

Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the Third Quarter Ended December 31, 2007

Tokyo, February 21, 2008 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the third quarter ended December 31, 2007 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio **	12.07%	12.58%
(2) Tier 1 ratio	7.55%	7.59%
(3) Tier 1 capital	8,112.8	8,054.8
(4) Qualified Tier 2 capital	5,312.7	5,718.2
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	464.4	423.9
(7) Net qualifying capital (3) + (4) + (5) - (6)	12,961.2	13,349.1
(8) Risk-adjusted assets	107,381.8	106,048.2
(9) Required Capital *	8,590.5	8,483.8

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	12.17%	12.83%
(2) Tier 1 ratio	7.53%	7.71%
(3) Tier 1 capital	6,990.9	6,975.5
(4) Qualified Tier 2 capital	4,644.6	4,940.8
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	337.7	309.8
(7) Net qualifying capital (3) + (4) + (5) - (6)	11,297.7	11,606.5
(8) Risk-adjusted assets	92,807.6	90,456.8
(9) Required Capital *	7,424.6	7,236.5

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	13.98%	13.20%
(2) Tier 1 ratio	9.86%	8.40%
(3) Tier 1 capital	1,257.5	1,175.5
(4) Qualified Tier 2 capital	579.1	729.7
(5) Qualified Tier 3 capital	-	-
(6) Deductions from total qualifying capital	54.8	57.4
(7) Net qualifying capital (3) + (4) + (5) - (6)	1,781.8	1,847.8
(8) Risk-adjusted assets	12,745.2	13,994.7
(9) Required Capital *	1,019.6	1,119.5

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	12.61%	13.21%
(2) Tier 1 ratio	7.86%	7.95%
(3) Tier 1 capital	6,455.2	6,428.5
(4) Net qualifying capital	10,354.6	10,682.6
(5) Risk-adjusted assets	82,074.3	80,831.9
(6) Required Capital *	6,565.9	6,466.5

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	13.72%	12.85%
(2) Tier 1 ratio	9.47%	8.01%
(3) Tier 1 capital	1,200.4	1,125.2
(4) Net qualifying capital	1,738.9	1,805.1
(5) Risk-adjusted assets	12,674.3	14,041.3
(6) Required Capital *	1,013.9	1,123.3

Notes * 8% of total risk-adjusted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.