Notice Regarding Repurchase of Own Shares (Ordinary Shares) (Repurchase of own shares pursuant to the provisions of Article 156 of the Company Law, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and its Articles of Incorporation)

Tokyo, October 31, 2007 --- Mitsubishi UFJ Financial Group, Inc. (the "Company") resolved, at the meeting of the Board of Directors of the Company held today, to repurchase its own shares pursuant to the provision of Article 156 of the Company Law, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and its Articles of Incorporation.

1. Reasons for Repurchase of Own Shares

To improve capital efficiency and allow the implementation of capital policies flexible in accordance with the business environment.

2. Outline of Repurchase

(1) Type of shares to be repurchased: Ordinary shares of the Company

(2) Aggregate number of shares to be repurchased: Up to 150,000,000 shares

(Equivalent to 1.43% of the total number of issued ordinary shares

(excluding own shares))

(3) Aggregate amount of repurchase price: Up to JPY 150,000,000,000

(4) Repurchase period: From December 3, 2007

to March 24, 2008

(Reference) Own shares held by the Company as of September 30, 2007:

Total number of issued ordinary shares (excluding own shares) 10,487,294,143 shares Number of own shares 374,349,647 shares

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