Liquidation of Tokai Finance (Curaçao) N.V.

Tokyo, September 25, 2007 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, has decided to liquidate Tokai Finance (Curaçao) N.V. Tokai Finance (Curaçao) N.V. is a subsidiary of BTMU.

1. Outline of Tokai Finance (Curaçao) N.V.

(1) Address:	Berg Arrarat 1, Willemstad, Curaçao, Netherlands Antilles
(2) Director:	Chu Sakata
(3) Capital:	US dollars 200 Thousand
(4) Main Business:	Finance

2. Reason for liquidation

The subordinated notes issued by Tokai Finance (Curaçao) N.V. have all been redeemed. Consequently, it has been decided to liquidate Tokai Finance (Curaçao) N.V.

3. Timing of liquidation

Liquidation is expected to be completed by the end of March 2008.

4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

* * *