,575         7,002,570	e e e e e e e e e e e e e e e e e e e	, ,	, ,	, ,
Securities being held to maturity         2,466,074         2,19,1316         274,78s           Preferred stock investment in ex-UFJ Bank Limited         6         700,000         (700,000)           Other investment securities         48,14952         2370,0996         130,350           Louis, net of uncamed income, unamortized premiums and deferred loan fees         85,506,838         50,904,10         44,02,215           Allowance for credit losses         (1,102,27)         739,872         22,755           Net loans         94,944,968         50,614,13         44,330,464           Premises and equipment—net         1,173,577         56,806         604,71           Accurued interest         24,133         144,32         97,096           Customer's acceptance liability         94,719         39,971         54,748           Intaggle assets—net         1,211,431         773,327         43,606           Other assets         1,211,431         773,327         43,606           Other assets         4,635,66         2,603,78         2,359,88           Asset of discontinued operations to be disposed or sold         124,513         210,340         85,827           Total assets         5         2,007,575         7,025,570         33,977,48           Asset of d	Securities available for sale	45,485,909	26,557,936	18,927,973
Perferred stock investment in ex-UFJ Bank Limited Other investment securities         86,26,69         341,40         521,225           Total investment securities         48,814,952         29,790,996         19,033,050           Loans, net of uneamed income, unamortized premiums and deferred loans         95,606,835         50,904,016         44,028,18           Allowance for credit losses         94,946,08         50,161,14         43,304,60           Premises and equipment—net         11,73,577         568,06         60,477           Accrued interest         241,331         144,232         97,099           Customer's acceptance liability         1,504,935         252,520         1,251,626           Goodwill         1,504,935         252,520         1,251,626           Goodwill         1,814,948         85,834         1,781,181           Deferred tax assets         49,63,566         26,03,678         23,988,88           Deferred tax assets         1,211,31         77,322         43,760,40           Other sasets         1,251,20         7,003,70         7,797,34           Other sasets         1,251,20         7,003,70         1,504,00           Total assets         1,251,20         7,003,70         3,003,00           Total securities required <td< td=""><td>Securities being held to maturity</td><td></td><td></td><td></td></td<>	Securities being held to maturity			
One investment securities         88,24,969         341,744         521,225           Total investment securities         48,814,952         29,790,960         19,202,356           Loans, net of unearned income, unamortized premiums and deferred loan fees         95,506,833         5,090,101         44,602,819           Allowance for credit losses         (1,012,227)         (739,872)         22,235,85           Net loans         94,494,608         50,161,414         44,330,464           Premises and equipment—net         1,173,577         568,806         604,711           Accured interest         241,331         144,232         97,099           Customers' acceptance liability         94,19         39,971         54,748           Integrible assets         1,504,495         253,230         1,251,265           Goodwill         1,843,948         8,853         1,581,149           Deferred tax assets         1,211,431         771,327         43,666           Other assets         3,263,673         120,340         (85,827)           Total assets         9,852,74         1,007,525         3,597,748           Deposits         2,079,575         7,025,570         13,054,005           Interest-bearing         3,263,873         2,770,141         4	· · · · · · · · · · · · · · · · · · ·	-		
Total investment securities	Other investment securities	862,969		` ' '
Dams, net of unearmed income, unamortized premiums and deferred loan fees	Total investment securities			
Allowance for credit losses         (1,012,227)         (279,872)         (272,355)           Net loans         94,94,668         50,164,144         43,303,641           Premises and equipment—net         1,173,577         568,806         604,771           Accrued interest         241,331         144,232         97,099           Customer's acceptance liability         9,719         53,478           Intagible assets—net         1,504,495         253,230         1,251,265           Goodwill         1,343,498         85,834         1,781,14           Other assets         4,963,566         2,603,678         2,539,888           Assets of discontinued operations to be disposed or sold         124,513         20,00         77,797,347           Tatal assets         20,079,575         7,025,270         13,054,005           Total assets offices:           Deposits           Deposits           Total assets offices:           Non-interest-bearing         20,079,575         7,025,570         13,054,005           Interest-bearing         3,263,873         2,771,414         493,732           Interest-bearing         3,263,873         1,721,41         493,732				
Net loans				
Premises and equipment—net         1,173,577         568,806         604,771           Accrued interest         241,331         144,232         97,099           Customer's acceptance liability         94,719         39,971         54,488           Intangible assets—net         1,504,495         253,230         1,251,265           Goodwill         1,843,948         88,58,84         1,758,114           Deferred tax assets         1,211,431         773,827         437,604           Other assets         4,963,566         2,603,678         2,353,888           Assets of discontinued operations to be disposed or sold         124,513         210,340         (85,827)           Total assets         186,219,447         108,422,100         77,797,347           Liabilities and Shareholders' Equity:         88,985,274         51,007,526         38,977,748           Deposits:         89,985,274         51,007,526         38,977,748           Overseas offices:         89,985,274         51,007,526         38,977,748           Overseas offices:         90,007,575         7,025,570         13,054,005           Interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         3,263,873         7,701,411         493,				
Accorded interest         241,331         144,232         97,099           Customers' acceptance liability         94,719         39,71         54,748           Intangible assets—net         1,504,498         35,232         1,251,265           Goodwill         1,843,498         85,834         1,758,114           Deferred tax assets         1,211,431         773,827         437,604           Other assets         4,963,566         2,603,678         2,359,888           Assets of discontinued operations to be disposed or sold         124,513         210,304         (85,827)           Total assets         186,219,447         108,422,100         77,79,347           Libilities and Shareholders' Equity:           Exposition offices:           Exposition offices:           Oversea offices:         20,079,575         7,025,570         13,054,005           Coll acceptance offices:         20,079,575         7,025,570         13,054,005           Total deposits				
Customers' acceptance liability         94,719         39,971         54,788           Intangible assets—net         1,504,495         253,230         1,251,265           Goodwill         1,843,498         85,834         1,251,81           Deferred tax assets         1,211,431         773,827         437,604           Other assets         162,19,447         108,422,100         77,797,347           Total assets         186,219,447         108,422,100         77,797,347           Liabilities and Sharcholders' Equity:           Townsits offices:           Domestic offices:           Non-interest-bearing         20,079,575         7,025,570         13,054,005           Interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         3,263,873         2,771,411         493,732           Interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         3,263,873				· · · · · · · · · · · · · · · · · · ·
Intargible assets—net   1,504,495   253,230   1,251,265   Goodwill   1,843,948   85,834   1,758,114		,	ŕ	,
Goodwill         1,843,948         8,8,84         1,758,114           Deferred tax assets         4,963,566         2,603,678         2,359,888           Assets of discontinued operations to be disposed or sold         124,513         210,340         (85,827)           Total assets         186,219,447         108,422,100         77,79,347           Labilities and Shareholders' Equity:         88,282,74         108,422,100         77,79,347           Domestic offices:         89,985,274         51,007,526         38,977,748           Non-interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         13,311,209         10,339,862         2,971,347           Total deposits         13,311,209         10,339,862         2,971,347           Total deposits         12,663,9331         7,141,309         55,496,832           Call money and funds purchased         2,273,754         1,521,057         75,2697           Payables under repurchase agreements         3,821,019         1,924,375         1,966,82           Other short-term borrowings         10,534,378         10,724,775         (190,397)           Trading account liabilities         3,025,817         920,564           Bank acceptances outstanding         94,719	1	<i>'</i>	ŕ	
Deferred tax assets         1,211,431         773,827         437,604           Other assets         4,963,666         2,603,768         2,535,888         8,885,878         2,509,888         2,509,888         2,509,888         2,509,888         2,509,888         2,509,888         2,509,888         2,509,888         2,509,888         2,509,808         2,509,707         7,707,37,37         7         7,707,37,37         7         7,707,37,37         7         7,707,37,37         7         7,707,37,37         7         7,707,37,37         7         7,707,37,37         7         7,707,37,37         7         7,707,37,37         7         7,707,37,37         7         8,707,37         8,707,37         8         9,000,000,000         3,000,000	•			
Other assets         4,963,566         2,603,678         2,359,888           Assets of discontinued operations to be disposed or sold         124,513         210,340         (85,827)           Total assets         186,219,447         108,422,100         77,797,347           Liabilities and Shareholders' Equity:         Uposits:           Domestic offices:         Non-interest-bearing         20,079,575         7,025,570         13,054,005           Interest-bearing         3,263,873         2,770,141         493,732           Oversace offices:         Non-interest-bearing         13,311,209         10,399,862         2,971,347           Total deposits         126,639,931         71,143,099         55,496,834           Call money and funds purchased         2,273,754         1,521,057         752,697           Payables under repurchase agreements         5,289,754         3,612,094         1,677,660           Payables under repurchase agreements         3,821,019         1,924,375         1,896,644           Due to trust account         2,247,932         1,231,050         1,96,882           Other short-term borrowings         10,534,378         10,724,775         (190,397)           Othigations to return securities received as collateral         3,946,381         <				
Total assets   Tota				
Total assets   186,219,447   108,422,100   77,797,347   Liabilities and Shareholders' Equity:				* *
Deposits				
Deposits		100,217,447	100,422,100	11,171,541
Domestic offices:         Non-interest-bearing         20,079,575         7,025,570         13,054,005           Non-interest-bearing         89,985,274         51,007,526         38,977,748           Overseas offices:         89,985,274         51,007,526         38,977,748           Non-interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         126,639,931         71,143,099         55,496,832           Call money and funds purchased         2,273,754         1,521,057         752,697           Payables under securities lending transactions         3,821,019         1,924,375         1,896,644           Due to trust account         2,427,932         1,231,050         1,196,882           Other short-term borrowings         10,534,378         10,724,775         (190,397)           Trading account liabilities         3,022,151         1,958,921         1,063,230           Obligations to return securities received as collateral         3,946,381         3,025,817         290,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         13,889,525         5,981,747         7,907,778           Other liabilities         13,889,525         5,981,747         7,907,778 <td></td> <td></td> <td></td> <td></td>				
Non-interest-bearing         20,079,575         7,025,570         13,054,005           Interest-bearing         89,985,274         51,007,526         38,977,748           Overseas offices:         89,985,274         51,007,526         38,977,748           Non-interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         13,311,209         10,339,862         2,971,347           Total deposits         126,639,931         71,143,099         55,406,832           Call money and funds purchased         2,273,754         3,612,094         1,677,660           Payables under repurchase agreements         5,289,754         3,612,094         1,677,660           Payables under securities lending transactions         3,821,019         1,924,375         1,896,644           Due to trust account         2,477,932         1,231,050         1,96,882           Other short-term berowings         10,534,378         10,7475         190,937           Trading account liabilities         3,022,151         1,958,921         1,063,230           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Acc	•			
Interest-bearing		20 070 575	7 025 570	13 054 005
Overseas offices:         3,263,873         2,770,141         493,732           Non-interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         126,639,931         71,143,099         55,496,832           Call money and funds purchased         2,273,754         1,521,057         752,697           Payables under repurchase agreements         5,289,754         3,612,094         1,677,660           Payables under securities lending transactions         3,821,019         1,924,375         1,896,644           Due to trust account         2,427,932         1,231,050         1,196,882           Other short-term borrowings         10,534,378         10,724,775         (190,397)           Trading account liabilities         3,022,151         1,958,921         1,063,230           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Chiter liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         4,1001	· · · · · · · · · · · · · · · · · · ·			
Non-interest-bearing         3,263,873         2,770,141         493,732           Interest-bearing         13,311,209         10,339,862         2,971,347           Total deposits         126,639,931         71,143,099         55,496,832           Call money and funds purchased         2,273,754         1,521,057         752,697           Payables under repurchase agreements         5,289,754         3,612,094         1,677,660           Payables under securities lending transactions         3,821,019         1,924,375         1,896,644           Due to trust account         2,427,932         1,231,050         1,196,882           Other short-term borrowings         10,534,378         10,724,775         (190,393)           Trading account liabilities         3,022,151         1,958,921         1,063,230           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Other liabilities         13,889,525         5,981,747         7,90,778           Other liabilities         1,625,294         104,049,003         72,502,291           Shareholders'	e	09,903,274	31,007,320	30,777,740
Interest-bearing         13,311,209         10,339,862         2,971,347           Total deposits         126,639,931         71,143,099         55,496,832           Call money and flunds purchased         2,273,754         1,521,057         752,697           Payables under repurchase agreements         5,289,754         3,612,094         1,677,660           Payables under securities lending transactions         3,821,019         1,924,375         1,896,644           Due to trust account         2,427,932         1,231,050         1,196,882           Other short-term borrowings         10,534,378         10,724,775         (190,397)           Trading account liabilities         3,022,151         1,958,921         1,063,250           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities         4,320,859         2,616,408         1,704,451           Liabilities of discontinued operations to be extinguished or assumed         116,551,294         104,049,003         72,502,29		3 263 873	2 770 141	402 722
Total deposits         126,639,931         71,143,099         55,496,832           Call money and funds purchased         2,273,754         1,521,057         752,697           Payables under repurchase agreements         5,289,754         3,612,094         1,677,660           Payables under securities lending transactions         3,821,019         1,924,375         1,896,644           Due to trust account         2,427,932         1,231,050         1,196,882           Other short-term borrowings         10,534,378         10,724,775         (190,397)           Trading account liabilities         3,022,151         1,958,921         1,063,230           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities         4,320,859         2,616,408         1,704,451           Liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         247,100         247,100         - <tr< td=""><td>e e</td><td></td><td></td><td>,</td></tr<>	e e			,
Call money and funds purchased         2,273,754         1,521,057         752,697           Payables under repurchase agreements         5,289,754         3,612,094         1,677,660           Payables under securities lending transactions         3,821,019         1,924,375         1,896,644           Due to trust account         2,427,932         1,231,050         1,196,882           Other short-term borrowings         10,534,378         10,724,775         (190,397)           Trading account liabilities         3,022,151         1,958,921         1,063,230           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         247,100         247,100         27,502,291           Shareholders' equity:           Capital stock:           Preferred stock         247,100         247,100         247,100				
Payables under repurchase agreements         5,289,754         3,612,094         1,677,660           Payables under securities lending transactions         3,821,019         1,924,375         1,896,644           Due to trust account         2,427,932         1,231,050         1,196,829           Other short-term borrowings         10,534,378         10,724,775         (190,397)           Trading account liabilities         3,022,151         1,958,921         1,963,230           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         4(1,001)           Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:           Capital stock:           Preferred stock         247,100         247,100         247,100         -           Capital surplus         5,566,894         1,080,463         4,486,431				
Payables under securities lending transactions         3,821,019         1,924,375         1,896,644           Due to trust account         2,427,932         1,231,050         1,196,882           Other short-term borrowings         10,534,378         10,724,775         (190,397)           Trading account liabilities         3,022,151         1,958,921         1,063,230           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:           Capital stock:         247,100         247,100         -           Capital sturplus         5,566,894         1,080,463         4,486,431           Retained earnings:           Appropriated for legal reserve         239,571         239,571         -           Unappro			, , , , , , , , , , , , , , , , , , ,	*
Due to trust account         2,427,932         1,231,050         1,196,882           Other short-term borrowings         10,534,378         10,724,775         (190,397)           Trading account liabilities         3,022,151         1,958,921         1,063,230           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         170,411         104,049,003         72,502,291           Shareholders' equity:           Capital stock:         247,100         247,100         -           Preferred stock         247,100         247,100         -           Capital surplus         5,566,894         1,084,708         -           Retained earnings:         239,571         239,571         -           Unappropriated for legal reserve         239,571         239,571         -           Unap				
Other short-term borrowings         10,534,378         10,724,775         (190,397)           Trading account liabilities         3,022,151         1,958,921         1,063,230           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities         4,320,859         2,616,408         1,704,451           Liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:           Capital stock:           Preferred stock         247,100         247,100         -           Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:         4         1,424,634         1,327,894         96,740           Unappropriated for legal reserve </td <td></td> <td></td> <td></td> <td></td>				
Trading account liabilities         3,022,151         1,958,921         1,063,230           Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities         4,320,859         2,616,408         1,704,451           Liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:         247,100         247,100         27,502,291           Capital stock:         247,100         247,100         27,502,291           Preferred stock         247,100         247,100         247,100         -           Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:         239,571         239,571         -           Unappropriated         1,424,634         1,327				
Obligations to return securities received as collateral         3,946,381         3,025,817         920,564           Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities         4,320,859         2,616,408         1,704,451           Liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:         247,100         247,100         -           Capital stock:         247,100         247,100         -           Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:         239,571         239,571         -           Unappropriated for legal reserve         239,571         239,571         -           Unappropriated         1,424,634         1,327,894         96,740           Accumulated other changes in equity from nonowner sources, net of taxes         1,880,215	•			
Bank acceptances outstanding         94,719         39,971         54,748           Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities         4,320,859         2,616,408         1,704,451           Liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:         247,100         247,100         -           Capital stock:         247,100         247,100         -           Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:         239,571         239,571         -           Unappropriated for legal reserve         239,571         239,571         -           Unappropriated other changes in equity from nonowner sources, net of taxes         1,880,215         396,582         1,483,633           Treasury stock, at cost         (771,496)         (3,221)         (771,748)           Total shareholders' equity         9,668,153         4,373,	· ·			
Accrued interest         172,129         109,926         62,203           Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities         4,320,859         2,616,408         1,704,451           Liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:           Capital stock:         Preferred stock         247,100         247,100         -           Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:         Appropriated for legal reserve         239,571         239,571         -           Unappropriated         1,424,634         1,327,894         96,740           Accumulated other changes in equity from nonowner sources, net of taxes         1,880,215         396,582         1,483,633           Treasury stock, at cost         (774,969)         (3,221)         (771,748)           Total shareholders' equity         9,668,153         4,373,097         5,295,056	•			
Long-term debt         13,889,525         5,981,747         7,907,778           Other liabilities         4,320,859         2,616,408         1,704,451           Liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:           Capital stock:           Preferred stock         247,100         247,100         -           Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:           Appropriated for legal reserve         239,571         239,571         -           Unappropriated         1,424,634         1,327,894         96,740           Accumulated other changes in equity from nonowner sources, net of taxes         1,880,215         396,582         1,483,633           Treasury stock, at cost         (774,969)         (3,221)         (771,748)           Total shareholders' equity         9,668,153         4,373,097         5,295,056				
Other liabilities         4,320,859         2,616,408         1,704,451           Liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:           Capital stock:           Preferred stock         247,100         247,100         -           Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:         239,571         239,571         -           Unappropriated for legal reserve         239,571         239,571         -           Unappropriated         1,424,634         1,327,894         96,740           Accumulated other changes in equity from nonowner sources, net of taxes         1,880,215         396,582         1,483,633           Treasury stock, at cost         (774,969)         (3,221)         (771,748)           Total shareholders' equity         9,668,153         4,373,097         5,295,056				
Liabilities of discontinued operations to be extinguished or assumed         118,762         159,763         (41,001)           Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:           Capital stock:           Preferred stock         247,100         247,100         -           Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:         239,571         239,571         -           Unappropriated for legal reserve         239,571         239,571         -           Unappropriated         1,424,634         1,327,894         96,740           Accumulated other changes in equity from nonowner sources, net of taxes         1,880,215         396,582         1,483,633           Treasury stock, at cost         (774,969)         (3,221)         (771,748)           Total shareholders' equity         9,668,153         4,373,097         5,295,056	•		, , , , , , , , , , , , , , , , , , ,	
Total liabilities         176,551,294         104,049,003         72,502,291           Shareholders' equity:         Capital stock:           Preferred stock         247,100         247,100         -           Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:         Appropriated for legal reserve         239,571         239,571         -           Unappropriated         1,424,634         1,327,894         96,740           Accumulated other changes in equity from nonowner sources, net of taxes         1,880,215         396,582         1,483,633           Treasury stock, at cost         (771,748)           Total shareholders' equity         9,668,153         4,373,097         5,295,056				
Shareholders' equity:         Capital stock:       247,100       247,100       -         Preferred stock       1,084,708       1,084,708       -         Common stock       1,080,463       4,486,431         Retained earnings:       239,571       239,571       -         Unappropriated for legal reserve       239,571       239,571       -         Unappropriated       1,424,634       1,327,894       96,740         Accumulated other changes in equity from nonowner sources, net of taxes       1,880,215       396,582       1,483,633         Treasury stock, at cost       (774,969)       (3,221)       (771,748)         Total shareholders' equity       9,668,153       4,373,097       5,295,056	1 0		•	
Capital stock:         Preferred stock       247,100       247,100       -         Common stock       1,084,708       1,084,708       -         Capital surplus       5,566,894       1,080,463       4,486,431         Retained earnings:       Appropriated for legal reserve       239,571       239,571       -         Unappropriated       1,424,634       1,327,894       96,740         Accumulated other changes in equity from nonowner sources, net of taxes       1,880,215       396,582       1,483,633         Treasury stock, at cost       (774,969)       (3,221)       (771,748)         Total shareholders' equity       9,668,153       4,373,097       5,295,056		176,551,294	104,049,003	72,502,291
Preferred stock         247,100         247,100         -           Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:         Appropriated for legal reserve         239,571         239,571         -           Unappropriated         1,424,634         1,327,894         96,740           Accumulated other changes in equity from nonowner sources, net of taxes         1,880,215         396,582         1,483,633           Treasury stock, at cost         (774,969)         (3,221)         (771,748)           Total shareholders' equity         9,668,153         4,373,097         5,295,056				
Common stock         1,084,708         1,084,708         -           Capital surplus         5,566,894         1,080,463         4,486,431           Retained earnings:         Appropriated for legal reserve         239,571         239,571         -           Unappropriated         1,424,634         1,327,894         96,740           Accumulated other changes in equity from nonowner sources, net of taxes         1,880,215         396,582         1,483,633           Treasury stock, at cost         (774,969)         (3,221)         (771,748)           Total shareholders' equity         9,668,153         4,373,097         5,295,056	•			
Capital surplus       5,566,894       1,080,463       4,486,431         Retained earnings:       Appropriated for legal reserve       239,571       239,571       239,571       -         Unappropriated       1,424,634       1,327,894       96,740         Accumulated other changes in equity from nonowner sources, net of taxes       1,880,215       396,582       1,483,633         Treasury stock, at cost       (771,748)         Total shareholders' equity       9,668,153       4,373,097       5,295,056				-
Retained earnings:         Appropriated for legal reserve       239,571       239,571       -         Unappropriated       1,424,634       1,327,894       96,740         Accumulated other changes in equity from nonowner sources, net of taxes       1,880,215       396,582       1,483,633         Treasury stock, at cost       (774,969)       (3,221)       (771,748)         Total shareholders' equity       9,668,153       4,373,097       5,295,056				-
Appropriated for legal reserve       239,571       239,571       -         Unappropriated       1,424,634       1,327,894       96,740         Accumulated other changes in equity from nonowner sources, net of taxes       1,880,215       396,582       1,483,633         Treasury stock, at cost       (774,969)       (3,221)       (771,748)         Total shareholders' equity       9,668,153       4,373,097       5,295,056	1 1	5,566,894	1,080,463	4,486,431
Unappropriated       1,424,634       1,327,894       96,740         Accumulated other changes in equity from nonowner sources, net of taxes       1,880,215       396,582       1,483,633         Treasury stock, at cost       (774,969)       (3,221)       (771,748)         Total shareholders' equity       9,668,153       4,373,097       5,295,056	•			
Accumulated other changes in equity from nonowner sources, net of taxes       1,880,215       396,582       1,483,633         Treasury stock, at cost       (774,969)       (3,221)       (771,748)         Total shareholders' equity       9,668,153       4,373,097       5,295,056		239,571		-
Treasury stock, at cost         (774,969)         (3,221)         (771,748)           Total shareholders' equity         9,668,153         4,373,097         5,295,056	Unappropriated	1,424,634	1,327,894	96,740
Total shareholders' equity <b>9,668,153</b> 4,373,097 5,295,056	Accumulated other changes in equity from nonowner sources, net of taxes	1,880,215	396,582	1,483,633
	Treasury stock, at cost	(774,969)	(3,221)	(771,748)
<b>Total liabilities and shareholders' equity 186,219,447</b> 108,422,100 77,797,347		9,668,153	4,373,097	5,295,056
	Total liabilities and shareholders' equity	186,219,447	108,422,100	77,797,347

# Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

**Consolidated Statements of Income** 

Consolidated Statements of Income	For the fiscal years a	nded March 21	Increase/(Decrease)
(in millions of yen)	2006 (A)	2005 (B)	(A) - (B)
Interest income:	2000 (11)	2000 (2)	(11) (2)
Loans, including fees	1,728,047	919,065	808,982
Deposits in other banks	146,572	66,263	80,309
Investment securities:			,-
Interest	463,602	330,386	133,216
Dividends	51,468	40,180	11,288
Trading account assets	57,404	30,829	26,575
Call loans and funds sold	19,271	6,398	12,873
Receivables under resale agreements and securities borrowing transactions	64,318	45,580	18,738
Total	2,530,682	1,438,701	1,091,981
Interest expense:			
Deposits	449,398	219,743	229,655
Debentures	-	351	(351)
Call money and funds purchased	7,445	7,111	334
Payables under repurchase agreements and securities lending transactions	161,518	74,081	87,437
Due to trust account	5,091	3,887	1,204
Other short-term borrowings and trading account liabilities	103,954	54,041	49,913
Long-term debt	154,663	110,392	44,271
Total	882,069	469,606	412,463
Net interest income	1,648,613	969,095	679,518
Provision for credit losses	110,167	108,338	1,829
Net interest income after provision for credit losses	1,538,446	860,757	677,689
Non-interest income:			
Fees and commissions	1,033,275	641,091	392,184
Foreign exchange losses—net	(322,355)	(47,164)	(275,191)
Trading account profits—net	16,423	62,052	(45,629)
Investment securities gains—net	89,861	198,006	(108,145)
Equity in earnings of equity method investees	22,258	26,272	(4,014)
Government grant for transfer of substitutional portion of Employees' Pension Fund Plans	103,001	-	103,001
Gains on sales of loans	34,831	608	34,223
Other non-interest income	90,058	105,945	(15,887)
Total	1,067,352	986,810	80,542
Non-interest expense:			
Salaries and employee benefits	746,372	473,136	273,236
Occupancy expenses—net	187,324	116,338	70,986
Fees and commission expenses	218,428	87,190	131,238
Amortization of intangible assets	179,543	69,300	110,243
Insurance premiums, including deposit insurance	89,697	56,952	32,745
Minority interest in income of consolidated subsidiaries	157,222	36,701	120,521
Communications	44,420	27,402	17,018
Other non-interest expenses	453,119	262,154	190,965
Total	2,076,125	1,129,173	946,952
Income from continuing operations before income tax expense			
and cumulative effect of a change in accounting principle	529,673	718,394	(188,721)
Income tax expense	165,473	303,755	(138,282)
Income from continuing operations before cumulative effect of a change in			
accounting principle	364,200	414,639	(50,439)
Income from discontinued operations—net	8,973	1,493	7,480
Cumulative effect of a change in accounting principle, net of tax	(9,662)	(977)	
Net income	363,511	415,155	(51,644)
Income allocable to preferred shareholders:			
Cash dividends paid	5,386	6,837	(1,451)
Beneficial conversion feature	201,283		201,283
Net income available to common shareholders	156,842	408,318	(251,476)
(in yen)			
Amounts per share:			
Basic earnings per common share—income from continuing operations available to			
common shareholders before cumulative effect of a change in accounting principle	19,398.62	62,637.96	(43,239.34
Basic earnings per common share—net income available to common shareholders	19,398.02	62,717.21	(43,403.43
Diluted earnings per common share—income from continuing operations available to	17,313.70	02,/1/.21	(43,403.43)
common shareholders before cumulative effect of a change in accounting principle	19,036.71	62,397.57	(43,360.86
Diluted earnings per common share—net income available to common shareholders	18,951.87	62,397.37	(43,524.89)
Driated carrings per common share—net income available to common shareholders	10,731.07	02,470.70	(43,324.89)

(US GAAP)

Foreign

Total

**Total** 

## Mitsubishi UFJ Financial Group, Inc. and Subsidiaries

Nonaccrual loans, restructured loans

and accruing loans contractually past due 90 days or more (unaudited) Increase/(Decrease) As of March 31, (in millions of yen) 2006 (A) 2005 (B) (A) - (B)**Nonaccrual loans:** Domestic: 13,039 Manufacturing 126,923 113,884 Construction 37,635 47,764 (10,129)Real estate 162,833 121,962 40,871 Services 60,685 169,602 (108,917)Wholesale and retail 42,943 128,602 85,659 Banks and other financial institutions 15,778 4,346 11,432 Communication and information services 12,794 965 11,829 Other industries 29,219 6,895 22,324 Consumer 360,717 119,229 241,488 Total domestic 935,186 696,599 238,587 Foreign: Governments and official institutions 466 (414)52 Banks and other financial institutions 38,796 45,091 (6,295)Commercial and industrial 30,387 54,913 (24,526)Other 23,835 (18,422)5,413 Total foreign 124,305 (49,657)74,648 Total 1,009,834 820,904 188,930 **Restructured loans:** Domestic 937,160 431,036 506,124 Foreign 74,676 23,153 51,523 1,011,836 454,189 557,647 Accruing loans contractually past due 90 days or more: Domestic 9,232 12,664 21,896

1,112

23,008

2,044,678

879

10,111

1,285,204

233

12,897

759,474