

**Notice Regarding Termination of Repurchase of Own Shares (Ordinary Shares)
(Repurchase of own shares pursuant to the provision of Article 156 of the Company Law,
in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law
and its Articles of Incorporation)**

Tokyo, December 13, 2007 --- Mitsubishi UFJ Financial Group, Inc. (the “Company”) repurchased its own shares pursuant to the provision of Article 156 of the Company Law, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and its Articles of Incorporation, and as a result of the above repurchase, the repurchase of its own shares pursuant to the resolution adopted at the meeting of the Board of Directors of the Company held on October 31, 2007 shall be terminated.

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| 1. Type of shares that were repurchased: | Ordinary shares of the Company |
| 2. Aggregate number of shares that were repurchased: | 126,513,900 shares |
| 3. Aggregate amount of repurchase price: | JPY 149,999,921,400 |
| 4. Method of repurchase: | Purchased on the Tokyo Stock Exchange |
| 5. Repurchase period: | From December 3, 2007
to December 13, 2007 |

(Reference)

Contents of the resolution of the meeting of the Board of Directors held on October 31, 2007

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| (1) Type of shares to be repurchased: | Ordinary shares of the Company |
| (2) Aggregate number of shares to be repurchased: | Up to 150,000,000 shares
(Equivalent to 1.43% of the total number of issued ordinary shares (excluding own shares)) |
| (3) Aggregate amount of repurchase price: | Up to JPY 150,000,000,000 |
| (4) Repurchase period: | From December 3, 2007
to March 24, 2008 |

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This press release is published in order to publicly announce the Company’s termination of the repurchase of its own shares (ordinary shares) and has not been prepared for the purpose of soliciting investment or any similar act inside or outside of Japan.