

Mitsubishi Corporation  
Mitsubishi UFJ Financial Group, Inc.  
Mitsubishi UFJ Securities Co., Ltd.  
The Bank of Tokyo-Mitsubishi UFJ, Ltd.  
Marunouchi Capital Co., Ltd.

**Establishment of New Fund Management Company – Marunouchi Capital Co., Ltd.  
and Appointment of Directors**

Tokyo, May 16, 2008---As announced on March 27, 2008, Mitsubishi Corporation (MC: President and CEO, Yorihiro Kojima) and Mitsubishi UFJ Securities Co., Ltd. (MUS: Chairman and CEO, Yasumasa Gomi), a subsidiary of Mitsubishi UFJ Financial Group, Inc. (MUFG: President & CEO, Nobuo Kuroyanagi) jointly established a new fund management company, Marunouchi Capital Co., Ltd. on April 1.

As representative directors of Marunouchi Capital Co., Ltd., former Senior Managing Director of Mitsubishi Tokyo Financial Group, Inc. (currently MUFG), Setsuo Uno, former Managing Director of Nikko Citigroup Limited and previous Chief Executive Officer of Nikko Investor Relations Co., Ltd., Osamu Yasaka, and former Executive Vice President of Mitsubishi International GmbH, Keisuke Yamada, were appointed as Chairman, President & CEO, and Executive Vice President & CFO respectively.

The new investment fund, Marunouchi Capital Fund I, to which MC, The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU: President Katsunori Nagayasu), and MUS have committed to invest as limited partners, will be established in May.

**Overview of Marunouchi Capital Co., Ltd.**

Company Name:	Marunouchi Capital Co., Ltd.
Representative Directors	Chairman President & CEO Executive Vice President & CFO
	Setsuo Uno Osamu Yasaka Keisuke Yamada
Head Office:	9F Mitsubishi Building, 2-5-2 Marunouchi, Chiyoda-ku, Tokyo, Japan
Capital:	JPY 1 billion
Shareholders:	Mitsubishi Corporation 50%, Mitsubishi UFJ Securities Co., Ltd. 50%
Business:	Investment fund management
Date of Establishment:	April 1, 2008

**Overview of New Investment Fund**

Fund Name:	Marunouchi Capital Fund I
Establishment:	May 2008
Total Fund Amount:	JPY 100 billion
General Partner (GP):	Marunouchi Capital Co., Ltd.
Limited Partner (LP):	Mitsubishi Corporation The Bank of Tokyo-Mitsubishi UFJ, Ltd. Mitsubishi UFJ Securities Co., Ltd.

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