Notice concerning Determination of Certain Terms of the Issue of Stock Compensation Type Stock Options (Stock Acquisition Rights)

Tokyo, November 30, 2007 --- Mitsubishi UFJ Financial Group, Inc. (the "Company") announced today that, with respect to the Stock Acquisition Rights (the name of which shall be the First Series of Stock Acquisition Rights of Mitsubishi UFJ Financial Group, Inc.) to be allotted to the Directors, Corporate Auditors and Executive Officers of the Company, and of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation, wholly-owned subsidiaries of the Company, as resolved at the meeting of the Board of Directors held on November 21, 2007, the matters remaining undetermined have been determined as follows.

- 1. Aggregate Number of Stock Acquisition Rights: 27,980
- 2. Amount to be paid upon Allotment of the Stock Acquisition Rights:

 The amount to be paid per Stock Acquisition Right upon its allocation: 103,200yen (1,032 yen per share)

The rights to claim for remuneration held by the person who receives the allocation shall be offset by the obligation to pay the amount to be paid upon allocation of the Stock Acquisition Rights.

3. Persons to be Allocated the Stock Acquisition Rights and their Numbers; and Number of the Stock Acquisition Rights to be Allocated:

Persons to be Allocated the Stock Acquisition	Number of Persons to	Number of the Stock
Rights	be Allocated	Acquisition Rights to be
		Allocated
Directors, Executive Officers and Corporate	59	2,876
Auditors of the Company		
Directors, Executive Officers and Corporate	80	15,908
Auditors of The Bank of Tokyo-Mitsubishi		
UFJ, Ltd.		
Directors, Executive Officers and Corporate	50	9,196
Auditors of Mitsubishi UFJ Trust and Banking		
Corporation		
Total	189	27,980

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