

Liquidation of MU Strategic Partner Co., Ltd.

Tokyo, March 25, 2008---Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, has decided to liquidate MU Strategic Partner Co., Ltd. (MUSP), which is a wholly-owned subsidiary of BTMU.

1. Outline of MUSP

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| (1) Head office address: | 1-1-1 Otemachi, Chiyoda-ku, Tokyo |
| (2) Representative: | Takatoshi Okajima |
| (3) Capital: | Japanese yen 60.01 billion |
| (4) Main business: | Lending business |

2. Reason for liquidation

As the disposal of non-performing loans, which was the reason for the establishment of MUSP, has largely been completed, it has been decided to liquidate MUSP.

3. Timing of liquidation

The timing of the liquidation has yet to be decided.

4. Outlook

MUFG's business results for the fiscal year ending March 31, 2008, including any impact from the liquidation of MUSP, will be announced after the settlement of accounts for the fiscal year has been completed.

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