

Mitsubishi UFJ Financial Group, Inc.  
The Bank of Tokyo-Mitsubishi UFJ, Ltd.  
Mitsubishi UFJ Trust and Banking Corporation  
Mitsubishi UFJ Securities Co., Ltd.

**Regarding the establishment of a Group CCO (Chief Compliance Officer) Committee**

**Tokyo March 29, 2007**—Today, Mitsubishi UFJ Financial Group, Inc. (MUFG) announced that it will establish on April 1, 2007 a Group CCO (Chief Compliance Officer) Committee. The committee will be chaired by MUFG's CCO (Chief Compliance Officer) and will include the CCOs of MUFG subsidiaries The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mitsubishi UFJ Trust and Banking Corporation and Mitsubishi UFJ Securities Co., Ltd. The new committee and the measures announced in the March 16, 2007 release, "Presentation of Business Improvement Plan by The Bank of Tokyo-Mitsubishi UFJ, Ltd.," are aimed at strengthening the overall compliance framework of the Group.

The objectives of the Group CCO Committee are to reinforce the sharing of compliance related information among Group companies and strengthen preventive controls, to spearhead a proactive response to compliance issues, and seek constant improvement in the Group's overall compliance framework.

Furthermore, it is planned that each subsidiary's CCO will be appointed as Deputy CCO of MUFG, in order to promote coordination with MUFG's CCO and Group supervision, strengthen and improve the effectiveness of legal and other compliance and rapidly restore trust in the Group.

**CCO (Chief Compliance Officer) of each company**

	CCO
Mitsubishi UFJ Financial Group	Katsunori Nagayasu, Deputy President
Bank of Tokyo-Mitsubishi UFJ	Junichi Itoh, Managing Director
Mitsubishi UFJ Trust and Banking	Hiroshi Saito, Managing Director
Mitsubishi UFJ Securities	Shigeyasu Kasamatsu, Director & Senior Executive Officer

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