

### **Liquidation of UFJ Capital 1 Investment Partnership**

**Tokyo, June 23, 2008** --- Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, will liquidate UFJ Capital 1 Investment Partnership, which is a subsidiary of BTMU.

1. Outline of UFJ Capital 1 Investment Partnership

- (1) Address: 14-1, Kyobashi 2-chome, Chuo-ku, Tokyo, Japan
- (2) Representative: Mitsubishi UFJ Capital Co., Ltd.(General Partner)
- (3) Investment: JPY 500 Million
- (4) Business: Investment in private equity

2. Reason for liquidation

UFJ Capital 1 Investment Partnership will be liquidated as the term of the Investment Partnership based on the Investment Agreement expires.

3. Timing of liquidation

Liquidation is expected to be completed by the end of September 2008.

4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

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