

## **Liquidation of UFJ Trust Equity Co., Ltd.**

**Tokyo, December 25, 2006** --- Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that Mitsubishi UFJ Trust and Banking Corporation (MUTB), a subsidiary of MUFG, has decided to liquidate UFJ Trust Equity Co., Ltd. (UFJTE), which is a subsidiary of MUTB.

### 1. Outline of UFJTE

- (1) Address: 4-3, Marunouchi 1-Chome, Chiyoda-ku, Tokyo
- (2) Director: Hiroshi Minaguchi
- (3) Capital: Japanese yen 100 million
- (4) Main Business: Securities holding, investment and administration

### 2. Reason for liquidation

It was decided to consolidate the operations of UFJTE into MUTB. Consequently, it has been decided to liquidate UFJTE.

### 3. Timing of liquidation

Liquidation is expected to be completed around March 2007.

### 4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

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