

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.

**Regarding the Start of Business Integration Negotiations between
Bank of Ikeda and Senshu Bank**

Tokyo, February 22, 2008 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) and its subsidiary The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU) are aware that The Senshu Bank Ltd., a consolidated subsidiary of BTMU, and The Bank of Ikeda Ltd. have commenced business integration negotiations and support this initiative.

We believe that this business integration will enable the two banks to further contribute to growth in both the local community and the economy of the Kansai region.

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