## Liquidation of Y.K.B.F. Investments

**Tokyo, November 21, 2007 ---** Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, has decided to liquidate Y.K.B.F. Investments (BFI). BFI is a wholly-owned subsidiary of The Mitsubishi UFJ Factors Limited, which is a subsidiary of BTMU.

### 1. Outline of BFI

(1) Address: 10, Kandasakumacho 1-Chome, Chiyoda-ku, Tokyo

(2) Director: Yasuyuki Ogasawara(3) Capital: Japanese yen 18 million

(4) Main Business: Factoring

#### 2. Reason for liquidation

It has been decided to liquidate the subsidiary as all the dormant partnerships of the subsidiary have been dissolved.

## 3. Timing of liquidation

Liquidation is expected to be completed by the end of March 2008.

# 4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's business forecast for the current fiscal year mentioned in the Interim Consolidated Summary Report <under Japanese GAAP> for the Fiscal Year Ending March 31, 2008 which was released today.

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