Mitsubishi UFJ Financial Group, Inc. Mitsubishi UFJ NICOS, Co., Ltd.

## Liquidation of DC Card Trading Co., Ltd.

**Tokyo, July 30, 2007---**Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, has decided to liquidate DC Card Trading Co., Ltd. (DC Card Trading). DC Card Trading is a wholly-owned subsidiary of Mitsubishi UFJ NICOS Co., Ltd. (Mitsubishi UFJ NICOS), which is a subsidiary of BTMU.

1. Outline of DC Card Trading

(1) Address:	3-2, Dogenzaka 1-chome, Shibuya-ku, Tokyo
(2) Liquidator:	Naoyuki Abe
(3) Capital:	Japanese yen 100 million
(4) Main business:	Sale of marketing materials etc.

## 2. Reason for liquidation

As part of a business reorganization being undertaken following the April 1, 2007 establishment of Mitsubishi UFJ NICOS (which resulted from the merger of DC Card Co., Ltd. and UFJ NICOS Co., Ltd.) the entire operations of DC Card Trading have been transferred to Card Business Services Co., Ltd., a subsidiary of Mitsubishi UFJ NICOS. It was therefore decided to liquidate DC Card Trading.

## 3. Timing of liquidation

Liquidation is expected to be completed by the end of October 2007.

4. Impact on business forecasts

This event is not expected to have any material effect on the previously announced business forecasts for MUFG and Mitsubishi UFJ NICOS for the current fiscal year.

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