

Liquidation of “DAIKO First” Investment Partnership

Tokyo, January 15, 2008 --- MU Hands-on Capital Ltd., which is a subsidiary of Mitsubishi UFJ Securities Co.,Ltd.(which is a subsidiary of Mitsubishi UFJ Financial Group, Inc(MUFG)) is going to liquidate “DAIKO First” Investment Partnership(which is a subsidiary of MU Hands-on Capital Ltd.,) by the end of January 2008.

1. Outline of “DAIKO First” Investment Partnership

- (1) Address: 8-16, Nihonbashi-Honcho 4-chome, Chuo-ku, Tokyo, Japan
- (2) Representative: MU Hands-on Capital Ltd.(General Partner)
- (3) Investment: JPY 550 Million
- (4) Business: Investment in private equity

2. Reason for liquidation

With the expiry of term of the Investment Partnership based on the Investment agreement, final distribution will be paid and liquidation process will be completed by the end of January 2008.

3. Timing of liquidation

Liquidation is expected to be completed by the end of January 2008.

4. Impact on MUFG’s business forecast

This event is not expected to have any material effect on MUFG’s previously announced business forecast for the current fiscal year.